



University of Kentucky Endowment Match Program Annual Report 2009-10



UNIVERSITY OF
KENTUCKY®



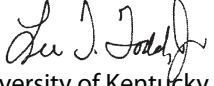
"As I look back over the last nine years, I am very proud of the results to date of the Bucks for Brains partnership between the University of Kentucky and the Commonwealth. Think about what it has meant to Kentucky's flagship university. Since 1998, the Commonwealth has pledged over \$230 million in state funds to the University of Kentucky, which we match dollar for dollar with private funds to support the research enterprise of the University. We've used these funds:

- As an essential part of our successful \$1 billion campaign, making us one of only 31 American universities - public and private - to do so.
- As part of the effort to build the University's endowment from \$420.8 million in Fiscal Year 2001 to \$748.7 million in Fiscal Year 2010 (and that is in spite of the dramatic downturn in the stock market over the last three years).
- To create 302 endowed chairs and professorships.
- To create 259 fellowships, scholarships, and endowments for research support and for the William T. Young Library.
- As a key component of increasing our external grants and contracts from \$173.6 million in Fiscal Year 2001 to \$337.6 million in Fiscal Year 2010.

And thanks to the Governor and General Assembly answering our call for more flexibility in Bucks for Brains, we have recently been using state and private funds to build our physical capacity. For example, the \$18.6 million Davis Marksbury Building is now under construction on Rose Street next to the James F. Hardyman Building. It is the second piece of the University's Digital Village project and will house research on visualization, computer science, and electrical and computer engineering. We will open the Marksbury Building next year.

The Bucks for Brains partnership between UK and Kentucky is an example of how creative approaches help build stronger universities and, as a result, improve the lives of citizens across the state."

Lee T. Todd, Jr., President

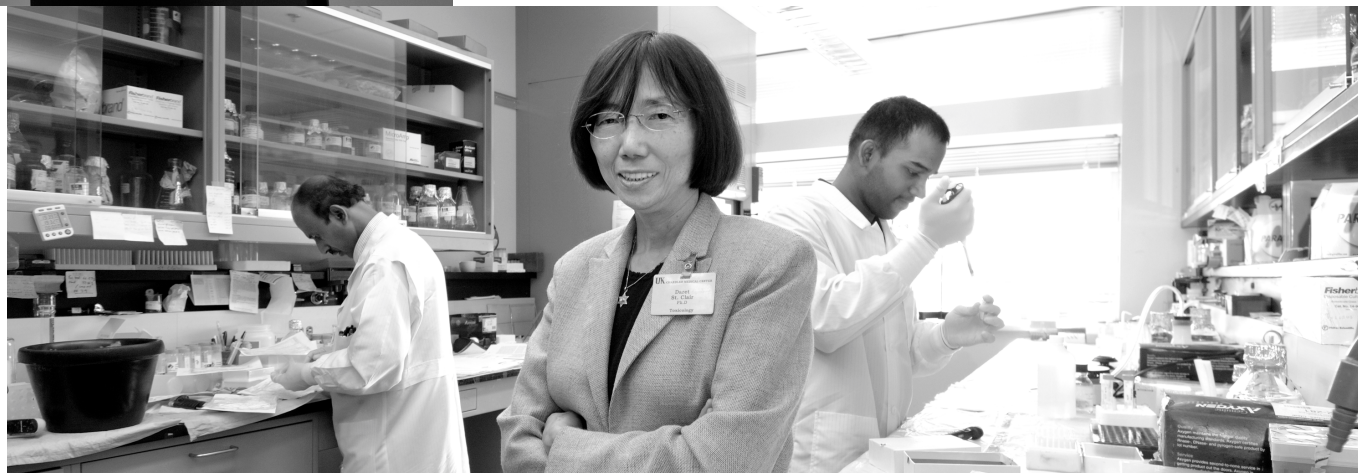

University of Kentucky

FOCUS ON FACULTY



Larry Holloway, TVA Professor of Electrical and Computer Engineering

In the next five years, 40 percent of the power and energy engineers in the United States will reach retirement age. “We’ll need 7,000 engineers,” says Larry Holloway, chair of the electrical and computer engineering department and the director of the new UK Power and Energy Institute (PEIK). Launched in 2010 with a three-year, \$2.5 million grant from the U.S. Department of Energy, PEIK’s goal is to attract future engineers to the field and to provide them with the innovative education they’ll need to join a workforce based on solar, wind, hydroelectric, geothermal, nuclear, natural gas, and clean coal technologies. In addition to undergraduate and graduate certificate programs, the institute will offer continuing education and short courses to professional engineers. E.ON gave \$2 million to endow PEIK scholarships and fund an annual study abroad program. The future is the Smart Grid (which uses digital technology with two-way communications to control the power system and even consumer appliances, with a goal of reducing cost and increasing reliability). “Some states are pretty close to that, but others are not,” Holloway points out. “The real challenge for our current grid is getting the power when we need it to where we need it. For example, the wind may be generating power on the plains of Texas, but we need the power elsewhere, and not necessarily just when the wind blows. We need to train the engineers who will develop the technologies that make renewable energy economically feasible.”



Daret St. Clair, James Graham Brown Chair in Neuroscience

People facing several bouts of radiation and chemotherapy to treat cancer realize they may get pretty sick before they can get well. But research conducted by toxicologist Daret St. Clair suggests that by incorporating a natural body enzyme into existing treatments, the result might be a lot less toxic for patients. St. Clair, who came to UK in 1991, is studying the antioxidant enzyme manganese superoxide dismutase (MnSOD), which may suppress the growth and even eventually help eradicate cancer. “We’re still far away from a non-toxic drug that can stop cancer, but the good news is that this enzyme we’ve been working with is a natural body enzyme—it is essential for the survival of normal tissue, which makes it an important tool for the fight against toxic effects of other anti-cancer drugs,” she says. Her previous research has shown that this enzyme, which is located in the mitochondria (the energy producers) of the cell, slows the growth of cancer. Antioxidants like MnSOD are believed to offer protection against free radicals, molecules with unpaired electrons that move through the body and destroy proteins, carbohydrates, lipids, and nucleic acids. “Our lab is one of the two leading groups in the country with this particular focus on cancer research,” adds St. Clair, who is funded by the National Cancer Institute and recently received an honorary Ph.D. in Science from Mahidol University in her native Thailand.



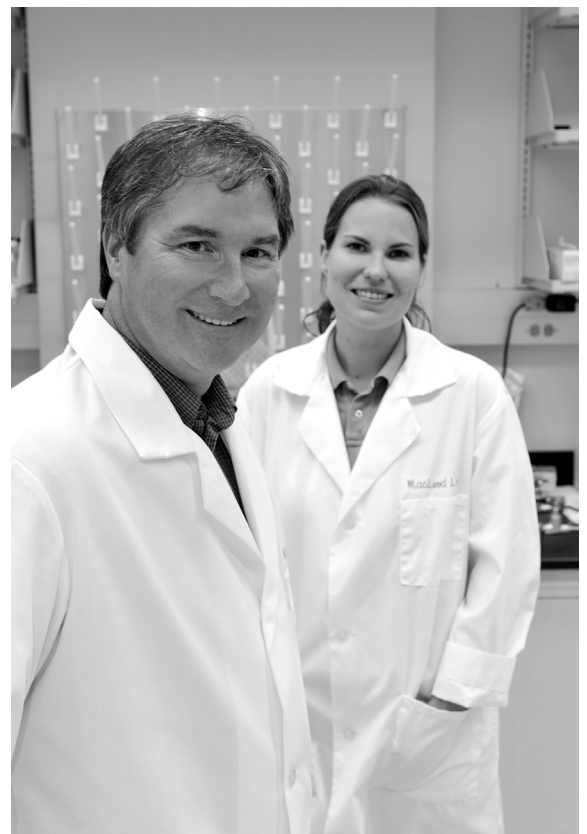
see blue.
in everything we do.

Suzanne Smith,
Donald and Gertrude Lester
Professor of Mechanical Engineering

Suzanne Smith's research is dynamic—literally. Using motion tracking cameras and computer models her research team is focusing on the physics involved in how things move. Smith's two decades at UK in the mechanical engineering department have been dedicated to numerous projects for NASA, including work with "gossamer materials"—strong, very thin, ultra-lightweight, and highly flexible materials that can be tightly compacted for launch and then deployed once in space. Most recently, projects on Mars airplanes and high-altitude unmanned vehicles are pushing into sci-fi territory: "We're studying inflatable wings that can cure in sunlight and wings that can reshape for flight control. Whether launched to Mars, flown at high altitude or folded into a backpack, deployable unmanned aircraft are an important technology for science and defense missions," says Smith. Closer to earth, and close to the "heart" of Kentucky, Smith is studying the physics involved in devastating summersault accidents in the equestrian sport of cross country. Her UK team is designing safer fences, testing new devices and helping the sport establish safety standards that will protect riders and horses. Smith also leads NASA's Kentucky Space Grant and EPSCoR programs. These initiatives support research, graduate fellowships, undergrad scholarships, pre-college education, and general science, technology, engineering, and mathematics (STEM) education throughout Kentucky.

James MacLeod,
John S. and Elizabeth A. Knight Chair

James MacLeod, a veterinarian and researcher at the Maxwell H. Gluck Equine Research Center and director of UK's Equine Initiative, came to UK from Cornell in 2004. In 2009, principal investigator Jinze Liu (computer science), MacLeod, and Arne Bathke and Arnold Stromberg (statistics) received more than \$1 million from the National Science Foundation to develop computer-based methods to study gene expression. MacLeod explains, "We used to think that one gene produced only one protein, but genome sequencing has revealed that one gene can generate multiple proteins. Through RNA sequencing and our computational strategies, we can sort out these gene products. The methods allow scientists to assess the 'whole forest' (whole genome) before we pick our 'trees' (individual genes) to study at greater detail." MacLeod studies osteoarthritis in horses. His goal is to figure out why some cells with the same genetic profiles can repair (like bone cells) but others (like neurons and cartilage) cannot. The progression of arthritis involves a breakdown and loss of joint cartilage over time. "Sports put more aggressive wear and tear on joints, add in steroid injections and pain medications, and athletes can end their careers in their 20s with the same level of joint disease as people in their 70s and 80s. Diseases related to athleticism are very similar in horses and humans. As elite athletes, horses can inform us about sports medicine and exercise physiology."





