



**Endowment Match Program**

2006-07 Annual Report

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UNIVERSITY OF  
**KENTUCKY**<sup>®</sup>



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“Bucks for Brains has made a substantial difference in the quality of the University of Kentucky. Its impact can be measured in the quality of our faculty, the breadth of our research enterprise, and the strength of our endowment. The impact also can be measured in the culture of the University community. There were plenty of skeptics on our campus in 1997 who believed the top 20 mandate was merely hollow rhetoric. But over the last 10 years, we have established hundreds of new chairs and professorships and used them to recruit and retain researchers who, in previous years, would not have considered a career at the University of Kentucky. Now, we are a magnet that attracts the kind of serious scholarship necessary to establish a world-class university. And with those efforts, we have cultivated a university community confident in our prospects for achieving the aggressive target of top 20 status.”

Lee T. Todd, Jr., President

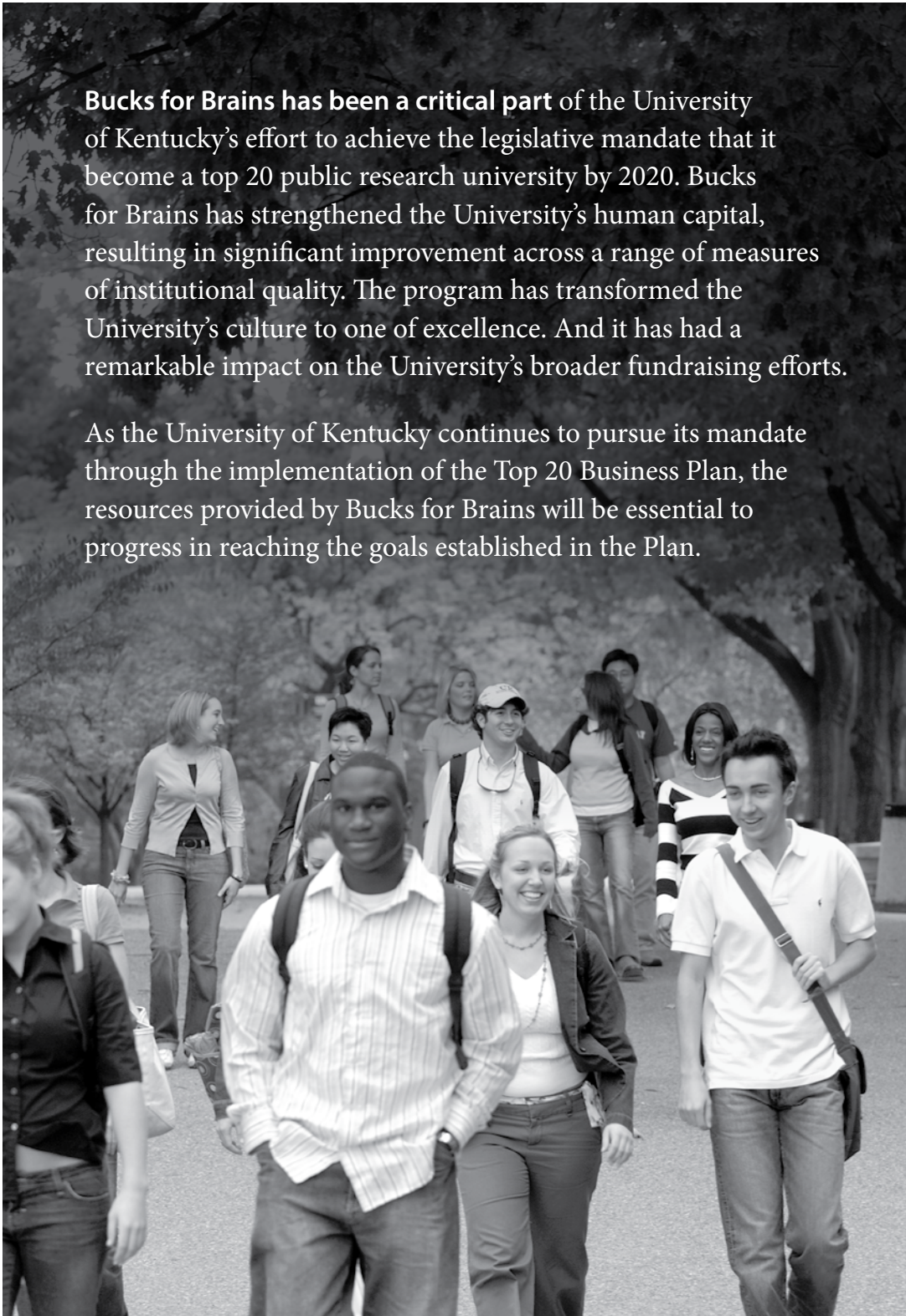


University of Kentucky



**Bucks for Brains has been a critical part** of the University of Kentucky's effort to achieve the legislative mandate that it become a top 20 public research university by 2020. Bucks for Brains has strengthened the University's human capital, resulting in significant improvement across a range of measures of institutional quality. The program has transformed the University's culture to one of excellence. And it has had a remarkable impact on the University's broader fundraising efforts.

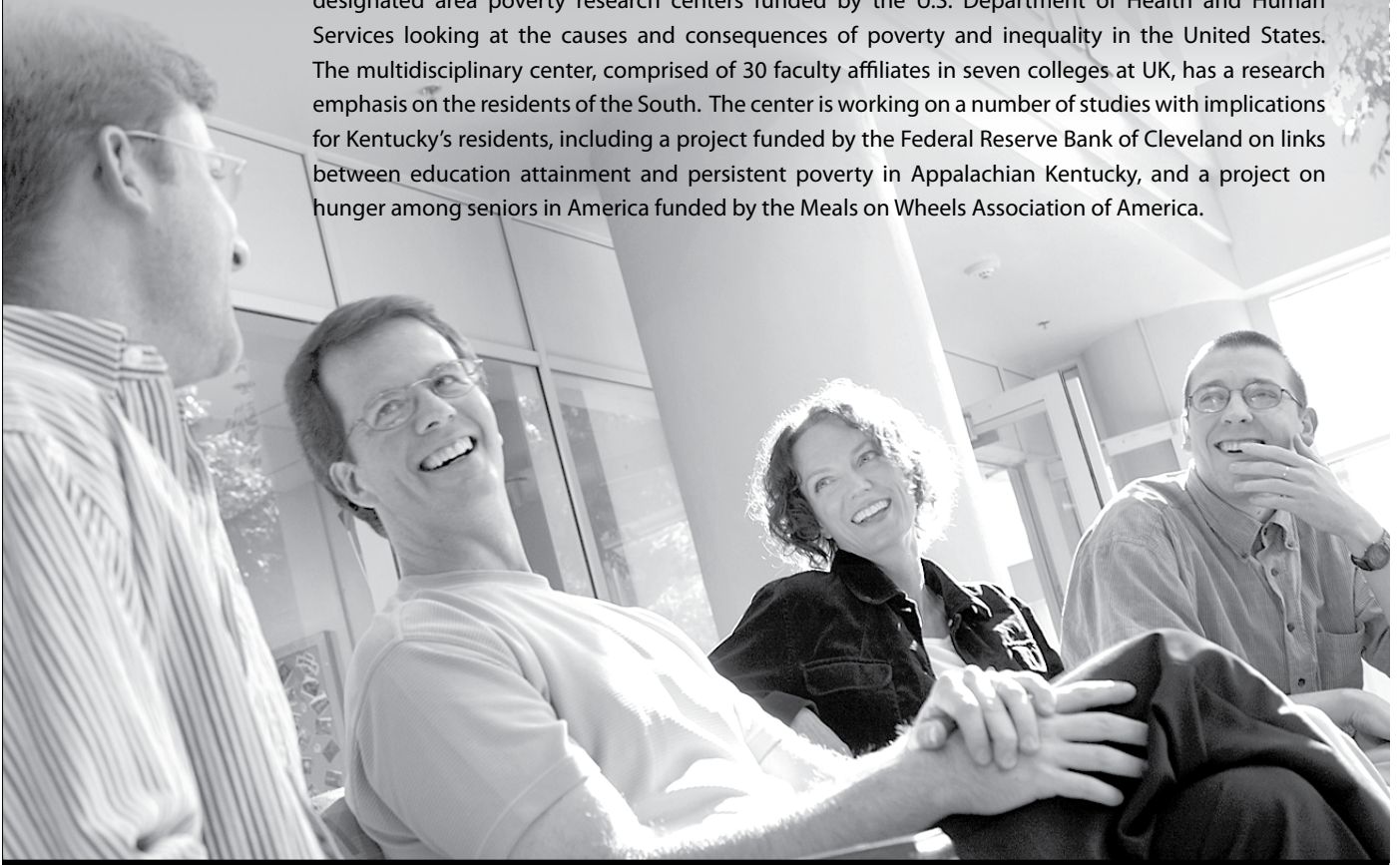
As the University of Kentucky continues to pursue its mandate through the implementation of the Top 20 Business Plan, the resources provided by Bucks for Brains will be essential to progress in reaching the goals established in the Plan.



# FOCUS ON FACULTY

## **James Ziliak, Carol Martin Gatton Chair in Microeconomics**

The University of Kentucky Center for Poverty Research, led by James Ziliak, is one of three federally designated area poverty research centers funded by the U.S. Department of Health and Human Services looking at the causes and consequences of poverty and inequality in the United States. The multidisciplinary center, comprised of 30 faculty affiliates in seven colleges at UK, has a research emphasis on the residents of the South. The center is working on a number of studies with implications for Kentucky's residents, including a project funded by the Federal Reserve Bank of Cleveland on links between education attainment and persistent poverty in Appalachian Kentucky, and a project on hunger among seniors in America funded by the Meals on Wheels Association of America.



