



Over the last ten years, the “Bucks for Brains” partnership between the University of Kentucky’s Research Challenge Trust Fund and the Commonwealth of Kentucky has yielded impressive results. Since its inception, the Commonwealth has pledged over \$230 million in state funds to the University of Kentucky, which we matched – dollar for dollar – with private funds to support the research enterprise of our institution. We’ve used these funds:

- As an essential part of our successful \$1 billion campaign, making us one of only 31 American universities - public and private - to do so, at the time.
- As part of the effort to build the University’s endowment from \$420.8 million in Fiscal Year 2001 to \$881.9 million as of June, 30, 2011 – in spite of the dramatic downturn in the stock market and stagnant recovery over the last several years.
- To create more than 300 endowed chairs and professorships.
- To create more than 260 fellowships, scholarships, and endowments to support research and for the William T. Young Library.
- As a key component of increasing our external grants and contracts from \$173.6 million in Fiscal Year 2001 to nearly \$300 million in Fiscal Year 2011.
- As a mechanism to expand state-of-the-art research space. Through increased flexibility with the “Bucks for Brains” partnership, we opened the \$18.6 million, LEED-Gold Davis Marksbury Building as the second piece of the University’s Digital Village.

The benefits of this partnership – spanning more than a decade – profoundly impact our promise to Kentucky. We have leveraged these resources in ways that support our students, faculty, and staff, and expand the boundaries of conventional thought pushing us beyond the brink of exceptional discovery.

The “Bucks for Brains” partnership between UK, our generous supporters, and Kentucky is an example of how creative approaches will help us continue our ascent and, as a result, improve the lives of citizens across the state.

Eli Capilouto

President
University of Kentucky

FOCUS ON FACULTY



Linda Van Eldik,
Dr. E. Vernon Smith and Eloise C. Smith
Alzheimer's Research Chair

The intention when Linda Van Eldik took over as Sanders-Brown Center on Aging director in February 2010 was for her to work with William Markesbery, founding director of the center, on the Alzheimer's Disease Center (ARC) renewal proposal. After all, Markesbery had received more NIH grants than any other researcher at UK and had successfully competed for the ARC grant many times since UK first received it in 1985. As fate had it, Markesbery passed away before Van Eldik officially took the reins. But she says UK's success in securing the \$7 million grant from the National Institute on Aging, which will fund the center through 2016, is a testament to the legacy of the Sanders-Brown Center and a confirmation of the quality of its researchers and

volunteers. Van Eldik says, "This five-year renewal in funding will enable us to continue our mission of research, education outreach and clinical programs. Over the next five years we're going to be focusing on the theme 'Transitions and Translation.'" She explains that "transitions" refers to understanding the earliest changes in the brain that underlie the progression from normal brain aging to Alzheimer's disease. "Translation" refers to turning that basic scientific knowledge more efficiently and rapidly into treatments that will help Kentucky's aging population. Center programs include telemedicine to assess cognitive skills and deliver support to caregivers throughout the state, and the African American Dementia Outreach Partnership that works with local agencies to offer the resources of the university to those who can most benefit from them. More than 700 research volunteers participate in clinical trials and the brain donation program.



Gregory Jicha,
Robert T. and Nyle Y. McCowan Alzheimer's Research Chair

Gregory Jicha, an associate professor of neurology who works in the Sanders-Brown Center on Aging, is spearheading a project called Telemedicine Assessment of Cognition in Rural Kentucky. The goal of the project, which began in fall 2008, is to adapt and validate the Uniform Data Set (a standard set of questions, developed by the National Institute on Aging, asked of every patient being screened for Alzheimer's) and other measures for diagnosing early dementia in the telemedicine setting. A related and obviously important goal is to determine whether these consultations, part of the Memory Disorders Clinic, are as effective as face-to-face meetings with a doctor. Jicha says, "Our goal is to ensure that though telemedicine is not better than an in-person evaluation, it's as good as an in-person evaluation. And ours is the first study in the nation that has convincingly shown that to be true." The Memory Disorders Clinic is one of 12 ongoing telemedicine clinics at UK. "Many people don't realize it," Jicha says, "but UK probably has the best telemedicine system network in the world. Our telemedicine clinics actually allow us to cover the entire state, from Pikeville to Paducah, providing services where they're needed." Jicha is also involved in a spinal fluid donation project. Scientists can test cerebral spinal fluid for altered proteins associated with Alzheimer's disease. These so-called biomarkers are a sign of chemical changes in the brain long before a person develops the symptoms of Alzheimer's.