Everett McCorvey,
Lexington Opera Society Endowed Chair in Opera Studies

The 2010 Alltech FEI World Equestrian Games—the largest equestrian event in U.S. history—made a lasting cultural impact thanks to UK’s Everett McCorvey, who served as executive producer of the Opening and Closing Ceremonies. McCorvey has spent 19 years at UK and is a professor voice and executive producer of the UK Opera Theatre. Under his leadership and with the support of the Lexington Opera Society, the opera program has become one of the most sought-after opera educations in the country, on par with noted programs at Julliard, Florida State and Indiana. UK Opera Theatre boasts numerous successful alumni, a talented and renowned faculty, and productions that compete with major regional opera. In 2010, McCorvey partnered with Alltech to form a music program in Haiti with students from the UK opera program: “We’ll create the Haitian Children’s Chorus that will travel the world telling the story of Haiti through the voices of its children.” As a tenor soloist, McCorvey has enjoyed critical acclaim and has performed in many prestigious venues around the globe, including the Kennedy Center, Radio City Music Hall, the Metropolitan Opera, and Italy’s Teatro Comunale. He established and directs the American Spiritual Ensemble, a group of 24 professional singers who tour annually throughout the United States and abroad. McCorvey serves as vice-chairman of the Kentucky Arts Council and on the National Association of State Arts Agencies board. He is a faculty representative to the UK Board of Trustees and was awarded the Kentucky Star for Music.

Claire Renzetti,
Endowed Chair in the Center for
Research on Violence Against Women

Nationally known criminologist Claire Renzetti joined the UK Center for Research on Violence Against Women (CRVAW) in August 2010. Renzetti’s research focuses on women’s violent victimization experiences, particularly economically and socially marginalized groups of women. “We’ve all heard: ‘Anybody can be a victim of domestic violence. It cuts across all races and classes.’ But the research shows a much higher risk for women who are poor,” says Renzetti, who has worked with women in public housing in Philadelphia and Camden, New Jersey. “They’d say to me, ‘I can handle the violence. I’m more worried about feeding my kids and paying my rent so I can stay here.’ What we need is a coordinated community response to violence that simultaneously addresses therapy, housing, education, child services, and legal issues.” In 1992, Renzetti led the first national study of intimate partner violence in lesbian relationships. She is the editor of the international, interdisciplinary journal *Violence Against Women*. In 2009, her contributions to the field were recognized by the Saltzman Award from the Women and Crime Division of the American Society of Criminology. In addition to her CRVAW endowed chair Renzetti holds a professorship in the sociology department in the College of Arts and Sciences.



FOCUS ON STUDENTS

The Endowment Match Program is not only a mechanism to recruit faculty. It also provides research opportunities and financial support for some of the most talented graduate students in the U.S. In Fiscal Year 2010, the Endowment Match Program provided graduate fellowships to 425 recipients.

FOCUS ON KENTUCKY

Bucks for Brains is a primary catalyst for the substantial growth in the external research funding coming to campus and to Kentucky. In Fiscal Year 2010, external research grants and contracts at the University totaled \$337.6 million (www.research.uky.edu/stats.html). This is up from \$122 million in 1997 (a 177 percent increase).

These dollars have an impact on UK's campus. During Fiscal Year 2010, these external research grants and contracts resulted in a \$417 million contribution to the Kentucky economy, including \$219.5 million in personal income. Externally supported research accounted for 10,590 jobs at UK and throughout Kentucky. Each dollar of out-of-state external funding for research generates approximately \$1.90 of total related expenditures.



ENDOWMENT ACTIVITY

Prior to July 1, 2009, the University of Kentucky having fully matched all available funds from the first three rounds of the Endowment Match Program, received \$202,190,929 in state funds. The 2008 Kentucky General Assembly authorized \$33,333,000 in General Fund supported bonds for the University of Kentucky through the Research Challenge Trust Fund for the Endowment Match Program and the newly created Research Capital Match Program (designed to support capital projects). Pursuant to its statutory authority the University of Kentucky Board of Trustees allocated \$21,926,570 to the Research Capital Match Program and \$11,406,430 to the Endowment Match Program. As of June 30, 2010, the University has received \$11,061,130 in state Endowment Match Program funds from the 2008-10 appropriation. Since 1998, the University of Kentucky has used Bucks for Brains to:

- create 91 endowed chairs and 211 endowed professorships; and
- create 259 fellowships, lectures, enrichments, and endowments for research support and the William T. Young Library (Table 1).

Private donations and state matching funds supported the addition of three endowed chairs, six professorships, six fellowships, and 15 mission support projects and programs in Fiscal Year 2010 (Table 1).

TABLE 1: ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS, AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2009-10 AND SINCE PROGRAM INCEPTION

Activity	2009-2010		1998-2010	
	Number Of Positions or Projects	Occupied Projects with Expenditures	Number Of Positions or Projects	Occupied Projects with Expenditures
Chair	3	2	91	75
Professorships	6	0	211	152
Fellowships	6	1	137	92
Mission Support	15	4	122	78
TOTALS	30	7	561	397

ENDOWMENT MATCH PROGRAM AT A GLANCE

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. UK currently has 326 total active patents, primarily in drug development and drug design, plant biotech, equine health, and materials for medical implants, drug delivery systems and medical devices. Twenty eight new patents were issued and 28 patent applications were filed in FY 2010. UK received and distributed \$2.3 million gross in licensing revenue, held a total 162 licenses, and issued 11 new licenses, eight of which went to UK start-up companies.

According to the latest report from AUTM, the Association of University Technology Managers, UK ranks 13th in start-up companies among all public universities. Using the AUTM data from 2008, UK is 1st in start-up companies per \$10 million of research expenditures among UK's 19 benchmark institutions for a second year in a row. UK's benchmark institutions include the universities of Wisconsin, Maryland, Michigan, Illinois and Florida. AUTM is a global network of more than 350 universities, research institutions, teaching hospitals, and government agencies as well as hundreds of companies.

DEMOGRAPHIC INFORMATION

As of June 30, 2010, the University of Kentucky has appointed a total of 194 faculty to endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 155 (80 percent) are male, and 39 (20 percent) are female. Of the 985 research staff associated with the Bucks for Brains program, 441 (44.8 percent) are male, and 544 (55.2 percent) are female (Table 2).

TABLE 2: GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2010

	Male	Female	TOTAL
Chairs	55	10	65
Professorships	100	29	129
Staff	441	544	985
TOTAL	596	583	1,179

TABLE 3: RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2009

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	53	1	0	9	2	65
Professorships	112	1	0	14	2	129
Staff	677	87	3	182	36	985
TOTAL	842	89	3	205	40	1,179

During Fiscal Year 2010 there were 137 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 425 graduate students received support from endowment proceeds (Table 4). There were 165 (38.8 percent) minority students among fellowship recipients.

TABLE 4: GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2010

Fellowship Recipients	White	Black	Other	Asian	Hispanic	TOTAL
Male	121	8	7	60	4	200
Female	139	15	5	61	5	225
TOTAL	260	23	12	121	9	425

AREAS OF CONCENTRATION

The Council on Postsecondary Education’s 2008-10 Endowment Match Program Guidelines stipulate that at least 70 percent of program funds at the research institutions must be used to support Research Challenge programs or academic disciplines contained within Kentucky’s five new economy clusters: (1) human health and development; (2) biosciences; (3) materials science and advanced manufacturing; (4) information technologies and communications; and (5) environmental and energy technologies. The University of Kentucky directed 83.6 percent of the 2008-10 funds to support positions, programs, or projects within the new economy clusters (Table 5).

TABLE 5: 2008-10 MATCH PROGRAM FUNDS DEDICATED TO COUNCIL PRIORITY AREAS

	State Funds	Private Funds	Total	Percent of Total
Human Health & Development	\$8,119,565	\$8,119,565	\$16,239,130	73.4%
Biosciences	1,130,929	1,130,929	2,261,858	10.2%
Materials Science & Advanced Manufacturing	-	-	-	0.0%
Information Technologies & Communications	-	-	-	0.0%
Environmental & Energy Technologies	-	-	-	0.0%
Other	1,810,636	1,810,636	3,621,272	16.4%
TOTAL	\$11,061,130	\$11,061,130	\$22,122,260	100.0%

Pursuant to the 2008-10 Endowment Match Program Guidelines, the University also directed 73 percent of program funds to support chairs, professorships or research scholars, and infrastructure or fellowships directly linked to the research activities of endowed chairs and professors.

FINANCIAL SUMMARY

The University received \$11,061,130 of state matching funds in Fiscal Year 2010 (Table 6). With regard to the gifts and pledges received, approximately 70.7 percent (\$7,823,521) was in cash and 29.3 percent (\$3,237,609) in pledges. The market value and accumulated fund balances, as of June 30, 2010, of all endowments created or expanded as part of the Endowment Match Program total \$378,935,630 (Table 7).

University of Kentucky
Endowment Match Program V
Table 6: Endowments Established or Expanded with State Funds
During Fiscal Year 2009 - 2010

CPE Request Number	Endowment Name:	Date Established	State* Funds	Private Funds **			Grand Total
				Gifts	Pledges	Total	
Endowments Established:							
V - 01	Neurology Research Chair	12/10/04	\$500,000	\$500,000	\$0	\$500,000	\$1,000,000
V - 01	Neurology Research Professorship No. 1	03/29/05	50,000	20,000	30,000	50,000	100,000
V - 03	Neurology Research Professorship No. 2	03/29/05	50,000	50,000	0	50,000	100,000
V - 02	Gaines Center Lafayette Seminar Endowment	03/18/04	111,230.00	107,230.00	4,000	111,230	222,460
V - 01	Alberto Mazzoleni, MD Professorship/Chair in Cardiology	12/10/08	149,001	106,132	42,869	149,001	298,002
V - 01	Swift/Longacre/Scaife Fellowships in Classics	06/09/09	54,189	54,189	0	54,189	108,378
V - 01	Dennis M. TeKrony Fund for Seed Science Research	03/31/08	50,929	46,679	4,250	50,929	101,858
V - 01	Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	214,608	214,608	0	214,608	429,216
V - 01	President A. P. J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	604,750	395,250	1,000,000	2,000,000
V - 01	Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	0	50,000	100,000
V - 02	Kay Seeley Hoffman Research Endowment	02/29/08	99,652	51,791	47,861	99,652	199,304
V - 01	Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	50,865	50,865	0	50,865	101,730
V - 01	Hellman Family Scholarship Endowment Fund	04/11/08	50,000	50,000	0	50,000	100,000
V - 01	Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,894	0	75,894	151,788
V - 01	Saykaly/Garbulska Fund for Rheumatology Fellowships Research and Education	10/30/08	200,000	30,000	170,000	200,000	400,000
V - 01	Paul A. Kearney, M.D. Endowed Chair in Trama Surgery	10/28/08	1,000,000	100,000	900,000	1,000,000	2,000,000
V - 01	Hildegard Rosa Shapiro Endowed Equine Research Fund	03/20/09	500,000	500,000	0	500,000	1,000,000
V - 01	S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	0	180,000	360,000
V - 01	G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	60,000	40,000	100,000	200,000
V - 01	Teresa Garbulska Music in Health Care Fund	05/12/09	100,000	20,000	80,000	100,000	200,000
V - 01	Arts and Sciences Endowed Professorship	05/20/08	245,217	245,217	0	245,217	490,434
V - 01	Arts and Sciences Endowed Professorship	05/20/08	250,000	250,000	0	250,000	500,000
V - 03	Orchestra Research Endowment Fund	06/17/09	600,000	200,000	400,000	600,000	1,200,000
V - 03	Halcomb Family Endowed Fellowship in Medicine & Engineering	10/21/08	400,000	126,933	273,067	400,000	800,000
V - 01	Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	800,000	200,000	1,000,000	2,000,000
V - 01	Barnstable Brown Kentucky Diabetes and Obesity Center Research Fund	06/18/09	1,500,000	1,499,500	500	1,500,000	3,000,000
V - 01	Barnstable Brown Kentucky Diabetes and Obesity Center Endowed Chair	06/18/09	500,000	500,000	0	500,000	1,000,000
V - 01	Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	25,000	25,000	50,000	100,000
V - 03	Alice P. Killpatrick Endowed Fellowship Fund	04/09/09	200,211	200,211	0	200,211	400,422
V - 04	Saha Cardiovascular Research Center Fund	01/15/10	400,000	100,000	300,000	400,000	800,000
V - 03	Byron Young Fellowship for Neuroscience Research	08/10/09	100,000	40,000	60,000	100,000	200,000
Sub-Total				\$9,831,796	\$6,856,999	\$2,972,797	\$9,831,796
							\$19,663,592