## **Jayakrishna Ambati, Dr. E. Vernon Smith and Eloise C. Smith Endowed Chair in Macular Degeneration**

Jayakrishna Ambati, vice chair of UK's Department of Ophthalmology & Visual Sciences, continues to make discoveries that may improve treatment for macular degeneration. This medical condition is predominantly found in elderly adults in which the center of the inner lining of the eye, known as the macula area of the retina, suffers thinning, atrophy and, in some cases, bleeding. These impairments can result in loss of central vision, which entails inability to see fine details, to read, or to recognize faces. In one recent study, Ambati, working with his brother Dr. Balamurali Ambati of the Medical College of Georgia, found evidence that unravels the mystery of how a healthy cornea remains clear and free of blood vessels, which is essential for vision, and raises questions about the implications for treatments in macular degeneration, cancer and other diseases. In a further study, the Ambati brothers also discovered that vascular endothelial growth factor (VEGF) is a substance that promotes angiogenesis—the formation of new blood vessels from pre-existing vessels. In macular degeneration, vessels grow through angiogenesis, destroying the cells that are required for vision. Scientists have long believed that turning off the source of VEGF would lead to halting angiogenesis and disease progression. These findings hold great promise for the future of macular degeneration treatment and research. Macular degeneration is the leading cause of blindness in the United States today for those over age 50.



## **Lindell Ormsbee, Raymond Blythe Professor of Civil Engineering**

The health of our environment, more than ever a hot topic, has always concerned Lindell Ormsbee, UK professor of civil engineering and director of the university's Kentucky Water Resources Research Institute (KWRRRI). Since joining the UK faculty in 1983, Ormsbee has been actively engaged in research, teaching and consulting in water resources and environmental engineering, and he has published more than 100 technical papers and reports on various topics in this field. His current research involves the application of artificial intelligence methods to solve complex problems in water resources. KWRRRI stimulates water-related environmental research, assists academic units in conducting undergraduate and graduate education, encourages technology transfer, and develops statewide interactions among faculty and research staff, and the private and public sector. Ormsbee also serves as a commissioner on the Kentucky Environmental Quality Commission and associate director of the Tracy Farmer Center for the Environment. His work has generated more than \$3 million in research projects from agencies including the National Science Foundation, U.S. Geological Survey, Department of Energy, and Environmental Protection Agency.



## **Charlotte Peterson, Joseph Hamburg Professorship in Rehabilitation Services Michael Reid, Shih-Chun Wang Professorship in Physiology**

### **FUNCTIONAL INDEPENDENCE**

*What does it mean to be independent? For people who suffer spinal cord injuries or simply face the normal decline of aging, muscle activity makes all the difference.*

In 2006 the UK College of Health Sciences hired Charlotte Peterson to jump-start the Functional Independence Research Center. Peterson, who has spent more than 20 years in the field and now serves as the associate dean for research in the college, is focusing on adult stem cell activity during muscle regeneration, with an emphasis on the effects of aging and obesity. She is also studying the basis for differences in muscle response to exercise. Michael Reid, who has been at the UK College of Medicine four years, has spent two decades studying the causes of muscle weakness and fatigue, especially in chronic disease, and investigating new therapies to preserve muscle function. Peterson and Reid will co-direct the proposed Center for Muscle Biology. "These two interdisciplinary centers will be highly synergistic, linking research and educational programs in basic, translational and clinical science," says Reid, chair of the physiology department.





**Debra K. Moser, Linda C. Gill Chair of Cardiovascular Nursing**

Educating people how to recognize the symptoms of a heart attack is a continuing research and outreach focus of Debra Moser, a professor in the UK College of Nursing. Many people don't know the life-threatening signs of an impending attack, and even those who do often delay seeking treatment, wasting valuable time that could save heart muscle or perhaps their life. Moser stresses that if heart attack victims seek immediate treatment, the severity of the attack can be reduced, preventing irreversible damage. At UK, she is part of a research group developing the RICH Heart Program (Research and Interventions in Cardiopulmonary Health). The goal of RICH, funded by the NIH, is to improve the health of people with cardiopulmonary problems, particularly heart failure and acute coronary syndrome. This team consists of approximately 20 UK research staff, graduate and undergraduate students, and faculty from nursing, medicine and dentistry. Each year about one million Americans have a heart attack. Up to 45 percent of these people will die, 60 percent of them before they ever get to a hospital. But if they seek immediate treatment for their symptoms and get "clot-busting" therapy, angioplasty or coronary artery bypass, the severity of the heart attack could be reduced, preventing irreversible damage and dysfunction, says Moser.

## FOCUS ON STUDENTS

Top research universities that recruit world-class researchers attract the best students. UK is using the Endowment Match Program to invest in students. In Fiscal Year 2007, the Endowment Match Program provided graduate fellowships and scholarships to 366 recipients.



## FOCUS ON KENTUCKY

In Fiscal Year 2007, external research grants and contracts at the University totaled \$280 million (from [www.research.uky.edu](http://www.research.uky.edu) Research 2007). This is up from \$122 million in 1997 (a 130 percent increase). A significant portion of that total is a direct result of Bucks for Brains.

During Fiscal Year 2007, these external research grants and contracts resulted in a \$347.4 million contribution to the Kentucky economy, including \$182.9 million in personal income. Externally supported research accounted for 8,824 jobs at UK and throughout Kentucky. Each dollar of out-of-state external funding for research generates approximately \$1.90 of total related expenditures.

## ENDOWMENT ACTIVITY

Private donations and state matching funds supported the addition of three endowed chairs, 20 endowed professorships, ten fellowships, two enrichment and four other projects in Fiscal Year 2007 (Table 1).

**TABLE 1: ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS, AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2007 AND SINCE PROGRAM INCEPTION**

Activity	2006-2007		1998-2007	
	Number Of Positions Or Projects	Occupied or Projects with Expenditures	Number Of Positions or Projects	Occupied or Projects with Expenditures
Chairs	3	2	77	64
Professorships	20	2	190	128
Fellowships	10	1	115	75
Mission Support	6	2	100	58
<b>TOTALS</b>	<b>39</b>	<b>7</b>	<b>482</b>	<b>325</b>



## ENDOWMENT MATCH PROGRAM AT A GLANCE

The University of Kentucky has used Bucks for Brains to:

- create 77 endowed chairs (awarded 64) and 190 endowed professorships (awarded 128);
- create 215 fellowships, scholarships, lecture, enrichments, and endowments for research support and the William T. Young Library.

There are 295 active patents on campus, primarily in pharmaceuticals, plant biotechnology, and biomedical engineering. UK collected \$1,802,905 in royalties from intellectual property in Fiscal Year 2007. The University ranks 10<sup>th</sup> in the nation among all universities in the number of start-up companies formed per \$10 million in research spending.

UK has received national recognition from the Milken Institute, which ranked the success of universities in the process of economic development and commercialization. UK ranks 23<sup>rd</sup> among public universities in the U.S. – and 35<sup>th</sup> overall – in technology transfer and commercialization efforts. The University also ranked highly in biotechnology publications and patents.

### DEMOGRAPHIC INFORMATION

As of June 30, 2007, the University of Kentucky has appointed a total of 147 faculty to endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 116 (79 percent) are male, and 31 (21 percent) are female. Of the 623 professional staff associated with the RCTF programs, 309 (49.6 percent) are male, and 314 (50.4 percent) are female. (Table 2)

**TABLE 2: GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2007**

	Male	Female	TOTAL
Chairs	40	8	48
Professorships	76	23	99
Staff	309	314	623
<b>TOTAL</b>	<b>425</b>	<b>345</b>	<b>770</b>

**TABLE 3: RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2007**

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	40	0	0	6	2	48
Professorships	87	0	0	11	1	99
Staff	375	46	0	180	22	623
<b>TOTAL</b>	<b>502</b>	<b>46</b>	<b>0</b>	<b>197</b>	<b>25</b>	<b>770</b>

During Fiscal Year 2007, there were 115 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 366 graduate students received support funded from endowment proceeds (Table 4). One hundred sixty-seven (46 percent) of the fellowship recipients were minority students.

**TABLE 4: GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2007**

<b>Fellowship Recipients</b>	<b>White</b>	<b>Black</b>	<b>Other</b>	<b>Asian</b>	<b>Hispanic</b>	<b>TOTAL</b>
Male	118	6	33	34	7	198
Female	81	13	33	36	5	168
<b>TOTAL</b>	199	19	66	70	12	366

### AREAS OF CONCENTRATION

The Council on Postsecondary Education's Endowment Match Program Guidelines stipulate that at least 70 percent of program funds at the research institutions must be used to support Research Challenge programs or academic disciplines contained within Kentucky's five new economy clusters: (1) human health and development; (2) biosciences; (3) materials science and advanced manufacturing; (4) information technologies and communications; and (5) environmental and energy technologies. The University of Kentucky has directed 83.2 percent of the 2002-04 funds received through June 30, 2007 to support positions, programs, or projects within the new economy clusters (Table 5).

**TABLE 5: 2002-04 MATCH PROGRAM FUNDS DEDICATED TO COUNCIL PRIORITY AREAS FOR ALL MATCHED 2002-04 APPROPRIATION FUNDS AS OF JUNE 30, 2007**

	<b>State Funds</b>	<b>Private Funds</b>	<b>Total</b>	<b>Percent of Total</b>
Human Health & Development	\$ 22,926,957	\$ 22,926,957	\$ 45,853,914	56.2%
Biosciences	8,601,784	8,601,784	17,203,568	21.1%
Materials Science & Advanced Manufacturing	631,904	631,904	1,263,808	1.5%
Information Technologies & Communications	1,675,000	1,675,000	3,350,000	4.1%
Environmental & Energy Technologies	123,295	123,295	246,590	0.3%
Subtotal	33,958,940	33,958,940	67,917,880	83.2%
Other	6,851,756	6,851,756	13,703,512	16.8%
<b>TOTAL</b>	<b>\$ 40,810,696</b>	<b>\$ 40,810,696</b>	<b>\$ 81,621,392</b>	<b>100.0%</b>

### FINANCIAL SUMMARY

The University received \$15,401,331 of state matching funds in Fiscal Year 2007 (Table 6). With regard to the gifts and pledges received, about 47.4 percent (\$7,301,247) was in cash and 52.6 percent in pledges. The market value, as of June 30, 2007, of all endowments created since inception of the Research Challenge Trust Fund Endowment Match Program is \$423,246,914 (Table 7).