Susanne Arnold,
Rose Carol Shumate Professor in Cancer Research

Susanne Arnold, an associate professor of medicine who specializes in lung cancer research, received a three-year, \$1.6 million grant from the Department of Defense to study potential environmental reasons for lung cancer rates in Eastern Kentucky. Kentucky has the highest lung cancer rates in the nation, but counties in the southeastern portion of the state—those in the 5th Congressional District—have an exceptionally high incidence of lung cancer, 115.2 cases per 100,000 residents, compared to 61.6 cases per 100,000 residents nationally. “We know that tobacco is the number one cause of lung cancer, but that isn’t the only factor causing the high cancer burden for southeastern Kentucky,” Arnold says. In a previous study, Appalachian colon cancer patients had significantly higher amounts of arsenic, chromium and nickel than non-Appalachian patients. Although trace amounts of metals (such as iron) are necessary for the body’s normal functions, prolonged exposure to trace elements including arsenic, beryllium, cadmium, cobalt, chromium, nickel, and vanadium has been linked to several types of cancer—including lung cancer. In Arnold’s study, participants will fill out a questionnaire about smoking habits, and researchers will determine the amount of exposure to trace elements by taking toenail, hair, urine, and blood samples. To determine the source of the exposure, they’ll also collect water and soil samples from the home. Arnold, a native of Kentucky, also spearheads the Marty Driesler Cancer Project, a partnership between the Markey Cancer Center and community health care providers in the 5th District targeting early detection, prevention and treatment of lung, liver and esophageal cancer.

Philip Kern,
Barnstable Brown Kentucky Diabetes and Obesity Center

Philip Kern, a professor of endocrinology and molecular medicine, serves as director of the Barnstable Brown Diabetes and Obesity Center. Kern says, “Having inflammatory cells in our fat tissue might have been a protective force once upon a time. If you just got gored by a saber tooth tiger while defending your home, you might want to have some inflammatory cells nearby in that superficial space to help fight off infection. Nature never imagined we would be as fat as we are now. So now a natural defense mechanism is going haywire as we get more and more obese.” Kern points out that weight gain causes low-grade inflammation throughout our tissues, which makes us more resistant to the actions of insulin. He is partnering with Charlotte Peterson in the College of Health Sciences to understand the effects of exercise in maintaining insulin sensitivity and preventing diabetes. He is also looking at the anti-inflammatory benefit of omega 3 in fish oil. Kern explains, “We are recruiting people with pre-diabetes and putting them on fish oil and placebo. And then we are performing fat and muscle biopsies to look for changes in inflammation.” Clinical trials of new drugs and therapies are an important part of UK’s research enterprise. In June 2011, UK was awarded a \$20 million grant by the NIH’s Clinical and Translational Science Awards (CTSA) program to further advance and support the UK Center for Clinical and Translational Science. The UK center—the only designated CTSA in Kentucky and one of only 60 nationwide—is led by Kern, associate provost for clinical and translational science. The goal of the CTSA: speed up the process of taking discoveries made in the lab to patients in the doctor’s office.



FOCUS ON STUDENTS

The Endowment Match Program is not only a mechanism to recruit faculty. It also provides research opportunities and financial support for some of the most talented graduate students in the U.S. In Fiscal Year 2011, the Endowment Match Program provided graduate fellowships to 674 recipients.



FOCUS ON KENTUCKY

Bucks for Brains is a primary catalyst for the substantial growth in the external research funding coming to campus and to Kentucky. In Fiscal Year 2011, external research grants and contracts at the University totaled \$299.1 million (www.research.uky.edu/stats.html). This is up from \$122 million in 1997 (a 145 percent increase).

These dollars have an impact on UK's campus. During Fiscal Year 2011, these external research grants and contracts resulted in a \$422.3 million contribution to the Kentucky economy, including \$222.3 million in personal income. Externally supported research accounted for 10,726 jobs at UK and throughout Kentucky. Each dollar of out-of-state external funding for research generates approximately \$1.90 of total related expenditures.