University of Kentucky
 Endowment Match Program V
Table 6: Endowments Established or Expanded with State Funds
 During Fiscal Year 2009 - 2010

CPE Request Number	Endowment Name:	Date Established	State* Funds	Private Funds **			Grand Total
				Gifts	Pledges	Total	
Endowments Expanded:							
V - 01	John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	05/14/09	\$160,000	\$0	\$160,000	\$160,000	\$320,000
V - 01	Ashland, Inc. Research Fellowship in Literacy and Leadership	10/19/07	100,000	100,000	0	100,000	200,000
V - 01	Virginia T. Barrow Professorship in Brain Disease Research	09/12/07	726,119	726,119	0	726,119	1,452,238
V - 01	DuMez Faculty Research Development Fund	12/10/07	26,000	26,000	0	26,000	52,000
V - 01	Michael D. Rankin, MD Community Scholarship Endowment Fund	09/10/08	100,000	0	100,000	100,000	200,000
V - 02	Joy Bale and George Street Boone Symposium in the Humanities	08/03/04	117,215	112,403	4,812	117,215	234,430
Sub-Total			\$1,229,334	\$964,522	\$264,812	\$1,229,334	\$2,458,668
Grand Total			\$11,061,130	\$7,823,521	\$3,237,609	\$11,061,130	\$22,122,260

* Includes state funds received during the fiscal year, regardless of when those funds were appropriated. Does not include any unmatched appropriation or pending payments.

** Includes cash gifts and pledges that were used to match state funds received during the fiscal year, regardless of when those gifts and pledges were received. Does not include unmatched contributions or pending requests.

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09					During Fiscal Year 2009 - 2010					Accumulated Distribution Balances**	Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10				
New RCTF Funded Endowments													
Alberto Mazzoleni, MD Professorship/Chair in Cardiology	12/10/08	\$0	\$0	\$82,971	\$149,001	\$106,131	\$0	\$14,065	\$257,250	\$0	\$42,870		
Alice P. Kilpatrick Endowed Fellowship Fund	04/09/09	0	0	0	200,211	200,211	56,477	21,361	478,172	19,779	0		
Arts and Sciences Endowed Professorship	05/20/08	0	0	0	495,217	495,217	200	69,796	1,060,431	46,611	0		
Barnstable Brown Kentucky Diabetes and Obesity Center Endowed Chair	06/18/09	0	0	0	500,000	500,000	0	8,744	1,008,744	7,675	0		
Barnstable Brown Kentucky Diabetes and Obesity Center Research Fund	06/18/09	0	0	0	1,500,000	1,499,500	0	32,564	3,032,064	0	500		
Byron Young Fellowship for Neuroscience Research	05/27/09	0	0	0	50,000	25,000	0	(1,798)	73,202	0	25,000		
Byron Young Fellowship for Neuroscience Research	08/10/09	0	0	0	100,000	40,000	0	(1,263)	138,737	0	60,000		
Dennis M. TeKrony Fund for Seed Science Research	03/31/08	0	0	35,192	50,929	46,679	0	1,567	89,188	6,111	4,250		
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	0	0	49,267	100,000	60,000	0	8,566	167,833	0	40,000		
Gaines Center Lafayette Seminar Endowment	03/18/04	0	0	88,804	111,230	107,230	0	(1,963)	211,070	11,261	4,000		
Halcomb Family Endowed Fellowship in Medicine & Engineering	10/21/08	0	0	0	400,000	126,933	0	(25,481)	501,452	63,642	273,067		
Heilman Family Scholarship Endowment Fund	04/11/08	0	0	41,491	50,000	50,000	0	2,073	93,563	4,148	0		
Hildegard Rosa Shapito Endowed Equine Research Fund	03/20/09	0	0	492,671	500,000	500,000	0	25,783	1,018,455	22,619	0		
Kay Seeley Hoffman Research Endowment	02/29/08	0	0	34,631	99,652	51,791	0	485	147,784	0	47,861		
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	0	0	0	1,000,000	800,000	5,200	(28,033)	1,777,167	66,171	200,000		
Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	0	0	40,486	50,865	50,865	0	6,373	97,998	0	0		
Neurology Research Chair	12/10/04	0	0	178,059	500,000	500,000	0	30,257	1,008,316	0	0		
Neurology Research Professorship No. 1	03/29/05	0	0	37,234	50,000	20,000	0	5,171	110,080	0	30,000		
Neurology Research Professorship No. 2	03/29/05	0	0	17,806	50,000	50,000	0	(114)	97,692	0	0		
Orchestra Research Endowment Fund	06/17/09	0	0	0	600,000	200,000	20,000	(36,518)	783,482	21,958	400,000		
Paul A. Kearney, M.D. Endowed Chair in Trauma Surgery	10/28/08	0	0	0	1,000,000	100,000	0	3,835	1,103,835	1,309	900,000		
Paul Ashton Ophthalmology Research Fund	12/22/08	0	0	65,689	75,894	75,894	1	10,180	151,765	0	0		
President A. P. J. Abdul Kalam India Studies Endowment Fund	03/20/08	0	0	386,125	1,000,000	604,750	0	5,495	1,602,595	79,302	395,250		
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	0	0	155,668	214,608	214,608	19,076	31,468	635,428	0	0		
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	0	0	177,362	180,000	180,000	0	9,282	366,644	17,847	0		
Saha Cardiovascular Research Center Fund	01/15/10	0	0	0	400,000	100,000	0	(8,018)	491,982	0	300,000		

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09				During Fiscal Year 2009 - 2010						Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10	Accumulated Distribution Balances**		
Saykaly/Garbulinska Fund for Rheumatology Fellows Research and Education	10/30/08	0	0	0	200,000	30,000	0	5,346	235,346	0	0	170,000
Swift/Longacre/Scaife Fellowships in Classics	06/09/09	0	0	41,246	54,189	54,189	0	5,129	102,119	0	0	0
Teresa Garbulinska Music in Health Care Fund	05/12/09	0	0	0	100,000	20,000	0	(1,630)	118,370	4,722	80,000	
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	0	0	37,250	50,000	50,000	0	1,797	89,046	6,316	0	
New RCTF Endowments Sub-Total		\$0	\$0	\$1,961,950	\$9,831,796	\$6,858,999	\$100,955	\$194,519	\$17,049,811	\$379,472	\$2,929,927	

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Existing RCTF Funded Endowments													
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$597,773	\$0	\$0	\$0	\$38,874	\$636,647	\$47,047	\$0	\$0	
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	400,000	601,748	0	0	0	39,132	640,881	91	0	0	
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,000	233,599	0	0	0	15,191	248,791	4,211	0	0	
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	650,000	1,056,959	0	50,000	0	102,710	1,209,669	0	50,000	0	
Albert G. Clay Endowed Chair in Equine Reproduction (See Note 1)	12/09/98	3,250,000	0	2,669,023	0	0	0	329,355	2,998,378	0	3,250,000	0	
Albisetti Dissertation Research Fellowship	06/24/03	50,000	50,000	88,446	0	0	5,754	8,378	102,578	3,489	0	0	
Alfred M. Cohen M.D. Professorship/Chair in Oncology Research	03/21/03	500,000	500,000	819,762	0	0	0	53,310	873,073	48,527	0	0	
Alvin L. Morris Professorship in Oral Health Research (See Note 2)	01/20/98	200,000	0	147,919	0	0	0	9,619	157,538	12,599	200,000	0	
American Music Library Endowed Fund	12/06/00	75,000	75,000	125,604	0	0	0	10,780	136,385	20,434	0	0	
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	792,761	0	0	0	55,773	848,534	70,047	0	0	
Amnon Nursery/Landscape Research Endowment	09/28/99	25,000	25,000	38,720	0	0	0	2,518	41,238	16,326	0	0	
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	171,388	0	0	0	12,059	183,447	2,103	0	0	
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	163,213	0	0	0	11,484	174,696	9,106	0	0	
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	79,943	0	0	0	5,199	85,142	3,992	0	0	
Anthony V. Carozza Fellowship	08/31/05	50,000	45,000	81,962	0	5,000	0	10,024	96,986	0	0	0	
Antonides-Williams Visiting Professorship	03/03/07	58,812	40,836	69,472	0	6,990	60	4,195	80,718	13,182	10,987	0	
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	344,481	0	0	0	24,238	368,720	43,106	0	0	
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,000,000	1,501,204	0	0	0	97,625	1,598,829	61,359	0	0	
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	316,396	0	0	0	31,045	347,440	0	0	0	
Arthur Andersen Endowed Professorship	11/20/00	100,000	100,000	327,712	0	0	0	21,311	349,023	48,123	0	0	
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	485,210	0	0	0	31,554	516,764	50,221	0	0	
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	647,901	0	0	0	79,950	727,851	0	0	0	
Arts and Sciences DiSilvestro Professorship	06/01/04	50,000	50,000	74,594	0	0	0	4,851	79,445	2,579	0	0	
Arturo Alonso Sandoval Endowed Professorship	07/25/06	100,000	43,468	99,349	0	17,354	400	5,696	122,799	4,232	39,178	0	
Arvle & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	50,000	89,847	0	0	0	5,843	95,690	29,564	0	0	