## University of Kentucky Endowment Match Program

### Table 6: Endowments Established or Expanded with State Funds During Fiscal Year 2006-07

Endowment Name	Date Established	State Funds	Private Funds			Grand Total
			Gifts	Pledges	Total	
<b>Endowments Established</b>						
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	\$59,160	\$30,860	\$28,300	\$59,160	\$118,320
Guy M. Davenport Endowed English Professorship	11/16/05	50,000	50,000	0	50,000	100,000
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	0	1,000,000	2,000,000
Janet H. Koller Research and Development Endowment	01/25/05	1,000,000	1,000,000	0	1,000,000	2,000,000
Louise Harrison Shouse Graduate Fellowship Endowment in Accountancy	12/12/05	175,000	175,000	0	175,000	350,000
Louise Harrison Shouse Research Fund in Vocal Studies	12/12/05	75,000	75,000	0	75,000	150,000
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/22/05	125,000	50,000	75,000	125,000	250,000
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	50,000	200,000	250,000	500,000
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	100,000	100,000	0	100,000	200,000
M Bell Alcohol and Addictions Chair	01/20/06	639,073	596,573	42,500	639,073	1,278,146
Bobby C. Pass Professorship Fund	04/17/02	54,846	0	54,846	54,846	109,692
Jean T. Barnhart Memorial Geography Fellowship Endowment	05/24/05	73,295	73,295	0	73,295	146,590
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	01/24/00	50,420	31,471	18,949	50,420	100,840
Joy Bale and George Street Boone Symposium in the Humanities	09/07/05	70,500	40,500	30,000	70,500	141,000
Werner F.S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	146,485	0	146,485	292,970
Sweeny-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	40,000	20,000	60,000	120,000
Arts and Sciences DiSilvestro Professorship	06/01/04	50,000	50,000	0	50,000	100,000
M Bell Alcohol and Addictions Chair	02/09/06	85,100	75,100	10,000	85,100	170,200
John C. Hubbard Memorial Internal Fund	11/22/05	122,010	122,010	0	122,010	244,020
The William Stamps Farish Fund Chair in Plastic Surgery	02/01/06	1,000,000	500,000	500,000	1,000,000	2,000,000
William R. Willard Professorship in Behavioral Science	02/26/06	50,000	23,767	26,233	50,000	100,000
Della Marie Johnson Research Fund	03/10/06	50,000	50,000	0	50,000	100,000
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/10/06	2,000,000	0	2,000,000	2,000,000	4,000,000
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/10/06	2,000,000	0	2,000,000	2,000,000	4,000,000
Dr. E. Vernon Smith and Eloise C. Smith Medical Scholarship Endowment	05/10/06	800,000	0	800,000	800,000	1,600,000
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/10/06	100,000	0	100,000	100,000	200,000
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Muscular Degeneration	05/10/06	100,000	0	100,000	100,000	200,000
Dr. E. Vernon, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/10/06	100,000	0	100,000	100,000	200,000
E. Vernon Smith and William E. Smith Endowed Faculty Fellowship in the College of Business	05/10/06	100,000	0	100,000	100,000	200,000
Ethelyn O'Neal Fellowship	05/15/06	900,000	900,000	0	900,000	1,800,000
Institute for Rural Journalism and Community Issues Endowed Fund for Excellence	01/24/06	1,500,000	253,655	1,246,345	1,500,000	3,000,000
Jacqueline Y. Smith Endowed Professorship/Chair in Women's Health and Rheumatology	02/27/06	54,225	33,475	20,750	54,225	108,450
Martha Davis Fellowship Endowment	05/08/06	200,000	200,000	0	200,000	400,000
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	0	500,000	1,000,000
Thomas C. Robinson Graduate Fellowship Endowment	10/15/04	70,960	26,717	44,243	70,960	141,920
Tri for Sight Eye Research Internal Endowment Fund	04/28/06	63,241	35,568	27,673	63,241	126,482
<b>Total Endowments Established</b>		<b>\$13,774,315</b>	<b>\$6,229,476</b>	<b>\$7,544,839</b>	<b>\$13,774,315</b>	<b>\$27,548,630</b>
<b>Endowments Expanded</b>						
M Barnstable Brown Chair in Pediatric Diabetes Research	12/12/05	\$200,000	\$200,000	\$0	\$200,000	\$400,000
M Bayer Professorship in Pulmonary Medicine	09/27/05	125,000	125,000	0	125,000	250,000
M Earl F. and Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	12/31/05	80,000	80,000	0	80,000	160,000
M John R. Gaines Endowed Chair in the Humanities	10/10/05	203,740	142,826	60,914	203,740	407,480
M Kevin Heidrich/Team 7 Endowment for ALS Patient Services	01/26/06	186,053	124,820	61,233	186,053	372,106
M E. Preston Hicks Chair in Orthodontics and Oral Health Research	09/30/04	207,103	98,587	108,516	207,103	414,206
M Medical Alumni Association Scholarship Endowment	03/13/06	375,120	250,538	124,582	375,120	750,240
M William A. Marquard Chair in Cancer Research	04/19/06	250,000	50,000	200,000	250,000	500,000
<b>Total Endowments Expanded</b>		<b>\$1,627,016</b>	<b>\$1,071,771</b>	<b>\$555,245</b>	<b>\$1,627,016</b>	<b>\$3,254,032</b>
<b>Grand Total</b>		<b>\$15,401,331</b>	<b>\$7,301,247</b>	<b>\$8,100,084</b>	<b>\$15,401,331</b>	<b>\$30,802,662</b>

**University of Kentucky Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**

Endowment Name	Date Estab.	Prior to 07/01/06			During Fiscal Year 2006-07			Outstanding as of 06/30/07	
		State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP		
							Investment Earnings (Loss)*	Market Value as of 06/30/07	
<b>New EMP Funded Endowments</b>									
Arts and Sciences DiSilvestro Professorship	06/01/04	\$0	\$47,500	\$52,021	\$50,000	\$2,500	\$0	\$9,383	\$113,904
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	0	100,000	98,485	100,000	0	0	18,179	216,664
Bell Alcohol and Addictions Professorship/Chair	01/20/06	0	534,128	656,178	724,173	137,545	0	176,022	1,693,918
Bobby C. Pass Professorship	04/27/05	0	0	0	54,846	0	3,400	3,768	62,014
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	0	18,255	20,131	59,160	12,605	0	11,924	103,820
Della Marie Johnson Endowed Research Fund	03/10/06	0	0	0	50,000	50,000	0	3,689	103,689
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	0	0	0	100,000	0	0	5,191	105,191
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	0	0	0	2,000,000	0	0	103,827	2,103,827
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	0	0	0	2,000,000	0	0	103,827	2,103,827
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	0	0	0	100,000	0	0	3,689	103,689
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	0	0	0	100,000	0	0	3,689	103,689
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	0	22,083	21,768	50,000	1,683	0	7,948	81,399
E. Vernon Smith & William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	0	0	0	100,000	0	0	3,689	103,689
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	0	0	0	800,000	0	0	41,531	841,531
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	0	0	0	900,000	900,000	103,343	135,282	2,038,624
Guy M. Davenport Endowed Professorship in English	11/16/05	0	22,500	29,526	50,000	27,500	0	12,649	119,675
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	0	169,305	188,250	1,500,000	84,350	0	80,620	1,853,220
Jacqueline Y. Smith Professorship/Chair in Women's Health and Rheumatology	03/16/06	0	32,975	33,301	54,225	500	0	8,154	96,180
Janet H. Koller Endowment for Equine Research and Development	01/25/05	0	1,000,000	991,852	1,000,000	0	0	234,526	2,226,378
Janet H. Koller Priority Response Research Endowment	01/25/05	0	1,000,000	991,852	1,000,000	0	0	234,526	2,226,378
Jean T. Barnhart Memorial Geography Fellowship Endowment	10/05/05	0	73,295	78,905	73,295	0	0	18,934	171,134
John C. Hubbard Endowment	11/22/05	0	0	0	122,010	122,010	0	24,687	268,707
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	0	20,421	0	50,420	11,050	0	4,985	66,455
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	0	0	75,199	70,500	40,500	28,575	18,662	233,436
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	0	175,000	172,078	175,000	0	0	39,494	386,572
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	0	75,000	74,004	75,000	0	0	16,957	165,961
Martha Davis Fellowship Fund	05/08/06	0	0	0	200,000	200,000	425	25,081	425,506
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	0	25,000	24,853	125,000	25,000	0	21,821	196,674
Stanley Smith Dickson Professorship	05/17/06	0	0	0	500,000	500,000	0	41,436	1,041,436
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	0	35,000	47,576	60,000	5,000	0	13,382	125,958
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	0	24,342	26,987	70,960	2,375	0	8,251	108,574
Tri for Sight Eye Research Fund	04/28/06	0	0	0	63,241	35,568	2,451	8,610	109,870
Werner E.S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	0	127,052	147,858	146,485	19,433	0	37,384	351,160
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	0	0	0	1,000,000	500,000	0	100,734	1,600,734
Zantker Foundation Professorship in Jewish History	10/20/05	0	0	0	250,000	50,000	0	35,173	335,173
<b>Total New EMP Funded Endowments</b>		<b>\$0</b>	<b>\$3,501,856</b>	<b>\$3,730,824</b>	<b>\$13,774,315</b>	<b>\$2,727,619</b>	<b>\$138,194</b>	<b>\$1,617,706</b>	<b>\$7,544,839</b>