ENDOWMENT ACTIVITY

The 2008 Kentucky General Assembly authorized \$33,333,000 in General Fund supported bonds for the University of Kentucky through the Research Challenge Trust Fund for the Endowment Match Program and the newly created Research Capital Match Program (designed to support capital projects). Pursuant to its statutory authority the University of Kentucky Board of Trustees allocated \$21,926,570 to the Research Capital Match Program and \$11,406,430 to the Endowment Match Program. As of June 30, 2011, the University has received \$11,061,130 in state Endowment Match Program funds from the 2008-10 appropriation. Since 1998, the University of Kentucky has used Bucks for Brains to:

- create 91 endowed chairs and 211 endowed professorships; and
- create 263 fellowships, lectures, enrichments, and endowments to support research and the William T. Young Library (Table 1).

Private donations and state matching funds supported the addition of one endowed chair, one endowed professorship, two endowed fellowships, and two endowed mission support projects and programs in Fiscal Year 2011 (Table 1).

TABLE 1: ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS, AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2010-11 AND SINCE PROGRAM INCEPTION

Activity	2010-2011		1998-2011	
	Number Of Positions or Projects	Occupied Projects with Expenditures	Number Of Positions or Projects	Occupied Projects with Expenditures
Chair	1	0	91	76
Professorships	1	0	211	155
Fellowships	2	0	139	99
Mission Support	2	2	124	77
TOTALS	6	2	565	407

ENDOWMENT MATCH PROGRAM AT A GLANCE

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. As of June 30, 2011, UK has 351 total active patents, primarily in drug development and drug design, plant biotech, equine health, and materials for medical implants, drug delivery systems and medical devices. Twenty-nine new patents were issued and 22 patent applications were filed in FY 2011. UK received \$1.2 million in licensing revenue, held a total of 169 licenses, and issued 20 new licenses, 11 of which went to UK start-up companies. According to the latest report from AUTM, the Association of University Technology Managers, UK ranks 4th in start-up companies among all public universities and 6th among all public and private institutions.

DEMOGRAPHIC INFORMATION

As of June 30, 2011, the University of Kentucky has appointed a total of 202 faculty to endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 158 (78 percent) are male, and 44 (22 percent) are female. Of the 890 research staff associated with the Bucks for Brains program, 430 (48.3 percent) are male, and 460 (51.7 percent) are female (Table 2).

TABLE 2: GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2011

	Male	Female	TOTAL
Chairs	55	10	65
Professorships	103	34	137
Staff	430	460	890
TOTAL	588	504	1,092

TABLE 3: RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2011

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	53	1	0	9	2	65
Professorships	119	2	0	14	2	137
Staff	629	42	2	190	27	890
TOTAL	801	45	2	213	31	1,092

During Fiscal Year 2011 there were 139 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 674 graduate students received support from endowment proceeds (Table 4). There were 289 (42.9 percent) minority students among fellowship recipients.

TABLE 4: GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2011

Fellowship Recipients	White	Black	Other	Asian	Hispanic	TOTAL
Male	214	9	22	109	9	363
Female	171	27	19	80	14	311
TOTAL	385	36	41	189	23	674

AREAS OF CONCENTRATION

The Council on Postsecondary Education's 2002-04 and 2008-10 Endowment Match Program Guidelines stipulate that at least 70 percent of program funds at the research institutions must be used to support Research Challenge programs or academic disciplines contained within Kentucky's five new economy clusters: (1) human health and development; (2) biosciences; (3) materials science and advanced manufacturing; (4) information technologies and communications; and (5) environmental and energy technologies. The University of Kentucky directed 79.6 percent of the funds to support positions, programs, or projects within the new economy clusters (Table 5).