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Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	1,576,982	0	0	0	4,744	1,679,534	431,549	0
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	100,000	100,000	222,621	100,000	100,000	0	13,226	335,847	8,447	0
Ashland, Inc. Library Endowment	09/26/00	1,000,000	1,000,000	1,638,415	0	0	0	137,675	1,776,090	156,297	0
Ashwini Anand, M.D. Professorship in Cardiology Research Endowment	04/06/05	50,000	25,000	66,857	0	10,000	0	8,069	84,927	0	15,000
Barnstable Brown Pediatric Diabetes Laboratories Research	09/01/06	500,000	500,000	699,088	0	0	0	45,842	722,430	1,167	0
Barnstable-Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	800,000	1,298,945	0	0	0	84,472	1,383,417	214	100,000
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	266,878	0	0	0	17,354	284,231	2,190	0
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	42,000	73,090	0	8,000	0	7,282	88,372	7,289	0
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,000	97,268	0	0	0	9,664	106,932	8,435	0
Bell Alcohol and Addictions Professorship/Chair	01/20/06	852,368	829,868	1,294,190	0	7,500	100	83,825	1,385,615	31,463	0
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	141,860	0	0	0	9,225	151,085	56,300	0
Bill and Marie Cull Fellowship Endowment Fund	03/01/05	100,000	79,775	134,297	0	20,225	393	7,572	162,487	7,391	0
Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	50,000	94,000	0	0	0	6,113	100,113	12,951	0
Bobby C. Pass Professorship	04/27/05	54,846	54,846	93,162	0	0	0	6,058	99,220	10,014	0
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	314,726	0	0	0	20,467	335,193	379	0
Boone Graduate Fellowship	07/21/06	50,000	50,000	84,395	0	0	0	10,414	94,809	0	0
Brown and Williamson Research Fund	04/06/99	250,000	250,000	394,339	0	0	0	38,693	433,032	0	0
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	500,000	797,956	0	0	0	51,892	849,848	51,669	0
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	70,000	106,063	0	0	0	6,897	112,960	5,523	0
Buckhorn Professor of Social Work	06/01/99	150,000	150,000	231,599	0	0	0	15,061	246,660	25,941	0
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	300,000	959,905	0	0	0	62,424	1,022,329	79,145	0
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	77,843	0	0	0	5,062	82,905	5,327	0
Bush-Holbrook Endowed Chair/Professorship in English	09/25/06	250,389	250,389	354,528	0	0	324,399	19,981	698,908	0	0
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,000	9,617,000	0	0	0	673,369	10,242,403	343,752	0
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	3,267,749	0	0	0	448,420	3,480,254	19,471	0
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	3,155,796	0	0	0	221,210	3,361,020	440,030	0

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C. M. Gatton Endowment Fund - Scholarships	05/04/99	1,024,500	1,024,500	1,617,107	0	0	0	113,350	1,722,269	0	0	0	0
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	750,000	1,066,768	0	0	0	69,373	1,136,141	0	0	47,184	0
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,000	1,494,453	0	0	0	97,185	1,591,637	0	0	16,755	0
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	833,626	0	0	0	(27,133)	806,493	0	0	3,099	0
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	50,000	25,000	54,971	0	10,000	0	4,269	69,240	0	0	4,232	15,000
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	814,680	0	0	0	33,589	848,269	0	0	417	0
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	218,109	0	0	0	14,184	232,292	0	0	5,858	0
Cardiovascular Imaging Professorship	05/09/05	500,000	395,000	726,693	0	0	0	89,661	816,354	0	0	0	105,000
Cardiovascular Research and Education	07/26/06	50,000	25,000	82,833	0	5,000	100	9,230	97,163	0	0	1,559	20,000
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	765,982	0	0	0	49,812	815,794	0	0	3,407	(0)
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	160,000	266,336	0	0	0	15,091	326,428	0	0	13,617	0
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	73,363	0	0	0	4,771	78,133	0	0	38,645	0
Carroll M. Redford Jr. Fellowship Fund	08/15/06	50,000	50,000	79,876	0	0	0	5,349	90,225	0	0	6,715	0
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	2,962,927	0	0	0	208,476	3,171,403	0	0	84,191	0
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	77,046	0	0	0	5,010	82,056	0	0	34,364	0
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	68,673	0	0	0	4,466	73,139	0	0	29,842	0
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	89,768	0	0	0	5,838	95,605	0	0	20,310	0
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,000	116,269	0	0	200	7,575	124,044	0	0	20,086	0
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	25,000	40,886	0	0	0	4,012	44,897	0	0	0	0
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	50,000	92,159	0	0	3,645	11,353	107,157	0	0	0	0
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	62,100	132,436	0	0	0	8,612	141,049	0	0	17,886	0
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	57,335	91,582	0	0	0	5,956	97,538	0	0	3,621	0
Charles S. Cassis Professorship of Law	07/19/00	102,984	102,984	148,043	0	0	0	9,627	157,671	0	0	3,356	0
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	765,222	0	0	0	49,763	814,985	0	0	96,705	0
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	340,000	665,671	0	0	0	82,142	747,814	0	0	0	0
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	221,971	0	0	0	14,435	236,407	0	0	31,146	0

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Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	168,063	0	0	0	10,929	178,992	3,524	0	0	
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,000	766,445	0	0	0	49,843	816,288	0	0	0	
Chellgren Fund for Excellence	01/05/05	2,250,000	1,625,000	2,866,734	0	309,000	0	166,029	3,341,762	289,933	316,000	0	
Chellgren Lecturer Series	05/05/99	100,000	100,000	149,637	0	0	0	9,731	159,368	59,043	0	0	
Child Psychiatry Professorship	03/25/04	250,000	250,000	462,458	0	0	0	57,066	519,524	0	0	0	
Children's Miracle Network Research Chair No. 3	10/06/04	1,000,000	950,000	1,756,168	0	50,000	0	123,012	1,929,180	0	0	0	
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	500,000	872,722	0	0	0	56,754	929,476	956	0	0	
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	50,000	105,059	0	0	0	6,832	111,891	3,578	0	0	
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	250,500	435,703	0	0	25,441	5,216	466,360	2,530	0	0	
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	49,060	90,193	0	3,600	0	5,152	98,945	0	6,500	0	
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	50,922	82,977	0	0	4,050	5,298	92,326	2,649	0	0	
College of Nursing Millennium Fund	12/05/00	95,988	89,107	142,494	0	6,210	0	9,221	153,016	46,097	651	0	
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	51,454	90,121	0	0	0	5,861	95,982	9,790	0	0	
Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	362,961	0	0	0	23,604	386,564	28,452	0	0	
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	154,368	0	0	0	10,039	164,407	1,945	0	0	
CompEd, Inc. Fellowship Fund	06/06/02	50,000	50,000	103,092	0	0	10,000	6,525	119,617	2,093	0	0	
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	50,000	102,436	0	0	0	6,661	109,097	21,832	0	0	
Cottrill-Rolfes Chair in Catholic Studies	10/28/05	500,000	400,000	646,610	0	100,000	0	40,799	787,409	80,703	0	0	
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	471,692	0	0	0	30,675	502,367	71,202	0	0	
Cralle-Day Children at Risk Endowment	07/31/06	500,000	200,157	476,421	0	100,000	0	27,576	603,997	77,372	199,843	0	
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	84,023	0	0	0	5,464	89,487	31,300	0	0	
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	50,000	79,568	0	0	0	5,599	85,167	13,155	0	0	
Cynthia Shaw Crispen Lectureship	11/15/99	500,000	500,000	717,464	0	0	0	46,657	764,120	45,457	0	0	
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	80,000	132,781	0	0	0	8,635	141,416	9,157	0	0	
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	67,135	0	0	0	4,362	71,497	1,204	0	0	

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David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	103,662	0	0	0	12,791	116,453	0	0	0	0
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	50,000	82,783	0	0	0	5,825	88,607	156	0	0	0
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	50,000	68,336	0	0	2,240	4,375	74,951	3,006	0	0	0
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	80,850	263,652	0	9,563	1,000	16,879	291,094	9,982	31,113	0	0
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,368,481	0	0	0	88,994	1,457,474	273,904	0	0	0
DePuy Neuro Fellowship	06/19/00	500,000	500,000	719,479	0	0	0	46,789	766,268	146,049	0	0	0
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	725,684	0	0	0	47,192	772,876	32,687	0	0	0
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	331,030	0	0	0	90,735	352,597	0	0	0	0
DePuy Orthopaedic-Trauma Fellowship	06/19/00	0	0	0	0	0	0	0	0	0	0	0	0
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,000	71,145	0	0	300	4,610	76,056	7,540	0	0	0
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,000	149,209	0	0	0	9,703	158,912	5,516	0	0	0
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	50,000	74,571	0	0	0	7,317	81,888	0	0	0	0
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	168,980	0	0	0	11,890	180,870	3,728	0	0	0
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	40,780	69,387	0	4,666	25	4,421	78,500	9,144	4,553	0	0
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,000	146,368	0	0	0	9,518	155,887	21,264	0	0	0
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	25,000	48,481	0	0	775	3,107	52,363	1,045	0	0	0
Dorothy Luther Nursing Fellowship	06/25/03	50,759	50,759	86,153	0	0	0	5,603	91,756	917	0	0	0
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,000,000	2,910,739	0	0	0	189,288	3,100,027	314,400	0	0	0
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,000,000	2,917,057	0	0	100	189,697	3,106,854	268,790	0	0	0
Dr. and Mrs. C. Milton Coughenour Sociology Professorship in Agriculture and Natural Resources	05/17/00	100,000	100,000	149,304	0	0	0	9,709	159,014	8,324	0	0	0
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	75,000	75,000	215,744	0	0	548,903	23,868	788,516	0	0	0	0
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	98,153	0	0	0	12,111	110,264	0	0	0	0
Dr. E. Vernon Smith and Eloise C Smith Professorship in Macular Degeneration	05/11/06	100,000	0	75,963	0	0	0	9,374	85,337	0	100,000	0	0

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Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09					During Fiscal Year 2009 - 2010					Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10	Accumulated Distribution Balances**		
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	0	1,484,023	0	0	0	(56,970)	1,427,053	157,310	0	2,000,000
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,000,000	0	1,386,899	0	0	0	104,040	1,490,940	8,574	0	2,000,000
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	0	67,905	0	0	0	4,416	72,320	13,486	0	100,000
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	0	67,905	0	0	0	4,416	72,320	13,486	0	100,000
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	88,392	0	0	0	10,907	99,299	0	0	0
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	73,952	0	0	0	4,809	78,761	4,232	0	0
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	50,000	107,768	0	0	0	13,298	121,066	0	0	0
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	90,948	0	0	0	9,214	100,162	0	0	0
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	325,400	0	0	0	21,161	346,562	1,032	0	0
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	50,000	82,943	0	0	240	5,820	89,003	9,972	0	0
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	50,000	91,431	0	0	0	(4,929)	86,502	0	0	0
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	50,000	98,443	0	0	0	12,148	110,590	0	0	0
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	68,510	125,744	0	0	100	15,627	141,471	0	0	0
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	50,000	103,117	0	0	0	12,724	115,841	0	0	0
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	50,000	34,638	66,957	0	2,800	0	8,208	77,965	0	0	12,562
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	190,070	0	0	0	12,360	202,431	22,305	0	0
DuMez Faculty Research Development Fund	12/30/07	24,000	24,000	59,620	26,000	26,000	0	3,552	89,172	6,686	0	0
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	511,271	402,641	733,545	0	38,931	0	67,753	836,229	10,091	0	69,699
E. Vernon Smith & William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	0	67,905	0	0	0	4,416	72,320	13,486	0	100,000
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	50,000	93,314	0	0	0	11,515	104,828	0	0	0
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	290,645	0	0	0	18,901	309,546	30,283	0	0
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	140,303	276,767	0	200	1,493	12,730	291,190	18,616	0	1,511
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	75,000	146,179	0	25,000	0	7,859	179,039	19,358	0	25,000