**University of Kentucky Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**

Endowment Name	During Fiscal Year 2006-07										Outstanding as of 06/30/07			
	Date Estab.	Prior to 07/01/06		State Funds Received		Market Value 07/01/06		State Funds Received		Gifts Received Other than for EMP		Investment Earnings (Loss)* of 06/30/07	Market Value as of 06/30/07	
		State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	EMP							
<b>Existing EMP Funded Endowments:</b>														
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$400,000	\$817,064	\$0	\$0	\$95,731	\$912,795	\$0	\$0	\$912,795	\$0	
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	400,000	400,000	822,497	0	0	96,367	918,864	0	0	918,864	0	
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,000	150,000	319,294	0	0	37,410	356,704	0	0	356,704	0	
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	500,000	500,000	1,294,881	0	50,000	156,135	1,501,015	0	0	1,501,015	200,000	
Albiseti Dissertation Research Fellowship	06/24/03	50,000	40,000	40,000	102,098	0	10,000	15	124,445	15	15	124,445	0	
Alfred M. Cohen M.D. Professorship/Chair in Oncology Research	03/21/03	500,000	500,000	500,000	1,200,287	0	0	140,630	1,340,917	0	0	1,340,917	0	
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	300,000	300,000	883,616	0	100,000	113,294	1,096,909	0	0	1,096,909	100,000	
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,000	25,000	52,974	0	0	6,201	59,125	0	0	59,125	0	
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	100,000	230,739	0	0	28,316	259,055	0	0	259,055	0	
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	100,000	219,732	0	0	26,965	246,697	0	0	246,697	0	
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	50,000	109,270	0	0	12,802	122,072	0	0	122,072	0	
Anthony V. Carozza Fellowship	08/31/05	50,000	20,000	20,000	72,893	0	10,000	12,036	94,929	0	0	94,929	20,000	
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	218,000	463,774	0	0	56,913	520,687	0	0	520,687	0	
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,000,000	1,000,000	2,099,090	0	0	193,239	2,292,329	0	0	2,292,329	0	
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	218,800	432,464	0	0	50,669	483,133	0	0	483,133	0	
Arthur Andersen Endowed Professorship	11/20/00	100,000	100,000	100,000	447,838	0	0	52,474	500,412	100	100	500,412	0	
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	300,000	663,208	0	0	77,704	740,912	0	0	740,912	0	
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	310,000	774,803	0	0	122,393	897,196	0	0	897,196	0	
Arvie & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	50,000	50,000	122,807	0	0	14,389	137,196	0	0	137,196	0	
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	1,000,000	2,155,491	0	0	252,546	2,408,037	0	0	2,408,037	0	
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	10,000	10,000	65,581	0	10,000	11,500	87,082	0	0	87,082	30,000	
Bannstable-Brown Chair in Pediatrics Diabetes Research	02/13/00	700,000	900,000	900,000	1,578,369	200,000	0	205,110	1,983,479	0	0	1,983,479	0	
Bayer Professorship in Pulmonary Medicine	03/02/99	52,500	177,500	177,500	241,591	125,000	0	40,917	407,508	0	0	407,508	0	
Beaven-Eidetrik Doctoral Research Fellowship	11/16/05	50,000	6,000	6,000	55,469	0	12,000	8,786	76,255	0	0	76,255	32,000	
Beaven-Eidetrik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	48,334	48,334	125,012	0	1,666	13,316	139,995	0	0	139,995	0	
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	100,000	193,900	0	0	22,718	216,619	0	0	216,619	0	
Bill and Marie Cull Fellowship Endowment Fund	03/01/05	100,000	40,367	40,367	143,383	0	0	16,799	160,182	0	0	160,182	59,633	
Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	50,000	50,000	119,201	0	0	14,335	143,537	10,000	10,000	143,537	0	
Boehinger-Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	185,000	430,181	0	0	50,402	480,583	0	0	480,583	0	
Brown and Williamson Research Fund	04/06/99	250,000	250,000	250,000	539,001	0	0	63,152	602,153	0	0	602,153	0	
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	500,000	500,000	1,090,683	0	0	127,789	1,218,471	0	0	1,218,471	0	
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	70,000	70,000	144,972	0	0	16,985	161,957	0	0	161,957	0	
Buckhorn Professor of Social Work	06/01/99	150,000	150,000	150,000	316,560	0	0	37,089	353,649	0	0	353,649	0	
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	300,000	300,000	1,312,042	0	0	153,724	1,465,767	0	0	1,465,767	0	
Burt L. Sims Graduate Fellowship	10/30/03	50,000	30,000	30,000	87,941	0	10,000	10,763	108,704	0	0	108,704	10,000	
C. M. Gattton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,000	6,000,000	13,144,866	0	0	1,540,106	14,684,972	0	0	14,684,972	0	
C. M. Gattton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	2,000,000	4,466,509	0	0	523,314	4,989,824	0	0	4,989,824	0	
C. M. Gattton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	2,000,000	4,313,487	0	0	505,386	4,818,873	0	0	4,818,873	0	
C. M. Gattton Endowment Fund - Scholarships	05/04/99	1,024,500	1,024,500	1,024,500	2,210,048	0	0	258,938	2,468,986	0	0	2,468,986	0	
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	750,000	750,000	1,458,107	0	0	170,838	1,628,945	0	0	1,628,945	0	
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,000	1,000,000	2,115,581	0	0	197,519	2,313,099	0	0	2,313,099	0	
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	500,000	1,117,632	0	0	176,548	1,294,180	0	0	1,294,180	0	

**University of Kentucky Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**

Endowment Name	During Fiscal Year 2006-07										Outstanding as of 06/30/07
	Prior to 07/01/06					During Fiscal Year 2006-07					
	Date Estab.	State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/07		
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	1,117,632	0	0	0	176,548	1,294,180	0	
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	298,121	0	0	0	34,929	333,050	0	
Cardiovascular Imaging Professorship	05/09/05	100,000	100,000	213,248	0	0	0	33,686	246,934	0	
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	1,046,979	0	0	0	122,669	1,169,647	0	
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	160,000	353,723	0	0	10,000	41,813	405,536	0	
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	100,275	0	0	0	11,749	112,024	0	
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	3,988,974	0	0	0	489,519	4,478,493	0	
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	105,309	0	0	0	12,338	117,648	0	
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	93,866	0	0	0	10,998	104,863	0	
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	122,698	0	0	0	14,376	137,074	0	
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,000	158,922	0	0	0	18,620	177,542	0	
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	25,000	55,884	0	0	0	6,548	62,432	0	
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	50,000	110,210	0	0	0	17,409	127,620	0	
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	62,100	162,077	0	0	18,906	20,734	201,718	0	
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	57,335	125,179	0	0	0	14,667	139,846	0	
Charles S. Cassis Professorship of Law	07/19/00	102,984	102,984	202,353	0	0	0	23,708	226,061	0	
Charles T. Wehington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	1,045,940	0	0	0	122,547	1,168,487	0	
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	340,000	793,130	0	0	2,250	125,385	920,765	0	
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	303,401	0	0	0	35,548	338,949	0	
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	229,716	0	0	0	26,914	256,631	0	
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,000	1,047,612	0	0	0	122,743	1,170,355	0	
Chellgren Fund for Excellence	01/05/05	1,500,000	750,000	2,397,860	0	450,000	100	291,136	3,139,096	300,000	
Chellgren Lecturer Series	05/05/99	100,000	100,000	204,530	0	0	0	23,964	228,494	0	
Child Psychiatry Professorship	03/25/04	250,000	150,000	461,552	0	50,000	0	75,378	586,930	50,000	
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	400,000	1,575,920	0	50,000	0	251,538	1,877,459	550,000	
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	500,000	1,188,769	0	0	4,303	139,567	1,328,639	0	
Children's Miracle Network Research Professorship/Chair in Pediatrics, Number 1	12/08/08	500,000	500,000	1,097,303	0	0	2,251	128,735	1,228,289	0	
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	50,000	143,600	0	0	0	16,825	160,424	0	
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	250,500	550,441	0	0	0	67,549	617,990	0	
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	47,515	104,366	0	3,400	0	12,366	120,132	7	
College of Nursing Millennium Fund	12/05/00	95,968	85,905	189,064	0	1,457	1,359	22,308	214,187	8,606	
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	51,454	123,182	0	0	0	14,433	137,614	0	
Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	496,111	0	0	0	58,126	554,237	0	
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	210,997	0	0	0	24,721	235,718	0	
CompEd, Inc. Fellowship Fund	06/06/02	50,000	50,000	109,089	0	0	10,000	12,652	131,741	0	
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	50,000	139,316	0	0	750	16,352	156,418	0	
Gottrif-Rolfs Chair in Catholic Studies	10/28/05	500,000	100,000	588,905	0	100,000	0	79,090	767,995	300,000	
Gralle Foundation/Joan Gralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	644,731	0	0	0	75,539	720,270	0	
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	114,846	0	0	0	13,456	128,302	0	
CXS Transportation Graduate Fellowship Fund	02/23/01	50,000	50,000	107,122	0	0	0	13,146	120,268	0	
Cynthia Shaw Crispin Lectureship	11/15/99	500,000	500,000	969,535	0	0	100	113,607	1,083,242	0	
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	79,861	176,724	0	139	5,000	20,893	202,756	0	
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	123,965	0	0	0	19,582	143,546	0	
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	50,000	111,450	0	0	0	13,677	125,127	0	