TABLE 5: 2002-04 AND 2008-10 MATCH PROGRAM FUNDS DEDICATED TO COUNCIL PRIORITY AREAS

	State Funds	Private Funds	Total	Percent of Total
Human Health & Development	\$42,467,088	\$42,467,088	\$84,934,176	54.4%
Biosciences	11,865,768	11,865,768	23,731,536	15.2%
Materials Science & Advanced Manufacturing	4,881,904	4,881,904	9,763,808	6.3%
Information Technologies & Communications	1,675,000	1,675,000	3,350,000	2.1%
Environmental & Energy Technologies	1,254,500	1,254,000	2,509,000	1.6%
Other	15,923,870	15,923,870	31,847,740	20.4%
TOTAL	\$78,068,130	\$78,068,130	\$156,136,260	100.0%

Pursuant to the 2002-04 and 2008-10 Endowment Match Program Guidelines, the University also directed at least 70 percent of program funds to support chairs, professorships or research scholars, and infrastructure or fellowships directly linked to the research activities of endowed chairs and professors.

FINANCIAL SUMMARY

The University received \$340,000 of state matching funds in Fiscal Year 2011 (Table 6). The market value and accumulated fund balances, as of June 30, 2011, of all endowments created or expanded as part of the Endowment Match Program total \$423,867,097 (Table 7).

University of Kentucky
Endowment Match Program
Table 6: Endowments Established or Expanded with State Funds
For all Matched FY2002-04 and FY 2008-10 Appropriation Funds
Reporting Period: Fiscal Year 2010-2011

Endowment Name	Date Estab.	Prior to 07/01/10			During Fiscal Year 2010 - 2011			Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)							
New RCTF Funded Endowments														
Braden-Clark Fellowship in Parkinson's Disease Research	04/27/10	\$0	\$100,000	\$103,094	\$100,000	\$100,000	\$32,973	(\$833)	\$335,234	\$0				
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	0	240,000	235,689	240,000	240,000	(162,850)	(18,991)	533,849	0				
New RCTF Funded Endowments Sub- Total		\$0	\$340,000	\$338,784	\$340,000	\$340,000	(\$129,877)	(\$19,824)	\$869,083	\$0				
Endowments Expanded														
Barnstable Brown Kentucky Diabetes and Obesity Center Research Fund	06/18/09	\$1,500,000	\$1,499,500	\$3,032,064	\$400,000	\$400,000	\$630,108	(\$31,551)	\$4,430,622	\$500				
Brown-McFarlan Endowed Fund	12/29/10	0	89,635	82,966	82,266	16,957	10,089	(6,813)	185,465	0				
Bush-Holbrook Endowed Chair/Professorship in English	09/25/06	250,389	574,788	698,908	324,399	0	130,719	(36,114)	1,117,913	0				
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	0	324,399	316,345	324,399	0	59,954	(5,050)	695,648	0				
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	75,000	741,881	788,516	666,880	113,348	35,783	(10,961)	1,593,565	0				
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	0	0	0	250,000	500,000	41,395	(3,895)	787,500	0				
H. Otto Kaak Chair in Early Childhood Mental Health*	12/23/06	3,000,000	0	2,147,918	(3,000,000)	0	480,572	371,510	0	0				
Janet Galloway Carter Endowed Chair in Physical Medicine and Rehabilitation	05/10/00	150,000	694,451	1,019,073	122,714	60,000	188,760	(164,692)	1,225,855	0				
Lucille Little Professorship	10/29/10	0	0	0	300,000	300,000	(15,365)	(28,185)	556,450	0				
MacAdams-Abrahams Observatory Fund	08/14/06	250,000	511,000	624,735	250,000	5,000	116,797	(37,089)	959,443	0				
Richard G. Elliott, M.D. Professorship in Pediatrics	8/14/2008	214,608	429,441	635,428	179,342	0	119,395	(4,720)	929,445	0				
Saha Cardiovascular Research Center Fund	01/15/10	400,000	100,000	491,982	100,000	80,000	93,881	(31,809)	734,054	320,000				
Endowments Expanded Sub-Total		\$5,839,997	\$4,965,094	\$9,837,936	\$0	\$1,475,305	\$1,892,087	\$10,632	\$13,215,960	\$320,500				
Grand Total		\$5,839,997	\$5,305,094	\$10,176,719	\$340,000	\$1,815,305	\$1,762,210	(\$9,192)	\$14,085,042	\$320,500				

*As a result of a \$3,000,000 default on the H. Otto Kaak Chair in Early Childhood Mental Health, funds were re-distributed to other endowments.