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	During Fiscal Year 2009 - 2010										Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10	Accumulated Distribution Balances**		
Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	55,000	46,000	82,177	0	9,000	0	9,984	98,387	0	0	0
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	1,391,919	0	0	0	171,760	1,563,679	0	0	0
Elise White Boyd Graduate Fellowship	12/09/04	125,000	125,000	192,155	0	0	0	12,495	204,650	32,725	0	0
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	0	607,705	0	0	0	21,967	629,672	59	800,000	0
Emery A. Wilson, M.D. Dean's Professorship/Chair	05/31/07	99,037	63,805	133,664	0	24,075	500	18,208	176,447	0	11,157	0
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	770,970	0	0	0	50,137	821,107	45,605	0	0
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	801,576	0	0	0	52,127	853,703	11,473	0	0
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	500,000	910,330	0	0	0	112,333	1,022,662	0	0	0
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	1,739,974	0	0	0	122,427	1,862,401	52,690	0	0
Endowed Professorship in Cardiology	04/19/00	50,000	50,000	153,550	0	0	0	15,066	168,617	0	0	0
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,065	500,065	791,285	0	0	0	77,641	868,926	0	0	0
Endowment for Support of Urologic Research	02/29/04	371,215	331,216	528,755	0	5,000	0	34,732	568,487	10,933	35,000	0
Ernst & Young Professorship of Accounting	08/12/87	153,065	147,756	370,027	0	0	200	24,051	394,278	60,269	5,309	0
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	900,000	1,472,176	0	0	0	181,662	1,653,837	0	0	0
Evalyn Anderson Edwards Professorship	10/29/04	250,000	250,000	387,164	0	0	0	25,178	412,342	19,969	0	0
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	315,753	0	0	0	30,982	346,735	0	0	0
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,000,000	1,657,353	0	0	0	107,779	1,765,133	73,352	0	0
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	100,000	199,436	0	0	0	12,970	212,406	41,713	0	0
Gallion & Baker Professorship	08/16/00	100,000	100,000	143,631	0	0	0	9,340	152,971	69,603	0	0
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	1,428,541	0	0	0	92,899	1,521,440	59,100	0	0
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	773,402	0	0	0	50,295	823,697	9,446	0	0
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	1,546,805	0	0	0	100,590	1,647,395	430,611	0	0
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	68,650	128,261	0	0	0	9,025	137,286	2,330	0	0
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,479,600	3,833,073	0	0	0	472,993	4,306,066	0	0	0
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	143,567	0	0	0	9,336	152,904	33,858	0	0
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	120,000	195,300	0	0	1,080	12,679	209,029	54,546	0	0
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	449,594	0	0	0	57,975	507,569	0	0	0
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	190,004	0	0	0	12,356	202,360	15,254	0	0

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	During Fiscal Year 2009 - 2010										Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10	Accumulated Distribution Balances**		
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	68,576	0	0	0	4,460	73,035	7,898	0	0
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,000,000	1,986,552	0	0	0	129,190	2,115,742	61,593	0	0
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	197,926	334,790	0	0	0	21,768	356,608	48,003	0	0
Gill Foundation Chair in Preventive Cardiology (See Note 2)	01/20/98	0	1,000,000	708,183	0	0	0	46,054	754,237	225,283	(1,000,000)	0
Gill Foundation Professorship in Interventional Cardiology (See Note 2)	12/19/97	0	200,000	144,337	0	0	0	9,386	153,723	1,259	(200,000)	0
Gill Heart Institute Endowment (See Note 2)	12/26/02	0	1,000,000	937,765	0	0	0	105,454	998,748	175,539	(1,000,000)	0
Gloria W. Singletary Professorship/Chair in Women's Health	05/29/02	500,150	500,150	849,621	0	0	1,250	55,227	906,097	50,543	0	0
Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	791,072	0	0	0	55,661	846,733	35,985	0	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	741,062	0	0	0	48,192	789,254	102,042	0	0
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	189,445	807,940	0	0	0	79,275	887,214	0	0	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	199,880	0	0	0	12,998	212,878	33,875	0	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	142,000	242,086	0	0	0	(13,483)	228,604	0	0	0
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	50,000	103,251	0	0	0	12,741	115,992	0	0	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	50,000	112,558	0	0	50	7,319	119,927	4,075	0	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	250,000	414,604	0	0	0	26,962	441,567	9,291	0	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	100,000	183,243	0	0	0	11,916	195,160	14,021	0	0
H. Otto Kaak Chair in Early Childhood Mental Health	12/23/06	3,000,000	0	2,016,766	0	0	0	131,152	2,147,918	0	3,000,000	0
Hardin-Dimevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	118,131	204,026	0	11,000	1,000	12,710	228,736	25,911	27,074	0
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	973,966	0	0	0	63,338	1,037,304	249,782	0	0
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	319,539	0	0	0	31,353	350,892	0	0	0
Harry B. Kostenbauder Professorship in Pharmacy (See Note 2)	04/24/02	200,000	0	165,026	0	0	3,000	10,581	178,607	13,047	200,000	0
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	710,087	0	0	0	46,178	756,265	85,129	0	0
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	500,937	781,329	0	0	0	50,810	832,170	93,047	0	0
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	148,613	0	0	0	10,457	159,069	8,485	0	0

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

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Heilmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	105,256	0	0	0	(23,961)	81,295	8,153	0	0	
Holbrook Law Library Endowment	05/24/01	150,000	150,000	262,598	0	0	5,118	23,454	291,170	2,361	0	0	
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	85,229	0	0	0	5,543	90,772	2,222	0	0	
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	1,500,000	557,768	1,466,699	0	39,125	590	93,557	1,599,971	64,399	903,107	0	
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	67,565	0	0	0	4,394	71,959	12,364	0	0	
J. C. Ferm Graduate Fellowship Fund	11/13/00	50,000	50,000	97,899	0	0	250	6,354	104,503	14,661	0	0	
J. Gary Maynard, Jr. Professorship for Periodontology & Oral Health Research for the College of Dentistry	11/10/05	300,259	146,499	348,319	0	50,828	1,000	43,879	444,026	0	102,932	0	
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	769,346	0	0	0	50,031	819,378	2,443	0	0	
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	654,214	0	0	0	42,544	696,758	49,649	0	0	
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	657,363	0	0	0	42,749	700,112	66,564	0	0	
Jack M. Gill Chair in Internal Medicine (See Note 2)	01/20/98	1,000,000	0	767,105	0	0	0	49,886	816,990	8,340	1,000,000	0	
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	700,000	1,302,466	0	100,000	0	82,802	1,485,268	25,170	200,000	0	
Jacqueline A. Noonan Professorship in Pediatrics (See Note 2)	01/20/98	200,000	0	199,573	0	0	580	12,965	213,118	20,943	200,000	0	
Jacqueline K. Resinger Graduate Fellowship in Clinical Laboratory Sciences	02/27/04	50,000	40,000	72,573	0	10,000	0	4,157	86,730	8,733	0	0	
Jacqueline Y. Smith Professorship/Chair in Women's Health and Rheumatology	03/16/06	54,225	48,975	83,445	0	250	0	(305)	83,390	0	5,000	0	
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	729,551	0	0	0	47,443	776,994	393,286	0	0	
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	200,000	313,492	0	0	0	20,387	333,879	11,689	0	0	
James & Mary Lassiter Endowed Professorship James and Cora Sanders Nursery/Landscape Research Endowment	05/17/01	100,000	100,000	151,242	0	0	0	9,835	161,078	7,079	0	0	
James and Diane Stuckert BS/MBA Program Endowment Fund	04/28/99	26,195	26,195	42,839	0	0	0	2,786	45,625	1,802	0	0	
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	0	2,191,992	0	0	0	142,547	2,334,539	9,819	3,200,000	0	
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	0	1,169,284	0	0	0	76,040	1,245,325	180,003	1,800,000	0	
James Arvle Thacker Fund	06/30/04	50,000	50,000	99,671	0	0	0	12,853	112,523	0	0	0	
James E. & Christine D. Luckett Endowment Fund	08/23/05	400,000	400,000	613,656	0	0	0	39,907	653,563	121,530	0	0	
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	600,000	960,220	0	0	0	62,444	1,022,664	18,783	0	0	

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James F. Hardyman Chair in Manufacturing Systems	02/19/99	500,000	500,000	757,237	0	0	0	49,244	806,481	1,157	0	
James F. Hardyman Chair in Urologic Research	04/06/00	1,000,000	1,000,000	1,443,315	0	0	0	93,860	1,537,175	8,046	0	
James F. Hardyman Chairs in Networking	02/19/99	500,000	500,000	761,491	0	0	0	49,521	811,011	51,357	0	
James F. Hardyman Graduate Fellowship Program	02/19/99	500,000	500,000	757,237	0	0	0	49,244	806,481	40,273	0	
James L. and Suzanne H. Elliott Professorship in Pediatrics	12/09/04	50,000	18,319	79,374	0	29,618	0	9,440	98,814	0	2,063	
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	100,000	174,084	0	0	0	17,081	191,165	0	0	
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	50,330	77,113	0	0	0	5,015	82,128	8,778	0	
James W. and Diane V. Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	361,545	0	0	0	23,512	385,056	30,241	0	
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	92,749	0	0	0	11,445	104,194	0	0	
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	150,996	0	0	0	9,819	160,815	5,642	0	
Janet Galloway Carter Endowed Chair in Physical Medicine and Rehabilitation	05/10/00	150,000	150,000	957,221	0	0	180,000	(118,148)	1,019,073	0	0	
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,279	2,360,128	0	0	0	153,455	2,513,584	182,340	0	
Janet H. Koller Equine Bioinformatics Research Endowment	08/31/05	2,000,000	2,000,000	2,883,909	0	0	0	187,545	3,071,454	33,870	0	
Janet H. Koller Equine Infectious Diseases Research Endowment	09/30/05	2,000,000	2,000,000	2,883,900	0	0	0	187,544	3,071,444	525,242	0	
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	1,458,017	0	0	0	94,816	1,552,833	205,198	0	
Jason Alexander Gill Professorship in Cardiothoracic Surgery (See Note 2)	12/19/97	0	200,000	173,541	0	0	0	21,415	194,956	0	(200,000)	
Jean T. Barnhart Memorial Geography Fellowship Endowment	10/05/05	73,295	73,295	121,358	0	0	0	14,975	136,333	0	0	
Jefferson Morris Gill, Ph.D. Professorship in Cardiology (See Note 2)	12/19/97	0	200,000	168,526	0	0	0	10,959	179,486	182	(200,000)	
Jeffrey N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	0	33,465	0	0	0	2,176	35,641	4,800	50,000	
Jennifer Gill Roberts Professorship in Pediatric Cardiology (See Note 2)	12/19/97	0	200,000	166,842	0	0	0	10,837	177,679	0	(200,000)	
Jennifer S. and Jeffrey N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	20,000	55,215	0	0	0	6,813	62,028	0	30,000	
Jes & Clemtine Schlaikjer Professorship - I (See Note 1)	06/11/02	0	250,000	277,673	0	0	0	(27,803)	249,870	20,525	(250,000)	