**University of Kentucky Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**

Endowment Name	During Fiscal Year 2006-07										Outstanding as of 06/30/07
	Prior to 07/01/06					Gifts Received					
	Date Estab.	State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/07		
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,870,502	0	0	0	219,156	2,089,658	0	
DePuy Neuro Fellowship	06/19/00	500,000	500,000	983,419	0	0	0	115,222	1,098,640	0	
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	991,899	0	0	0	116,215	1,108,114	0	
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	448,472	0	0	90,000	63,559	602,031	0	
DePuy Orthopaedic-Trauma Fellowship	06/19/00	0	0	0	0	0	0	0	0	0	
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,000	97,245	0	0	0	11,394	108,639	0	
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,000	203,897	0	0	50	23,894	227,841	0	
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	50,000	101,927	0	0	0	11,942	113,869	0	
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	80,000	208,988	0	20,000	0	26,427	255,416	0	
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,000	200,063	0	0	0	23,440	223,503	0	
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	25,000	63,987	0	0	250	7,512	71,749	0	
Dorothy Luther Nursing Fellowship	06/25/03	50,759	50,759	117,758	0	0	0	13,797	131,556	0	
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,000,000	3,976,681	0	0	1,000	465,970	4,443,651	0	
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,000,000	3,983,079	0	0	5,150	466,873	4,455,102	0	
Dr. and Mrs. C. Milton Coughenour Society Professorship in Agriculture and Natural Resources	05/17/00	100,000	100,000	204,076	0	0	0	23,910	227,986	0	
Dr. Charles R. Combs Scholarship Fund	07/10/01	80,000	0	159,640	0	0	0	18,704	178,344	80,000	
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	75,000	75,000	232,987	0	0	18,542	28,936	280,464	0	
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	117,376	0	0	0	18,540	135,916	0	
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	105,705	0	0	0	16,698	122,402	0	
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	35,000	86,048	0	15,000	0	11,877	112,924	0	
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	50,000	128,876	0	0	0	20,358	149,234	0	
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	116,220	0	0	0	14,410	130,630	0	
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	444,896	0	0	0	52,126	497,021	0	
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	50,000	111,201	0	0	0	13,646	124,848	0	
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	50,000	109,339	0	0	0	17,272	126,611	0	
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	50,000	116,805	0	0	1,000	18,516	136,321	0	
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	67,800	171,155	0	710	250	16,524	188,639	0	
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	50,000	123,314	0	0	0	19,479	142,793	0	
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	252,049	0	0	0	38,186	290,236	0	
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	304,168	182,944	513,487	207,103	100,602	0	91,613	912,805	227,726	
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	37,417	97,846	0	3,146	0	15,947	116,939	9,438	
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	120,000	200,000	320,902	80,000	0	0	42,910	443,812	0	
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	92,746	267,759	0	15,769	1,929	63,668	349,125	33,500	
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,699	1,741,809	0	1	0	204,077	1,945,887	0	
Elise White Boyd Graduate Fellowship	12/09/04	125,000	84,844	220,138	0	40,156	4,844	28,272	293,410	0	
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	1,053,797	0	0	0	123,467	1,177,265	0	
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	1,095,631	0	0	0	128,369	1,223,999	0	
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	300,000	889,960	0	100,000	0	144,773	1,134,733	100,000	
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,342,519	0	0	0	287,470	2,629,989	0	
Endowed Professorship in Cardiology	04/19/00	50,000	50,000	209,879	0	0	0	24,590	234,470	0	
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,065	500,065	1,081,565	0	0	0	126,720	1,208,285	0	
Endowment for Support of Urologic Research	03/23/00	169,790	169,790	344,334	0	0	25,000	50,473	644,807	0	
Endowment for Support of Urologic Research	02/29/04	226,215	141,216	381,135	0	75,000	5,000	47,610	508,744	10,000	
Evalyn Anderson Edwards Professorship	10/29/04	250,000	100,000	381,121	0	50,000	0	29,621	460,742	100,000	

**University of Kentucky Endowment Match Program**  
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		Received	Received				EMP Match	Other than for EMP				
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	200,000	431,586	0	0	0	0	50,566	482,152	0
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,000,000	1,000,000	2,265,347	0	0	0	0	265,417	2,530,764	0
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	100,000	100,000	272,571	0	0	28	31,938	304,537	304,537	0
Gallion & Baker Professorship	08/16/00	100,000	100,000	100,000	195,980	0	0	0	0	22,962	218,941	0
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	900,000	1,952,595	0	0	0	0	228,774	2,181,369	0
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	500,000	1,057,121	0	0	0	0	123,857	1,180,978	0
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	1,000,000	2,114,244	0	0	0	0	247,713	2,361,958	0
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	38,650	38,650	133,798	0	30,000	1,100	17,307	182,206	182,206	0
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,479,600	1,479,600	4,583,842	0	0	0	0	724,093	5,307,935	0
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	100,000	196,234	0	0	0	0	22,992	219,226	0
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	120,000	120,000	265,563	0	0	1,050	31,157	297,770	297,770	0
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	235,000	529,655	0	0	0	0	86,691	616,346	0
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	125,000	259,706	0	0	0	0	30,428	290,134	0
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	45,000	93,732	0	0	0	0	10,982	104,714	0
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,000,000	1,000,000	2,672,980	0	0	0	0	380,783	3,053,763	0
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	162,747	162,747	420,778	0	11,400	0	49,421	481,599	481,599	23,780
Gill Foundation Chair in Preventive Cardiology (See Note 1)	01/20/98	0	1,000,000	967,977	967,977	0	0	0	0	113,412	1,081,389	(1,000,000)
Gill Foundation Professorship in Interventional Cardiology (See Note 1)	12/19/97	0	200,000	197,286	197,286	0	0	0	0	23,115	220,401	(200,000)
Gill Heart Institute Endowment (See Note 1)	12/26/02	0	1,000,000	1,281,746	1,281,746	0	0	0	0	150,175	1,431,921	(1,000,000)
Alvin L. Morris Professorship in Oral Health Research (See Note 1)	01/20/98	200,000	200,000	0	202,182	0	0	0	0	23,689	225,870	200,000
Harry B. Kostenbauder Professorship in Pharmacy (See Note 1)	04/24/02	200,000	0	0	212,464	0	0	2,000	24,985	239,450	239,450	200,000
Jack M. Gill Chair in Internal Medicine (See Note 1)	01/20/98	1,000,000	0	0	1,048,514	0	0	0	122,848	1,171,362	1,000,000	1,000,000
Jacqueline A. Noonan Professorship in Pediatrics (See Note 1)	01/20/98	200,000	0	0	210,667	0	0	100	24,686	235,453	200,000	200,000
Jason Alexander Gill Professorship in Cardiothoracic Surgery (See Note 1)	12/19/97	0	200,000	223,633	223,633	0	0	0	0	26,202	249,834	(200,000)
Jefferson Morris Gill, Ph.D. Professorship in Cardiology (See Note 1)	12/19/97	0	200,000	252,634	252,634	0	0	0	0	4,705	257,338	(200,000)
Jennifer Gill Roberts Professorship in Pediatric Cardiology (See Note 1)	12/19/97	0	200,000	228,047	228,047	0	0	0	0	26,719	254,766	(200,000)
Joseph Hamburg Professorship in Rehabilitation Sciences (See Note 1)	01/20/98	200,000	0	0	210,005	0	0	0	0	24,605	234,610	200,000
Linda C. Gill Chair in Nursing (See Note 1)	01/20/98	1,000,000	0	0	1,023,854	0	0	0	0	119,959	1,143,812	1,000,000
Marcia A. Daik Professorship in Nursing (See Note 1)	01/20/98	200,000	0	0	201,972	0	0	0	0	23,664	225,636	200,000
Tyler Aaron Gill Professorship in Vascular Surgery (See Note 1)	12/19/97	0	200,000	197,054	197,054	0	0	0	0	23,088	220,142	(200,000)
Gloria W. Singletary Professorship/Chair in Women's Health	05/29/02	500,150	357,484	357,484	1,027,301	0	39,647	1	123,585	1,190,534	103,019	0
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	500,000	1,065,017	0	0	0	0	130,697	1,195,713	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	500,000	1,012,918	0	0	0	0	118,678	1,131,595	0
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	106,000	106,000	106,000	1,027,990	0	0	1	120,444	1,148,435	0	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	130,000	273,204	0	0	0	0	32,010	305,214	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	90,000	50,794	50,794	182,052	0	11,796	38,146	30,633	250,831	27,410	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	50,000	50,000	148,570	0	0	150	21,341	170,061	170,061	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	250,000	250,000	566,700	0	0	0	0	66,397	633,097	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	100,000	100,000	246,790	0	0	0	0	28,915	275,705	0
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	618,750	1,331,262	0	0	0	0	155,976	1,487,238	0
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	200,000	436,760	0	0	0	0	51,173	487,933	0
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	500,000	970,580	0	0	0	0	113,717	1,084,297	0
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	500,937	500,937	1,067,957	0	0	0	0	125,126	1,193,083	0



**University of Kentucky Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**

Endowment Name	Date Estab.	Prior to 07/01/06				During Fiscal Year 2006-07				Outstanding as of 06/30/07
		State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/07	
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	200,077	0	0	0	24,553	224,630	0
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	125,872	0	0	0	19,883	145,755	0
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	132,564	0	0	0	(2,419)	130,145	0
J. C. Fenn Graduate Fellowship Fund	11/13/00	50,000	50,000	130,492	0	0	1,100	15,317	146,909	0
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	1,051,578	0	0	0	123,207	1,174,785	0
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	922,052	0	0	0	107,018	1,029,070	0
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	899,424	0	0	0	104,368	1,003,792	0
Jacqueline K. Resinger Graduate Fellowship in Clinical Laboratory Sciences	02/27/04	50,000	20,000	73,709	0	10,000	0	11,628	95,336	20,000
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	997,184	0	0	0	116,834	1,114,018	0
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	200,000	409,381	0	0	19,024	50,294	478,699	0
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	206,725	0	0	0	24,221	230,946	0
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	26,195	58,555	0	0	0	6,861	65,416	0
James Arvie Thacker Fund	06/30/04	50,000	50,000	117,420	0	0	0	19,219	136,638	0
James E. & Christine D. Luckett Endowment Fund	08/23/05	400,000	400,000	838,774	0	0	0	98,274	937,048	0
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	600,000	1,312,473	0	0	0	153,775	1,466,248	0
James F. Hardyman Chair in Manufacturing Systems	02/19/99	500,000	500,000	1,035,026	0	0	0	121,268	1,156,294	0
James F. Hardyman Chair in Urologic Research	04/06/00	1,000,000	1,000,000	1,972,790	0	0	0	231,140	2,203,930	0
James F. Hardyman Chairs in Networking	02/19/99	500,000	500,000	1,040,840	0	0	0	121,949	1,162,790	0
James F. Hardyman Graduate Fellowship Program	02/19/99	500,000	500,000	1,035,026	0	0	0	121,268	1,156,294	0
James L. and Suzanne H. Elliott Professorship in Pediatrics	12/09/04	50,000	20,590	74,140	0	7,347	0	12,093	93,580	22,063
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	100,000	237,946	0	0	0	27,879	265,825	0
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	50,330	105,401	0	0	0	12,349	117,751	0
James W. and Diane V. Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	494,175	0	0	0	57,899	552,075	0
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	30,000	93,265	0	10,000	0	15,375	118,640	10,000
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	202,716	0	0	0	23,751	226,467	0
Janet Galloway Carter Endowed Professorship in Physical Medicine and Rehabilitation	05/10/00	150,000	150,000	318,300	0	0	0	37,293	355,594	0
Janet H. Koller Equine Biomechanics Research Endowment	08/31/05	1,510,612	1,510,612	3,057,652	0	0	0	358,249	3,415,901	0
Janet H. Koller Equine Infectious Diseases Research Endowment	09/30/05	1,510,612	1,510,612	3,057,529	0	0	0	358,235	3,415,764	0
Jes & Clemantine Schlaikjer Professorship - I (See Note 2)	06/11/02	0	250,000	328,003	0	0	4,064	52,447	384,514	(250,000)
Jes & Clemantine Schlaikjer Professorship - II (See Note 2)	06/11/02	0	250,000	328,003	0	0	0	51,814	379,817	(250,000)
Jes E. and Clemantine Mills Schlaikjer Chair (See Note 2)	12/09/98	0	3,467,208	4,247,849	0	0	0	497,695	4,745,544	(3,467,208)
Albert G. Clay Endowed Chair in Equine Reproduction (See Note 2)	12/09/98	3,250,000	0	3,371,377	0	0	0	395,004	3,766,381	3,250,000
John A. Morris Library Endowed Research and Mission Support Fund (See Note 2)	12/09/98	1,000,000	0	1,028,171	0	0	0	120,465	1,148,636	1,000,000
John S. & Elizabeth A. Knight Chair Endowment Supplement (See Note 2)	12/09/98	1,716,000	0	2,352,148	0	0	0	272,851	2,624,999	1,716,000
Major Endowed Research Fund in Veterinary Science (See Note 2)	12/09/98	1,825,881	0	1,893,571	0	0	0	221,858	2,115,429	1,825,881
Paul Mellon Endowed Graduate Student Support (See Note 2)	04/04/00	0	1,750,000	1,945,283	0	0	0	227,917	2,173,200	(1,750,000)
Paul Mellon Equine Research Endowment (See Note 2)	04/04/00	0	1,000,000	1,062,013	0	0	0	124,430	1,186,442	(1,000,000)
Paul Mellon Post Doctoral Fellowship (See Note 2)	03/27/01	2,392,537	0	2,640,384	0	0	0	309,358	2,949,742	2,392,537
William Robert Mills Chair in Equine Infectious Diseases (See Note 2)	12/09/98	0	3,467,210	4,525,884	0	0	0	639,151	5,165,035	(3,467,210)
Joanne L. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	48,150	115,883	0	1,850	0	13,659	131,392	0
Joe A. & Cecil Dulin Wallace Fund	09/07/00	170,000	170,000	370,137	0	0	40,000	44,907	455,045	0
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,000	68,048	0	0	0	10,749	78,797	0
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	268,000	549,310	0	0	0	64,359	613,669	0

## University of Kentucky Endowment Match Program

### Table 7: Components of Change in Endowment Market Value

Prior to 07/01/06 During Fiscal Year 2006-07

Endowment Name	Date Estab.	State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	Gifts Received		Investment Earnings (Loss)*	Market Value as of 06/30/07	Outstanding as of 06/30/07
						EMP Match Gifts Received	Other than for EMP			
John H. Heick Professorship in Soil Science	01/22/01	100,000	100,000	202,381	0	0	0	23,712	226,093	0
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	402,400	402,400	1,079,309	0	0	51,326	129,514	1,260,149	0
John L. and Ruth J. Southern Animal Biopathology Research Endowment	05/27/05	119,267	119,267	523,495	0	0	0	82,695	606,190	0
John Mink Professorship in Pediatric Dentistry & Health Services Research Gift Agreement	11/25/98	422,591	366,859	961,545	0	16,018	20,347	154,357	1,152,267	39,714
John R. Gaines Endowed Chair in the Humanities	03/30/05	230,000	152,864	438,481	203,740	170,355	60,001	80,321	952,898	110,522
John R. Van Nagel, M.D. Professorship/Chair in Gynecologic Oncology	12/12/00	275,000	275,000	1,020,338	0	0	0	119,547	1,139,885	0
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	667,692	0	0	0	78,230	745,922	0
John W. Greene Jr., MD Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	578,544	0	0	0	91,390	669,934	0
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	425,000	1,069,483	0	0	700	125,331	1,195,514	0
Karri Casner Environmental Sciences Fellowship	01/17/05	50,000	50,000	105,947	0	0	50,000	15,733	171,680	0
Kathryn Louise Chelgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	152,561	0	0	0	(10,517)	142,044	0
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	37,666	107,134	0	6,000	0	17,627	130,761	6,334
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,000	541,069	0	0	0	63,394	604,463	0
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	50,123	164,058	0	32,500	0	20,359	216,917	17,377
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	100,000	211,190	0	0	0	24,744	235,934	0
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	100,000	616,183	0	100,000	0	84,161	800,344	300,000
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	10,000	62,193	0	10,000	2,500	10,675	85,368	30,000
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	127,169	0	0	0	14,900	142,069	0
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	314,292	378,392	790,267	186,053	60,720	0	120,500	1,157,541	61,233
Kiyoung Lee Graduate Fellowship	05/10/05	60,000	12,000	59,091	0	12,000	0	7,720	78,811	36,000
KPMG Peat Marwick Professorship Endowment	05/10/05	50,000	16,550	258,076	0	9,750	0	30,581	298,407	23,700
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	202,880	0	0	0	23,770	226,650	0
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,000	298,315	0	0	0	34,952	333,266	0
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	614,495	0	0	0	71,997	686,492	0
Lawson Endowment Fund - UK Center for Research on Violence Against Women Endowment Fund	11/04/02	100,000	100,000	216,840	0	0	0	25,406	242,246	0
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,500,794	0	0	0	175,839	1,676,633	0
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	501,431	0	0	0	72,622	574,052	0
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	50,000	103,558	0	0	200	12,131	115,889	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	102,545	0	0	0	13,254	115,799	0
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	52,000	138,213	0	0	0	16,194	154,406	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	214,703	0	0	0	25,155	239,858	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	137,000	979,762	0	387,765	7,360	141,633	1,516,521	225,235
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	112,620	0	0	0	8,428	121,049	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	100,000	223,700	0	0	0	26,210	249,910	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	30,724	64,508	0	0	15	7,559	72,081	0
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	105,186	0	0	0	12,324	117,510	0
Liz Claiborne Foundation Endowment Fund	12/31/04	125,000	75,000	206,323	0	25,000	0	25,323	256,646	25,000
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	125,000	312,433	0	0	0	49,354	361,787	0
Lucille Caudill Little Endowed Research Fund in Opera Studies (See Note 3)	11/28/01	700,000	500,000	1,342,620	(700,000)	(500,000)	(25,640)	(109,388)	7,592	0
Lucille Caudill Little Endowed Research Fund in Opera Studies (See Note 3)	08/28/00	500,000	489,752	1,041,589	(500,000)	(489,752)	0	(46,705)	5,133	0
Lucille Caudill Little Endowed Research Fund in Opera Studies (See Note 3)	10/23/84	500,000	500,000	1,200,000	1,200,000	1,200,000	33,590	443,555	2,877,144	0
Lucille Caudill Little Endowed Research Fund for Theatre (See Note 3)	10/06/00	500,000	500,000	1,052,825	0	0	0	123,353	1,176,178	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,086	1,122,847	0	0	0	131,557	1,254,404	0

**University of Kentucky Endowment Match Program**  
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Endowment Name	Date Estab.	State Funds		Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	Gifts Received		Investment Earnings (Loss)*	Market Value as of 06/30/07	Outstanding as of 06/30/07
		Received	Received				EMP Match	Other than for EMP			
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	663,900	663,900	1,440,330	0	0	0	168,755	1,609,085	0
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	50,611	50,611	126,973	0	2,632	0	15,029	144,634	1,920
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	50,000	106,395	0	0	0	12,466	118,861	0
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	33,453	33,453	101,592	0	5,720	325	16,495	124,133	13,992
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	1,000,000	2,236,421	0	0	24,900	312,950	2,574,271	0
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	1,000,000	2,150,397	0	0	0	251,949	2,402,347	0
Martin-Thacker Scholarships	07/31/98	100,397	100,397	100,397	229,059	0	0	0	36,184	265,243	0
Mary Byron Scholars Program	12/31/04	50,000	10,000	10,000	63,654	0	10,000	0	8,342	81,996	30,000
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	100,000	205,855	0	0	0	24,119	229,974	0
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	51,000	51,000	157,600	0	0	0	19,340	176,940	0
Max Steckler Fellowship Fund	11/19/04	1,749,284	1,749,284	1,749,284	3,795,758	0	0	0	444,727	4,240,484	0
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,000,000	1,000,000	2,196,738	0	0	0	257,379	2,454,117	0
MCI Worldcom Graduate Fellowship	06/21/00	100,000	100,000	100,000	192,267	0	0	0	22,527	214,794	0
Medical Alumni Association Scholarship Endowment Fund	06/12/02	301,712	448,053	448,053	865,738	375,120	104,197	0	143,625	1,488,680	124,582
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	100,000	212,375	0	0	0	24,883	237,257	0
Michael D. Rankin, M.D. Community Scholarship Endowment	11/07/02	200,000	200,000	200,000	425,449	0	0	78,881	56,043	560,373	0
Michael D. Rankin, M.D. Professorship in Family Practice	03/02/99	50,000	50,000	50,000	113,913	0	0	0	17,994	131,908	0
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,000,000	1,000,000	2,121,637	0	0	100	248,583	2,370,320	0
Myrtle E. and Verle D. Nierzel/Visiting Distinguished Faculty Endowment	11/22/04	50,000	20,128	20,128	76,289	0	2,500	0	9,104	87,893	27,372
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	150,000	418,542	0	0	0	66,115	484,657	0
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	150,000	307,300	0	0	0	36,005	343,305	0
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	50,000	50,000	121,821	0	0	1,000	14,393	137,214	0
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	40,000	40,000	106,131	0	10,000	0	12,804	128,934	0
Patient Quality, Safety and Rights Research Endowment	07/27/05	480,040	145,897	145,897	637,360	0	132,881	665	75,486	846,392	201,262
Patrick P. Deluca Pharmaceutical Technology Professorship	11/28/00	129,400	121,900	121,900	331,006	0	7,500	14,500	54,299	407,305	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	74,300	74,300	219,993	0	0	0	25,775	245,769	0
Paul A. Thornton Graduate Fellowship in Nutritional Sciences	08/28/00	100,000	100,000	100,000	218,882	0	0	100,030	29,700	348,611	0
Paul C. Van Booven Fellowship Endowment Fund	06/30/04	341,686	184,047	184,047	545,339	0	44,655	1,245	66,301	657,540	112,984
Paul E. Miller & Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	114,837	247,961	0	0	0	23,066	271,026	0
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	250,000	250,000	685,277	0	0	0	108,251	793,527	0
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	52,150	52,150	151,660	0	120	2,260	17,860	171,900	2,550
Peter Pearlman Fellowship	11/10/00	50,000	50,000	50,000	125,057	0	0	4,550	14,849	144,457	0
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	130,300	130,300	315,407	0	1,100	0	51,669	368,176	0
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	500,000	1,057,121	0	0	0	123,857	1,180,978	0
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	50,000	99,130	0	0	0	11,615	110,745	0
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	150,000	150,000	675,900	0	0	1,000	79,225	756,125	0
Professorship in HIV Clinical Research	08/11/98	151,960	151,960	151,960	345,479	0	0	100	40,481	386,060	0
Professorship in Otolaryngology	04/24/07	0	80,000	80,000	1,010,712	80,000	0	15,000	119,798	1,145,510	0
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	100,000	100,000	241,438	0	0	10,000	39,707	291,145	0
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	1,000,000	1,938,735	0	0	0	227,150	2,165,886	0
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	55,200	55,200	179,495	0	12,200	0	29,267	220,962	32,600
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	300,000	641,510	0	0	0	75,162	716,672	0
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	500,000	1,259,584	0	0	0	198,972	1,458,556	0
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,493	100,493	227,204	0	0	0	26,620	253,824	0