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Jes & Clemtine Schlaikjer Professorship - II (See Note 1)	06/11/02	0	250,000	274,281	0	0	1,086	78,141	353,508	0	(250,000)
Jes E. and Clemtine Mills Schlaikjer Chair (See Note 1)	12/09/98	0	3,467,208	3,362,901	0	0	0	1,041,050	3,779,995	0	(3,467,208)
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	50,000	87,456	0	0	39,801	4,856	132,114	32,173	0
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	290,000	510,638	0	40,000	0	35,212	585,849	108,280	45,000
John A. Morris Library Endowed Research and Mission Support Fund (See Note 1)	12/09/98	1,000,000	0	752,222	0	0	0	73,808	826,030	0	1,000,000
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,000	56,903	0	0	0	7,022	63,924	0	0
John C. Hubbard Endowment	11/22/05	122,010	122,010	186,094	0	0	0	15,940	202,034	0	0
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	268,000	401,881	0	0	0	39,433	441,314	0	0
John H. Heick Professorship in Soil Science	01/22/01	100,000	100,000	148,064	0	0	0	9,629	157,693	13,334	0
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	796,358	680,014	1,148,592	160,000	63,577	0	71,788	1,443,957	421,704	212,767
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	384,267	568,711	0	0	0	36,982	605,693	131,141	0
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	36,470	67,709	0	0	0	8,355	76,064	0	13,950
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	507,516	858,796	0	48,494	0	54,376	960,666	48,543	7,980
John R. Mink Professorship for Pediatric Dentistry and Oral Health Research for the College of Dentistry	11/25/98	524,931	480,367	920,324	0	13,123	600	99,656	1,033,703	17,882	31,441
John R. Van Nagell, M.D. Professorship/Chair in Gynecologic Oncology	12/12/00	392,000	392,000	914,431	0	0	0	89,724	1,004,155	0	0
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	488,491	0	0	0	31,767	520,258	0	0
John S. & Elizabeth A. Knight Chair Endowment Supplement (See Note 1)	12/09/98	1,716,000	0	1,723,653	0	0	0	180,974	1,763,858	0	1,716,000
John W. Greene Jr., MD Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	483,786	0	0	0	59,698	543,484	4,562	0
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	425,000	783,434	0	0	0	50,947	834,382	82,750	0
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	50,000	99,142	0	0	14,000	12,617	125,759	0	0
Joseph Hamburg Professorship in Rehabilitation Sciences (See Note 2)	01/20/98	200,000	0	153,642	0	0	0	9,991	163,633	12,754	200,000

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09				During Fiscal Year 2009 - 2010				Market Value 06/30/10	Accumulated Distribution Balances**	Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*				
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	122,820	116,024	291,512	117,215	115,594	0	11,755	431,275	50,645	8,417	
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	60,000	126,239	0	20,000	0	15,808	162,047	0	20,000	
Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	146,043	0	0	0	9,197	155,540	11,280	0	
Kathryn Louise Chelgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	93,022	0	0	0	6,049	99,071	36,114	0	
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	50,000	104,980	0	0	5,500	13,088	123,568	0	0	
Keeneland Concours d'elegance Endowment for Newborn Research	06/01/06	200,000	78,000	206,909	0	25,966	0	25,061	257,936	0	96,034	
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,000	395,852	0	0	0	25,743	421,595	48,402	0	
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	100,000	164,524	0	0	10,000	10,197	184,721	96	0	
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	100,000	154,509	0	0	0	10,048	164,557	1,564	0	
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	394,643	668,707	0	0	0	59,805	728,512	73,589	0	
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	400,000	659,459	0	100,000	0	49,825	809,284	124,763	0	
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	40,000	79,277	0	10,000	0	9,207	98,485	0	0	
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	93,038	0	0	0	6,050	99,089	10,756	0	
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	500,345	805,705	0	0	550	52,386	858,640	49,213	0	
Kiyong Lee Graduate Fellowship	08/23/05	36,000	36,000	50,952	0	0	0	3,313	54,264	12,747	0	
KPMG Peat Marwick Professorship Endowment	05/10/05	50,000	46,750	213,628	0	3,250	0	13,906	227,734	41,876	0	
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	148,429	0	0	0	9,653	158,082	31,132	0	
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,000	218,250	0	0	0	14,193	232,443	19,243	0	
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	449,571	0	0	0	29,236	478,808	20,616	0	
Lawson Endowment Fund - UK Center for Research on Violence Against Women Endowment Fund	11/04/02	100,000	100,000	158,643	0	0	0	10,317	168,960	253,193	0	
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,097,998	0	0	0	71,404	1,169,402	369,342	0	
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	375,936	0	0	0	24,448	400,384	57,728	0	

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	During Fiscal Year 2009 - 2010									
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10	Accumulated Distribution Balances**	Outstanding Pledges as of 06/30/10
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	50,000	90,807	0	0	0	20,905	96,712	9,393	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	75,835	0	0	0	4,932	80,766	16,390	0
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	52,000	101,118	0	0	0	6,576	107,694	22,908	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	157,079	0	0	0	10,215	167,294	9,965	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	722,345	1,148,282	0	27,655	0	80,235	1,256,017	1,187	0
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	79,273	0	0	0	5,155	84,428	69	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	100,000	163,820	0	0	0	10,653	174,473	1,169	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	30,724	47,205	0	0	0	4,632	51,837	0	0
Linda C. Gill Chair in Nursing (See Note 2)	01/20/98	1,000,000	0	749,063	0	0	0	48,712	797,775	7,314	1,000,000
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	76,955	0	0	0	5,005	81,960	31,404	0
Liz Claiborne Foundation Endowment Fund	12/31/04	125,000	125,000	184,572	0	0	0	12,001	196,573	48,101	0
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	125,000	261,261	0	0	0	32,239	293,500	0	0
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	75,000	155,953	0	25,000	0	19,036	199,989	0	25,000
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	255,752	0	0	0	17,995	273,747	29,938	0
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	109,798	0	0	0	7,726	117,524	1,132	0
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,200,000	1,899,788	0	0	0	123,545	2,023,333	0	0
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,500,000	2,502,546	0	0	50	214,838	2,717,384	25,489	0
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	500,000	770,259	0	0	0	50,091	820,349	66,983	0
MacAdams-Abrahams Observatory Fund	08/14/06	250,000	250,000	353,286	0	0	255,000	49,449	624,735	25,698	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,086	821,488	0	0	0	53,422	874,910	9,768	0
Major Endowed Research Fund in Veterinary Science (See Note 1)	12/09/98	1,825,881	0	1,385,358	0	0	0	135,931	1,521,289	0	1,825,881
Marcia A. Dake Professorship in Nursing (See Note 2)	01/20/98	200,000	0	147,765	0	0	0	9,609	157,375	19,013	200,000
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	1,200,000	2,344,090	0	400,000	0	139,182	2,883,272	141,711	400,000
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	663,900	1,053,762	0	0	0	68,527	1,122,289	4,786	0
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	30,000	61,061	0	3,000	0	7,421	71,482	0	17,000

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09					During Fiscal Year 2009 - 2010					Accumulated Distribution Balances**	Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10				
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	55,163	95,730	0	0	256	6,222	102,208	28,267	0		
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	77,840	0	0	0	5,062	82,902	33,542	0		
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	50,375	99,297	0	2,790	2,790	5,237	110,114	0	0		
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	1,841,011	0	0	0	200,342	2,041,353	0	0		
Markey Cancer Center Library Fund	05/24/01	1,500,000	1,500,000	2,531,810	0	0	0	226,426	2,758,237	79,015	0		
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	1,573,255	0	0	0	306,931	1,675,565	176,101	0		
Martha Davis Fellowship Fund	05/08/06	200,000	200,000	278,729	0	0	100	18,122	296,951	41,632	0		
Martin-Thacker Scholarships	07/31/98	100,397	100,397	191,542	0	0	0	11,852	203,394	0	0		
Mary Byron Scholars Program	12/31/04	50,000	50,000	74,470	0	0	0	4,843	79,313	17,696	0		
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	151,110	0	0	0	14,827	165,937	0	0		
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	51,000	117,062	0	0	0	8,237	125,299	249	0		
Max Steckler Fellowship Fund	11/19/04	1,749,284	1,749,284	2,777,020	0	0	0	180,592	2,957,612	344,866	0		
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,000,000	1,772,216	0	0	0	64,372	1,836,588	862	0		
MCI Worldcom Graduate Fellowship	06/21/00	100,000	100,000	140,665	0	0	0	9,148	149,813	50,427	0		
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	676,832	1,105,905	0	0	11,229	84,749	1,201,883	39,630	0		
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	155,376	0	0	0	10,104	165,480	840	0		
Michael D. Rankin, MD Community Scholarship Endowment Fund	09/10/08	350,000	345,909	545,329	100,000	0	0	35,311	680,640	0	104,091		
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,000,000	1,553,375	0	0	1,580	100,912	1,655,867	74,285	0		
Multicultural Studies Endowment	01/22/07	500,000	0	385,577	0	153,166	2,238	21,361	562,341	55,699	346,835		
Myrtle E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	27,628	60,887	0	22,372	12,994	3,324	99,577	7,534	0		
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	349,990	0	0	0	43,188	393,178	0	0		
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	33,500	396,528	0	229,000	1,360	62,014	688,903	0	237,500		
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	224,824	0	0	0	22,060	246,884	0	0		
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	50,000	91,276	0	0	1,000	6,005	98,281	2,592	0		
Otolaryngology Research Professorship Endowment	04/20/07	100,000	0	72,184	0	100,000	0	8,743	180,926	0	0		
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	84,437	0	0	0	5,491	89,928	10,765	0		