**University of Kentucky Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**

Endowment Name	Prior to 07/01/06					During Fiscal Year 2006-07					Outstanding as of 06/30/07
	Date Estab.	State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/07		
Rast-Hobbrook Research and Seminar Fund	12/26/01	55,455	55,455	137,989	0	0	3,083	16,253	157,325	0	
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	4,326,389	0	0	0	506,900	4,833,289	0	
Real Estate Professorship Endowment	01/20/98	166,300	166,300	448,072	0	0	0	52,498	500,569	0	
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	107,247	0	0	0	12,566	119,813	0	
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,000	209,176	0	0	0	24,508	233,684	0	
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	100,000	787,424	0	0	0	124,386	911,810	500,000	
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	104,582	0	0	0	12,253	116,835	0	
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	44,710	127,732	0	4,050	0	21,270	153,052	1,240	
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	20,000	72,494	0	10,000	0	7,598	90,092	20,000	
Robert E. McNeil Endowed Research Fund in the Department of Horticulture	03/05/02	50,000	39,944	116,343	0	10,056	1,184	(4,648)	122,935	0	
Robert E. McNeil Endowed Research Fund	11/28/00	100,000	95,685	204,169	0	4,315	0	23,866	232,350	0	
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	75,280	189,853	0	10,400	0	22,643	222,895	0	
Robert G. Lawson Professorship	12/29/98	57,000	57,000	171,751	0	0	0	20,123	191,874	0	
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	1,056,134	0	0	0	123,741	1,179,875	0	
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	40,400	104,962	0	9,600	400	13,182	128,144	0	
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	451,039	0	0	0	52,846	503,884	0	
Robert L. Johnson Scholarship Fund	05/19/00	250,000	250,000	553,705	0	0	50	64,876	618,631	0	
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	52,000	129,180	0	0	0	15,853	145,033	0	
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	50,000	16,650	83,462	0	0	0	13,184	96,646	33,350	
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	350,000	756,391	0	0	0	88,622	845,013	0	
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	50,000	119,140	0	0	0	13,959	133,099	0	
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	1,897,322	0	0	0	222,298	2,119,620	0	
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,000	102,729	0	0	0	12,036	114,765	0	
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	237,372	0	0	0	27,811	265,183	0	
Royster Research Professorship	06/03/01	50,000	50,000	112,559	0	0	2,000	13,262	127,821	0	
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	50,000	110,069	0	0	0	12,896	122,966	0	
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,000,000	2,450,740	0	0	296,300	38,006	2,785,046	0	
Scott V. Breckenridge Professorship in Intelligence Education	05/10/04	52,415	52,415	133,393	0	0	10,153	16,757	160,302	0	
Seac-J.G. Morris Aluminum Professorship	04/11/02	50,000	30,000	97,556	0	20,000	2,260	12,351	132,168	0	
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	999,680	0	0	0	117,127	1,116,806	0	
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	1,175,448	0	0	0	134,985	1,310,433	0	
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	1,058,928	0	0	0	124,068	1,182,996	0	
Spinal Cord Brain Injury Chair No. 4- Clinical Director	04/09/00	500,000	500,000	1,018,601	0	0	0	119,343	1,137,945	0	
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,176,346	0	0	0	137,826	1,314,172	0	
Sites & Harbison Professorship of Law	06/23/97	72,500	72,500	203,907	0	0	0	23,891	227,798	0	
Sue Fan Gooding Fund	10/18/96	80,115	80,115	167,245	0	0	0	19,595	186,840	0	
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	50,000	108,939	0	0	0	12,764	121,703	0	
Susan Ballard Lester Endowment	09/23/04	50,000	0	55,335	0	0	0	8,741	64,076	50,000	
Sutherland Professorship of Landscape Design	03/08/04	250,000	150,000	416,326	0	50,000	0	52,841	519,167	50,000	
Sylvia Mansbach Endowed Professorship & Chair in Alzheimer's Disease Research	04/02/01	500,000	500,000	1,074,441	0	0	0	125,886	1,200,327	0	
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	89,118	235,900	0	4,147	0	37,547	277,593	27,611	
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	100,409	0	0	0	11,764	112,173	0	
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	414,761	0	0	0	48,595	463,356	0	
Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	520,316	1,231,570	0	0	1,692	144,374	1,377,635	0	

**University of Kentucky Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**

Endowment Name	Date Estab.	Prior to 07/01/06				During Fiscal Year 2006-07				Outstanding as of 06/30/07
		State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/07	
Thomas D. Clark Professorship Fund	01/05/01	119,013	118,520	293,971	0	493	284	34,433	329,181	0
Thomas P. Lewis Professorship	04/23/99	100,000	100,000	206,238	0	0	700	24,190	231,127	0
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,000,000	3,119,856	0	0	0	365,535	3,485,391	0
Trane Company Graduate Fellowship	10/21/02	75,000	60,000	158,849	0	15,000	0	19,165	193,014	0
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	2,097,174	0	0	0	245,714	2,342,888	0
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	199,738	0	0	0	23,402	223,140	0
U.S. Surgical-Pfizer Endowed Professorship	09/25/98	0	0	0	0	0	0	0	0	0
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	50,000	132,645	0	0	250	21,727	154,621	0
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,200	73,246	0	0	321	8,594	82,160	0
UKCUP Endowment for Urologic Research	03/21/02	90,000	88,095	224,222	0	1,905	0	26,256	252,383	0
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	50,000	119,108	0	0	4,300	14,102	137,510	0
University of Kentucky Chandler Medical Center Chair	07/23/02	500,000	500,000	1,335,401	0	0	0	210,948	1,546,349	0
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	52,891	0	0	0	6,197	59,088	0
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	679,740	1,445,967	0	0	2,400	177,616	1,625,983	0
University of Kentucky Pediatric Exercise Physiology Laboratory Research Fund	05/13/05	225,000	225,000	487,222	0	0	5,142	57,275	549,639	0
University of Kentucky Woman's Club Fund	10/07/03	100,000	100,000	253,541	0	0	0	29,706	283,247	0
University Professorship in Allied Health	01/09/01	50,000	50,000	111,144	0	0	0	13,022	124,166	0
University Professorship in Dentistry	12/06/00	50,000	50,000	111,144	0	0	0	13,022	124,166	0
University Professorship in Graduate Medical Education	12/06/00	50,000	50,000	111,144	0	0	100	13,026	124,270	0
University Professorship in Medicine	12/09/00	50,000	50,000	110,828	0	0	0	12,985	123,813	0
University Professorship in Nursing	12/06/00	50,000	50,000	130,375	0	0	0	20,595	150,970	0
University Professorship in Pharmacy	04/11/01	50,000	50,000	111,144	0	0	0	13,022	124,166	0
USEC Inc. Graduate Fellowship	09/27/02	50,000	20,000	86,551	0	0	0	10,141	96,692	30,000
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	100,000	211,740	0	0	0	24,808	236,549	0
Verizon South, Inc. Chair in Network Engineering	12/15/99	900,000	900,000	1,885,941	0	0	0	220,965	2,106,905	0
Verizon Wireless Professorship on Studies on Violence Against Women (See Note 4)	12/31/04	250,000	250,000	522,820	250,000	250,000	0	89,350	1,112,171	0
UK Center for Research on Violence Against Women Endowment Fund (See Note 4)	10/03/03	432,878	432,878	1,000,975	(250,000)	(250,000)	0	89,186	590,161	0
Vernon R. Wiehe Research Fellowship in Family Violence	05/16/00	50,000	32,570	86,785	0	17,430	445	10,892	115,553	0
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	56,000	145,129	0	0	0	22,925	168,054	0
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,000	2,012,492	0	0	0	235,792	2,248,284	0
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,000	3,992,739	0	0	0	467,806	4,460,544	0
W. Hugh Peal Collection	08/14/86	200,000	200,000	531,174	0	0	0	62,235	593,409	0
W.T. Young Library Endowment Fund	03/07/00	5,746,857	5,742,857	13,165,897	0	4,000	0	1,735,407	14,905,305	0
W.T. Young STM Library Endowment Fund	03/08/01	12,933,143	12,927,143	29,254,009	0	6,000	0	3,855,366	33,115,375	0
American Music Library Endowment Fund	12/06/00	75,000	75,000	165,827	0	0	0	21,234	187,061	0
Ashland, Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,174,016	0	0	0	274,341	2,448,357	0
Holbrook Law Library Endowment	05/24/01	150,000	150,000	334,156	0	0	0	44,035	378,190	0
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	394,643	874,000	0	0	0	115,175	989,175	0
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,500,000	3,297,697	0	0	6,660	422,547	3,726,904	0
Markey Cancer Center Library Fund	05/24/01	1,500,000	1,500,000	3,309,073	0	0	0	436,067	3,745,140	0
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	3,392,763	0	0	0	447,096	3,839,859	0
RPW Law Library Endowed Account	05/24/01	50,000	50,000	108,737	0	0	0	14,329	123,066	0
Saunders Brown Center on Aging Library Fund	05/24/01	1,000,000	1,000,000	2,126,620	0	0	0	280,244	2,406,864	0