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09					During Fiscal Year 2009 - 2010					Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10	Accumulated Distribution Balances**		
Patient Quality, Safety and Rights Research Endowment	07/27/05	655,340	444,970	788,460	0	28,343	0	50,611	867,414	149,981	0	182,027
Patrick F. Hagihara, M.D. Professorship/Chair in General Surgery	05/01/90	252,500	93,904	554,574	0	10,950	100	(40,452)	525,172	332	0	147,646
Patrick P. DeLuca Pharmaceutical Technology Professorship	11/28/00	129,400	129,400	307,546	0	0	0	37,966	345,512	0	0	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	74,300	160,950	0	0	0	15,792	176,742	0	0	0
Paul A. Thornton Graduate Fellowship in Nutritional Sciences	08/28/00	350,000	250,000	485,639	0	100,000	0	30,310	565,949	54,817	0	0
Paul C. Van Booven Fellowship Endowment Fund	06/30/04	341,686	297,697	499,439	0	35,769	0	31,809	549,536	28,857	0	8,220
Paul E. Miller & Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	175,974	0	0	0	11,444	187,418	11,944	0	0
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	250,000	574,483	0	0	100	70,893	645,476	0	0	0
Paul Mellon Endowed Graduate Student Support (See Note 1)	04/04/00	0	1,750,000	1,423,191	0	0	0	139,644	1,562,835	0	0	(1,750,000)
Paul Mellon Equine Research Endowment (See Note 1)	04/04/00	0	1,000,000	776,981	0	0	0	76,237	853,218	0	0	(1,000,000)
Paul Mellon Post Doctoral Fellowship (See Note 1)	03/27/01	2,392,537	0	1,931,735	0	0	0	189,542	2,121,277	0	0	2,392,537
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	54,820	120,724	0	0	4,330	7,705	132,759	43,464	0	0
Peter Pearlman Fellowship	11/10/00	50,000	50,000	96,454	0	0	125	6,265	102,844	7,938	0	0
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	67,210	0	0	0	4,367	71,577	11,514	0	0
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	258,833	0	0	0	18,212	277,044	24,401	0	0
Pin Oak Stud Endowed Research Fund (See Note 1)	04/06/99	500,000	500,000	773,402	0	0	0	75,886	849,288	0	0	0
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	72,525	0	0	0	4,716	77,241	2,939	0	0
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	150,000	488,229	0	0	3,000	32,265	533,495	185,538	0	0
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	30,000	58,472	0	10,000	0	3,144	71,615	5,573	0	10,000
Professorship in HIV Clinical Research	08/11/98	151,960	151,960	259,567	0	0	1,000	16,892	277,459	311	0	0
Professorship in Otolaryngology	04/24/07	150,000	150,000	939,086	0	0	11,025	46,131	996,242	12,160	0	0
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	100,000	231,211	0	0	15,000	28,536	274,747	0	0	0
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	1,418,401	0	0	0	92,240	1,510,641	1,789	0	0
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	82,950	171,356	0	17,050	1,200	21,802	211,409	0	0	0

University of Kentucky Endowment Match Program
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PT Richard McDougall Alumni Professorship	01/22/07	75,000	44,611	90,713	0	11,467	0	5,590	107,769	27,227	18,922	
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	469,336	0	0	0	46,023	515,359	0	0	
R. C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	936,295	0	0	0	105,787	1,042,082	0	0	
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,493	166,225	0	0	0	10,810	177,035	25,387	0	
Randall G. Rowland, MD Endowment for Support of Urologic Research	03/23/00	1,169,790	919,790	1,540,908	0	250,000	0	117,555	1,908,463	8,539	0	
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	55,455	106,983	0	0	93	6,954	113,997	13,059	0	
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	3,165,230	0	0	0	205,839	3,371,069	149,153	0	
Real Estate Professorship Endowment	01/20/98	166,300	166,300	327,916	0	0	0	32,175	360,091	0	0	
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	78,463	0	0	0	5,103	83,566	22,330	0	
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,000	153,035	0	0	0	9,952	162,987	11,636	0	
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,053,214	0	0	0	129,964	1,183,178	0	0	
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	76,513	0	0	0	4,976	81,489	31,316	0	
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	166,114	357,752	0	0	0	35,103	392,855	0	0	
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	50,000	97,864	0	0	0	(5,699)	92,164	8,658	0	
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	100,000	186,512	0	25,000	0	22,126	233,638	0	0	
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	40,000	66,028	0	10,000	0	4,169	80,197	15,554	0	
Robert E. McNeil Endowed Research Fund	11/28/00	100,000	100,000	152,178	0	0	0	9,896	162,074	11,645	0	
Robert E. McNeil Endowed Research Fund in the Department of Horticulture	03/05/02	50,000	50,000	80,676	0	0	0	5,246	85,922	29,615	0	
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	85,680	146,527	0	0	0	9,529	156,056	9,250	0	
Robert G. Lawson Professorship	12/29/98	57,000	57,000	125,655	0	0	100	8,268	133,923	7,437	0	
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	772,680	0	0	0	73,161	845,840	0	0	
Robert H. & Anna B. Cuiton Professorship	12/18/02	50,000	50,000	83,920	0	0	0	5,457	89,377	30,609	0	
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	329,985	0	0	0	21,459	351,444	10,349	0	
Robert L. Johnson Scholarship Fund	05/19/00	250,000	250,000	406,450	0	0	1,550	26,349	434,349	44,390	0	
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	52,000	95,952	0	0	0	6,751	102,704	17,827	0	
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	20,000	47,763	0	10,000	0	3,226	60,989	3,734	20,000	

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09					During Fiscal Year 2009 - 2010					Accumulated Distribution Balances**	Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10				
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	43,069	0	0	0	3,067	46,136	0	0	0	0
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	350,000	553,384	0	0	0	54,298	607,683	0	0	0	0
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	50,000	87,332	0	0	100	5,773	93,105	16,476	0	0	0
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	1,388,103	0	0	0	90,270	1,478,372	140,559	0	0	0
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	30,000	58,179	0	10,000	0	3,903	72,083	4,700	10,000	0	0
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,000	75,158	0	0	0	4,888	80,045	357	0	0	0
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	173,664	0	0	0	11,294	184,957	10,201	0	0	0
Rose Carol Shumate Professorship in Cancer Research	12/24/06	100,000	37,500	102,436	0	0	0	12,628	115,064	0	62,500	0	0
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	2,595,842	0	0	0	232,153	2,827,995	120,194	0	0	0
Royster Research Professorship	06/03/01	50,000	50,000	87,074	0	0	2,600	5,595	95,269	10,133	0	0	0
RPW Law Library Endowed Account	05/24/01	50,000	50,000	83,195	0	0	0	7,440	90,636	679	0	0	0
Sally and David B. Stevens, M.D. Scholarship Sanders-Brown Center on Aging Foundation Research Development Fund	06/22/04	50,000	50,000	80,528	0	0	0	7,862	88,390	0	0	0	0
Sanders-Brown Center on Aging Foundation Research Fund	08/30/00	1,000,000	1,000,000	1,913,091	0	0	4,197	134,380	2,051,668	194,115	0	0	0
Saunders Brown Center on Aging Library Fund	02/01/07	52,500	47,500	99,563	0	5,000	27,093	11,077	142,733	0	0	0	0
Schutte Pharmaceutical Policy Endowment	05/24/01	1,000,000	1,000,000	1,627,101	0	0	0	145,516	1,772,617	60,606	0	0	0
Scott D. Breckenridge Professorship in Intelligence Education	12/18/06	1,000,000	605,803	1,114,781	0	100,000	325	66,857	1,281,963	104,951	294,197	0	0
Secat-J.G. Morris Aluminum Professorship	05/10/04	102,415	102,327	162,339	0	0	0	11,422	173,761	13,528	88	0	0
Spinal Cord & Brain Injury Chair No. 2	04/11/02	50,000	50,000	87,441	0	0	0	6,152	93,593	9,105	0	0	0
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	815,174	0	0	0	53,012	868,186	64,790	0	0	0
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	731,377	0	0	0	47,562	778,939	11,003	0	0	0
Spinal Cord and Brain Injury Chair No. 5	04/09/00	500,000	500,000	774,724	0	0	0	50,381	825,105	24,641	0	0	0
Spinal Cord Brain Injury Chair No. 4- Clinical Director	06/17/03	500,000	500,000	860,628	0	0	0	55,967	916,595	32,607	0	0	0
Stanley Smith Dickson Professorship	04/09/00	500,000	500,000	745,220	0	0	0	48,462	793,683	19,174	0	0	0
Stephen D. Quillen Memorial Fellowship Fund	05/17/06	500,000	500,000	682,019	0	0	0	44,352	726,372	35,384	0	0	0
Stites & Harbison Professorship of Law	07/10/06	60,000	60,000	81,078	0	0	0	5,273	86,351	12,836	0	0	0
	06/23/97	72,500	72,500	149,181	0	0	0	9,701	158,882	4,047	0	0	0

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Prior to 07/01/09				During Fiscal Year 2009 - 2010				Outstanding Pledges as of 06/30/10		
	Date Estab.	State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*		Market Value 06/30/10	Accumulated Distribution Balances**
Sue Fan Gooding Fund	10/18/96	80,115	80,115	122,358	0	0	0	7,957	130,316	1,314	0
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	50,000	79,701	0	0	0	5,183	84,884	5,940	0
Susan Ballard Lester Endowment	09/23/04	50,000	25,000	57,410	0	25,000	0	3,421	85,830	8,030	0
Sutherland Professorship of Landscape Design	03/08/04	250,000	244,500	375,856	0	5,500	0	26,449	407,804	849	0
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	50,000	99,856	0	5,000	0	12,197	117,054	0	5,000
Sylvia Mansbach Endowed Professorship & Chair in Alzheimer's Disease Research	04/02/01	500,000	500,000	786,073	0	0	0	51,119	837,192	155,265	0
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	118,867	173,701	0	2,008	630	12,785	189,125	0	0
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	73,460	0	0	0	4,777	78,237	11,744	0
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	303,444	0	0	0	19,733	323,177	16,175	0
Thomas C. & Evalyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	520,316	924,342	0	0	0	60,111	984,453	169,082	0
Thomas C. Robinson Graduate Fellowship	09/08/05	70,960	59,806	110,469	0	250	400	13,601	124,720	0	10,904
Thomas D. Clark Professorship Fund	01/05/01	119,013	119,013	215,575	0	0	2,000	13,907	231,481	34,608	0
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	320,000	445,831	0	0	124,487	20,793	591,111	49,221	0
Thomas P. Lewis Professorship	04/23/99	100,000	100,000	151,826	0	0	0	9,873	161,699	1,168	0
Toyota Library Endowment	05/24/01	1,000,000	1,000,000	1,714,720	0	0	0	153,352	1,868,072	158,262	0
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	1,355,319	0	0	0	95,289	1,450,608	70,294	0
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,000,000	2,282,522	0	0	0	148,435	2,430,957	156,952	0
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	126,401	0	0	0	8,220	134,621	18,197	0
Tri for Sight Eye Research Fund	04/28/06	63,241	61,439	100,099	0	1,802	10,308	9,605	121,814	0	0
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	1,534,317	0	0	0	99,778	1,634,095	55,360	0
Tyler Aaron Gill Professorship in Vascular Surgery (See Note 2)	12/19/97	0	200,000	144,167	0	0	0	9,375	153,542	351	(200,000)
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	146,130	0	0	0	9,503	155,633	10,161	0
UK Center for Research on Violence Against Women Endowment Fund	10/03/03	182,878	182,878	386,485	0	0	0	25,130	411,616	0	0
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	50,000	113,112	0	0	200	14,589	127,900	0	0
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,200	53,823	0	0	0	3,500	57,323	8,934	0

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09				During Fiscal Year 2009 - 2010				Accumulated Distribution Balances**	Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10		
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	50,000	93,308	0	0	20,000	5,709	119,016	3,119	0
University of Kentucky Chandler Medical Center Chair	07/23/02	500,000	500,000	1,116,681	0	0	0	137,796	1,254,477	0	0
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	38,696	0	0	0	2,516	41,212	4,779	0
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	679,740	1,082,850	0	0	2,091	76,085	1,161,027	60,098	0
University of Kentucky Pediatric Exercise Physiology Laboratory Research Fund	05/13/05	225,000	225,000	359,949	0	0	0	23,408	383,357	62,350	0
University of Kentucky Woman's Club Fund	10/07/03	100,000	100,000	185,493	0	0	0	12,063	197,556	1,157	0
University Professorship in Allied Health	01/09/01	50,000	50,000	81,314	0	0	0	5,288	86,602	4,847	0
University Professorship in Dentistry	12/06/00	50,000	50,000	81,314	0	0	0	5,288	86,602	9,737	0
University Professorship in Graduate Medical Education	12/06/00	50,000	50,000	81,382	0	0	0	5,292	86,675	21,600	0
University Professorship in Medicine	12/09/00	50,000	50,000	81,083	0	0	0	5,273	86,356	699	0
University Professorship in Nursing	12/06/00	50,000	50,000	109,022	0	0	0	13,453	122,475	0	0
University Professorship in Pharmacy	04/11/01	50,000	50,000	81,314	0	0	0	5,288	86,602	27,930	0
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	83,029	0	0	0	5,399	88,428	29,812	0
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	100,000	156,665	0	0	0	10,188	166,854	34,356	0
Verizon South, Inc. Fellowship in Network Engineering	12/15/99	900,000	900,000	1,379,776	0	0	0	89,728	1,469,504	66,560	0
Verizon Wireless Professorship on Studies on Violence Against Women	12/31/04	500,000	500,000	728,341	0	0	0	47,365	775,706	184,519	0
Vernon R. Wiehe Research Fellowship in Family Violence	05/16/00	50,000	50,000	75,674	0	0	0	4,921	80,595	33,465	0
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	56,000	124,238	0	0	0	9,320	133,558	6,155	0
Virginia T. Barrow Professorship in Brain Disease Research	10/27/06	465,853	465,853	1,207,586	726,119	726,119	0	168,832	2,103,712	0	0
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,000	1,472,362	0	0	0	95,749	1,568,111	96,927	0
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,000	2,921,133	0	0	0	189,964	3,111,097	155,074	0
W. Hugh Peal Collection	08/14/86	200,000	200,000	388,613	0	0	0	38,131	426,744	0	0
W. T. Young Library Endowment Fund	03/07/00	5,770,332	5,770,332	10,048,415	0	0	11,444	899,698	10,959,557	161,144	0
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	22,476,289	0	0	0	2,010,100	24,486,389	724,764	0

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09				During Fiscal Year 2009 - 2010				Accumulated Distribution Balances**	Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10		
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	74,003	0	0	0	4,813	78,816	5,111	0
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	78,275	0	0	0	5,090	83,365	4,014	0
Wendell H. Ford Endowed Professorship	03/07/00	590,410	590,410	1,066,611	0	0	500	69,335	1,136,445	74,453	0
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	146,485	273,095	0	0	7,450	34,201	314,746	0	0
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,000	719,364	0	0	0	46,781	766,145	80,813	0
Wilbur E. Chelgren Professorship in Accounting	06/02/00	125,000	125,000	181,157	0	0	0	11,781	192,938	8	0
William A. Marquard Chair in Cancer Research	11/29/04	750,000	750,000	1,158,379	0	0	0	75,315	1,233,694	40,556	0
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	61,515	101,594	0	2,710	0	6,560	109,474	38	0
William H. Otis & Marquita Sivilis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	12,745	49,141	0	3,160	945	6,054	59,300	0	34,095
William H. Ray Professorship	04/27/07	65,105	44,655	73,483	0	1,000	0	14,160	79,203	10,629	19,450
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	478,807	0	0	0	31,137	509,944	111,414	0
William Robert Mills Chair in Equine Infectious Diseases (See Note 1)	12/09/98	0	3,467,210	3,136,919	0	0	0	855,304	3,368,268	0	(3,467,210)
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	1,840,324	0	0	0	227,092	2,067,416	0	0
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	1,494,675	0	0	0	97,199	1,591,874	28,185	0
William T. Bryan Endowed Chair in History	12/08/98	500,000	500,000	791,908	0	0	0	77,702	869,610	0	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	500,000	791,908	0	0	0	77,702	869,610	0	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	190,058	0	0	0	18,648	208,706	0	0
William T. Bryan Endowed Chair in Spanish Education	12/08/98	500,000	500,000	791,908	0	0	0	77,702	869,610	0	0
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	500,000	791,908	0	0	0	77,702	869,610	0	0
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	500,000	791,908	0	0	0	77,702	869,610	0	0
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	190,058	0	0	0	18,648	208,706	0	0
William T. Bryan Library Endowment Fund	08/24/00	750,000	750,000	1,274,414	0	0	0	113,974	1,388,388	96,923	0
William T. Bryan University Chair	12/08/98	500,000	500,000	898,864	0	0	0	88,197	987,061	0	0
William T. Young Endowed Chair	04/12/02	500,000	500,000	887,312	0	0	0	57,703	945,015	125,936	0
Women's Circle Endowment	07/31/06	506,739	395,675	629,951	0	66,200	0	38,748	734,900	114,758	44,864
Women's Studies Graduate Research Endowment	12/19/01	150,000	67,215	160,717	0	12,155	0	8,767	181,639	125	70,630

University of Kentucky Endowment Match Program
Table 7: Components of Change in Endowment Market Value

Endowment Name	Date Estab.	Prior to 07/01/09					During Fiscal Year 2009 - 2010					Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/09	State Funds Received	Total EMP Gifts Received	Gifts Received other than for EMP	Investment Earnings (Loss)*	Market Value 06/30/10	Accumulated Distribution Balances**		
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	88,756	0	0	0	5,772	94,528	652	0	0
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	473,350	816,145	0	0	0	57,425	873,571	110,201	0	0
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	150,000	331,800	0	50,000	0	39,171	420,970	0	50,000	0
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	635,795	0	0	0	(25,273)	610,522	0	0	0
Existing RCTF Funded Endowments Sub-Total		\$202,190,929	\$181,134,062	\$313,782,710	\$1,229,334	\$4,122,405	\$1,786,863	\$25,454,597	\$343,318,727	\$18,187,621	\$18,163,796	0
Total RCTF Endowments		\$202,190,929	\$181,134,062	\$315,744,659	\$11,061,130	\$10,981,403	\$1,887,818	\$25,649,115	\$360,368,537	\$18,567,093	\$21,093,724	0

Note 1: The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Schlaikjer Accounts

Endowment Name	Date Estab.	Prior to 07/01/09					During Fiscal Year 2009-2010					Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/08	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/10	Accumulated Distribution Balances**		
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$0	\$2,669,023	\$0	\$0	\$0	\$329,355	\$2,998,378	\$0	\$3,250,000	
Jes & Clementine Schlaikjer Professorship - I	06/11/02	0	250,000	277,873	0	0	0.00	(27,903.30)	249,870	20,525	(250,000)	
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	250,000	274,281	0	0	1,085.67	78,141.46	353,508	0	(250,000)	
Jes E. and Clementine Mills Schlaikjer Chair	12/09/98	0	3,467,208	3,362,901	0	0	0.00	1,041,049.82	3,779,995	0	(3,467,208)	
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	752,222	0	0	0.00	73,808.11	826,030	0	1,000,000	
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	0	1,723,653	0	0	0.00	180,974.48	1,763,858	0	1,716,000	
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	0	1,385,358	0	0	0.00	135,931.03	1,521,289	0	1,825,881	
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,750,000	1,423,191	0	0	0.00	139,643.68	1,562,835	0	(1,750,000)	
Paul Mellon Equine Research Endowment	04/04/00	0	1,000,000	776,981	0	0	0.00	76,237.46	853,218	0	(1,000,000)	
Paul Mellon Post Doctorial Fellowship	03/27/01	2,392,537	0	1,931,735	0	0	0.00	189,542.06	2,121,277	0	2,392,537	
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	773,402	0	0	0.00	75,886.13	849,288	0	0	
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,467,210	3,136,919	0	0	0.00	855,303.51	3,368,268	0	(\$3,467,210)	
Grand Total		\$10,684,418	\$10,684,418	\$18,487,339	\$0	\$0	\$1,086	\$3,148,069	\$20,247,814	\$20,525	\$0	

Note 2: The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Gill Accounts

Endowment Name	Date Estab.	Prior to 07/01/09					During Fiscal Year 2009-2010					Outstanding Pledges as of 06/30/10
		State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/08	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/10	Accumulated Distribution Balances**		
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$0	\$147,919	\$0	\$0	\$0	\$0	\$157,538	\$12,599	\$200,000	
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	708,183	0	0	(0.08)	0.00	754,237	225,283	(1,000,000)	
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,000	144,337	0	0	(0.44)	0.00	153,723	1,259	(200,000)	
Gill Heart Institute Endowment	12/26/02	0	1,000,000	937,765	0	0	(44,470.28)	0.00	998,748	175,539	(1,000,000)	
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	0	165,026	0	0	(0.06)	3,000.00	178,607	13,047	200,000	
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	767,105	0	0	(0.23)	0.00	816,990	8,340	1,000,000	
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	0	199,573	0	0	(0.45)	580.38	213,118	20,943	200,000	
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	173,541	0	0	0.44	0.00	194,956	0	(200,000)	
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	168,526	0	0	0.41	0.00	179,486	182	(200,000)	

Endowment Name	Date Estab.	During Fiscal Year 2009-2010										Outstanding Pledges as of 06/30/10
		Prior to 07/01/09	State Funds Received	Total EMP Gifts Received	Market Value as of 07/01/08	State Funds Received	EMP Match Gifts Received	Gifts Received Other than for EMP	Investment Earnings (Loss)*	Market Value as of 06/30/10	Accumulated Distribution Balances**	
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	166,842	0	0	0.00	0.00	177,679	0	(200,000)	
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	153,642	0	0	(0.30)	0.00	163,633	12,754	200,000	
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	0	749,063	0	0	0.02	0.00	797,775	7,314	1,000,000	
Marcia A. Dake Professorship in Nursing	01/20/98	200,000	0	147,765	0	0	0.37	0.00	157,375	19,013	200,000	
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	144,167	0	0	0.03	0.00	153,542	351	(200,000)	
Grand Total		\$3,000,000	\$3,000,000	\$4,773,454	\$0	\$0	(\$44,471)	\$3,580	\$5,097,407	\$496,624	\$0	

*Includes investment earnings less withdrawal for spending distribution and management fee.

** Accumulated fund balances from prior spending distributions



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