**University of Kentucky Endowment Match Program**  
**Table 7: Components of Change in Endowment Market Value**

Endowment Name	Date Estab.	During Fiscal Year 2006-07										Outstanding as of 06/30/07	
		Prior to 07/01/06					During Fiscal Year 2006-07						
		State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	EMP Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/07				
Toyota Library Endowment	05/24/01	1,000,000	1,000,000	2,241,138	0	0	0	295,335	2,536,473	0	0	0	2,536,473
William T. Bryan Library Endowment Fund	08/24/00	750,000	750,000	1,665,658	0	0	0	219,499	1,885,157	0	0	0	1,885,157
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	101,151	0	0	0	11,851	113,002	0	0	0	113,002
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	106,990	0	0	0	12,535	119,525	0	0	0	119,525
Wendell H. Ford Endowed Professorship	03/07/00	590,410	590,410	1,457,199	0	0	0	170,731	1,627,931	0	0	0	1,627,931
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,000	983,260	0	0	0	115,203	1,098,463	0	0	0	1,098,463
Wilbur E. Chelgren Professorship in Accounting	06/02/00	125,000	125,000	247,614	0	0	0	29,011	276,625	0	0	0	276,625
William A. Marquard Chair in Cancer Research	11/29/04	500,000	500,000	1,157,292	250,000	50,000	0	150,800	1,608,092	0	0	0	200,000
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	59,850	131,790	0	85	1,475	15,532	148,882	0	0	0	4,290
William J. Juggle & Nina B. Juggle Professorship in English	03/06/97	300,000	300,000	654,455	0	0	0	76,679	731,134	0	0	0	731,134
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	750,000	1,956,752	0	250,000	0	341,678	2,548,431	0	0	0	2,548,431
William T. Bryan Endowed Chair in History	12/08/98	500,000	500,000	1,082,415	0	0	0	126,820	1,209,236	0	0	0	1,209,236
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	500,000	1,082,416	0	0	0	126,820	1,209,236	0	0	0	1,209,236
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	259,780	0	0	4,852	35,289	290,216	0	0	0	290,216
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	500,000	1,082,415	0	0	0	126,820	1,209,236	0	0	0	1,209,236
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	500,000	1,082,415	0	0	0	126,820	1,209,236	0	0	0	1,209,236
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	500,000	1,082,415	0	0	0	126,820	1,209,236	0	0	0	1,209,236
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	259,780	0	0	0	30,437	290,216	0	0	0	290,216
William T. Bryan University Chair	12/08/98	500,000	500,000	1,228,609	0	0	0	143,949	1,372,558	0	0	0	1,372,558
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,212,819	0	0	0	142,099	1,354,918	0	0	0	1,354,918
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	121,315	0	0	0	14,214	135,529	0	0	0	135,529
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	473,350	1,053,161	0	0	0	180,452	1,233,612	0	0	0	1,233,612
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	760,326	0	0	0	120,106	880,431	0	0	0	880,431
<b>Total Existing EMP Funded Endowments:</b>		<b>\$160,933,294</b>	<b>\$154,681,837</b>	<b>\$351,550,862</b>	<b>\$1,707,016</b>	<b>\$3,242,427</b>	<b>\$1,348,919</b>	<b>\$43,510,531</b>	<b>\$401,258,255</b>	<b>\$4,766,046</b>	<b>\$401,258,255</b>	<b>\$4,766,046</b>	<b>\$401,258,255</b>
<b>Grand Total</b>		<b>\$160,933,294</b>	<b>\$158,183,693</b>	<b>\$355,281,686</b>	<b>\$15,481,331</b>	<b>\$5,970,046</b>	<b>\$1,487,113</b>	<b>\$45,128,237</b>	<b>\$423,246,913</b>	<b>\$12,310,885</b>	<b>\$423,246,913</b>	<b>\$12,310,885</b>	<b>\$423,246,913</b>

Totals have been rounded to the nearest dollar

Requests to the CPE for EMP funds totaling approximately \$23.1 million have been submitted and are outstanding as of June 30, 2007. These funds are not included above. The University expects to fully realize all outstanding matching pledges. The University will replace any unpaid pledges with other eligible gifts.

**NOTES**

**Note 1**

**Gill Accounts**

Endowment Name	Date Estab.	Prior to 07/01/06			During Fiscal Year 2006-07			Market Value as of 06/30/07	Pledges Outstanding as of 06/30/07
		State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP		
Kennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0.00	200,000.00	228,047	0	0.00	26,718.94	254,766.35	(200,000.00)
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000.00	0.00	1,048,514	0	0.00	122,848.13	1,171,362.11	1,000,000.00
Gill Foundation Chair in Preventive Cardiology	01/20/98	0.00	1,000,000.00	967,977	0	0.00	113,412.16	1,081,389.04	(1,000,000.00)
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000.00	0.00	210,667	0	0.00	24,686.23	235,452.74	200,000.00
Alvin L. Morris Professorship in Oral Health Research	01/20/98	200,000.00	0.00	202,182	0	0.00	23,688.80	225,870.39	200,000.00
Linda C. Gill Chair in Nursing	01/20/98	1,000,000.00	0.00	1,023,854	0	0.00	119,958.83	1,143,812.46	1,000,000.00
Marcia A. Dorte Professorship in Nursing	01/20/98	200,000.00	0.00	201,972	0	0.00	23,663.89	225,636.34	200,000.00
Harry B. Kostenbader Professorship in Pharmacy	04/24/02	200,000.00	0.00	212,464	0	0.00	24,985.17	239,449.56	200,000.00
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0.00	200,000.00	197,054	0	0.00	23,087.66	220,141.72	(200,000.00)
Jason Alexander Gill Professorship in Cardiac Thoracic Surgery	12/19/97	0.00	200,000.00	223,633	0	0.00	26,201.70	249,834.27	(200,000.00)
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0.00	200,000.00	252,634	0	0.00	4,704.76	257,338.47	(200,000.00)
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0.00	200,000.00	197,286	0	0.00	23,114.79	220,400.56	(200,000.00)
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000.00	0.00	210,005	0	0.00	24,604.99	234,609.58	200,000.00
Gill Heart Institute Endowment	12/26/02	0.00	1,000,000.00	1,281,746	0	0.00	150,174.58	1,431,920.55	(1,000,000.00)
<b>Grand Total</b>		<b>\$3,000,000.00</b>	<b>\$3,000,000.00</b>	<b>\$6,458,033.81</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$737,850.33</b>	<b>\$7,191,984.14</b>	<b>\$0.00</b>

\* Includes the investment earnings less withdrawal for spending and management fee.

**Note 2**

**Schlajtker Accounts**

Endowment Name	Date Estab.	Prior to 07/01/06			During Fiscal Year 2006-07			Market Value as of 06/30/07	Pledges Outstanding as of 06/30/07
		State Funds Received	Total EMP Gifts Received	Market Value 07/01/06	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP		
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881.00	0.00	1,893,571	0	0.00	271,858.16	2,115,428.77	1,825,881.00
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000.00	0.00	2,352,148	0	0.00	272,851.18	2,624,999.04	1,716,000.00
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	3,250,000.00	0.00	3,371,377	0	0.00	395,004.25	3,766,381.29	3,250,000.00
Jes E. and Clementine Mills Schlajtker Chair	12/09/98	0.00	3,467,208.37	4,247,849	0	0.00	497,695.32	4,745,544.22	(3,467,208.37)
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	1,000,000.00	3,467,209.63	4,525,884	0	0.00	639,151.08	5,165,035.18	(3,467,209.63)
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	2,392,537.00	0.00	1,028,171	0	0.00	120,464.72	1,148,635.88	1,000,000.00
Paul Mellon Post-Doctoral Fellowship	03/27/01	2,392,537.00	0.00	2,640,384	0	0.00	309,388.19	2,949,742.40	2,392,537.00
Paul Mellon Equine Research Endowment	04/04/00	0.00	1,000,000.00	1,062,013	0	0.00	124,429.74	1,186,442.45	(1,000,000.00)
Paul Mellon Endowed Graduate Student Support	04/04/00	0.00	1,750,000.00	1,945,283	0	0.00	227,917.29	2,173,200.22	(1,750,000.00)
Jes & Clementine Schlajtker Professorship - I	06/11/02	0.00	250,000.00	328,003	0	0.00	52,447.27	384,514.25	(250,000.00)
Jes & Clementine Schlajtker Professorship - II	06/11/02	0.00	250,000.00	328,003	0	0.00	51,813.51	379,816.89	(250,000.00)
<b>Grand Total</b>		<b>\$10,184,418.00</b>	<b>\$10,184,418.00</b>	<b>\$23,722,686.28</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$2,912,990.71</b>	<b>\$26,639,740.59</b>	<b>\$0.00</b>

\* Includes the investment earnings less withdrawal for spending and management fee.

**Note 3** The UK Board of Trustees approved the request to merge the Lucille Canall Little Endowed Research Fund in Opera Studies and the Endowed Enrichment Fund for Research in Vocal Studies (June 12, 2007 - FCR 6).

**Note 4** The UK Board of Trustees approved the transfer of \$500,000 from the Endowment for the Center for Research on Violence Against Women to the Verizon Wireless Chair on Studies on Violence Against Women (June 13, 2006 - FCR 11).

\* Includes investment earnings less withdrawal for spending distribution and management fee.



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