University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2010-2011

Endowment Name	Date Estab.	Prior to 07/01/10				During Fiscal Year 2010 - 2011				Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	
New RCTF Funded Endowments										
Braden-Clark Fellowship in Parkinson's Disease Research	04/27/10	\$0	\$100,000	\$103,094	\$100,000	\$100,000	\$32,973	(\$833)	\$335,234	\$0
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	0	240,000	235,689	240,000	240,000	(162,850)	(18,991)	533,849	0
New RCTF Funded Endowments Sub-Total		\$0	\$340,000	\$338,784	\$340,000	\$340,000	(\$129,877)	(\$19,824)	\$869,083	\$0
Existing RCTF Funded Endowments										
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$636,647	\$0	\$0	\$117,765	(\$33,653)	\$720,760	\$0
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	419,396	640,881	0	0	118,548	(33,877)	725,553	0
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	248,791	0	0	46,021	(13,151)	281,660	0
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	700,000	1,209,669	0	50,000	230,240	(29,492)	1,460,418	0
Albert G. Clay Endowed Chair in Equine Reproduction <i>Note 1</i>	12/09/98	3,250,000	24,225	2,998,378	0	0	561,543	(12,549)	3,547,371	0
Alberto Mazzoleni, MD Professorship/Chair in Cardiology	12/10/08	149,001	106,131	257,250	0	30,118	49,779	(28,132)	309,016	31,407
Albiseti Dissertation Research Fellowship	06/24/03	50,000	70,113	102,578	0	5,674	19,367	(5,583)	122,037	0
Alfred M. Cohen M.D. Professorship/Chair in Oncology Research	03/21/03	500,000	500,000	873,073	0	0	161,500	(46,151)	988,422	0
Alice P. Killpatrick Endowed Fellowship Fund	04/09/09	200,211	256,600	478,172	0	0	88,449	(25,275)	541,346	0
Alvin L. Morris Professorship in Oral Health Research <i>Note 2</i>	01/20/98	200,000	200	157,538	0	0	29,141	(8,327)	178,351	0
American Music Library Endowed Fund	12/06/00	75,000	75,100	136,385	0	0	25,356	(4,486)	157,255	0
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	848,534	0	0	157,094	(41,418)	964,210	0
Amnon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	41,238	0	0	7,628	(2,180)	46,686	0
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	183,447	0	0	33,967	(8,955)	208,459	0
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	174,696	0	0	32,346	(8,528)	198,515	0
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	85,142	0	0	15,749	(4,501)	96,390	0
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	96,986	0	0	18,164	(406)	114,744	0
Antonides-Williams Visiting Professorship	03/03/07	58,812	48,306	80,718	0	5,828	15,149	(4,383)	97,312	5,158
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	368,720	0	0	68,271	(18,000)	418,991	0
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,000,000	1,598,829	0	1,795	295,869	(84,557)	1,811,936	0
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	347,440	0	0	64,821	(8,253)	404,009	0
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,326	349,023	0	0	64,561	(18,449)	395,135	0
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	516,764	0	0	95,590	(27,316)	585,038	0
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	727,851	0	0	136,312	(3,046)	861,117	0
Arts and Sciences DiSilvestro Professorship	06/01/04	50,000	50,000	79,445	0	0	14,683	(2,921)	91,207	0
Arts and Sciences Endowed Professorship	05/20/08	495,217	495,417	1,060,431	0	0	196,152	(56,053)	1,200,530	0
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	61,222	122,799	0	16,722	23,957	(6,937)	156,541	22,855

**University of Kentucky
Endowment Match Program
Components of Change in Endowment Market Value
During Fiscal Year 2010-2011**

Endowment Name	Date Estab.	Prior to 07/01/10				During Fiscal Year 2010 - 2011				Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	
Existing RCTF Funded Endowments										
Arvie & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	50,000	95,690	0	0	17,701	(5,058)	108,332	0
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	1,679,534	0	0	310,676	(88,779)	1,901,431	0
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	335,847	0	0	62,124	(17,753)	380,218	0
Ashland, Inc. Library Endowment	09/26/00	1,000,000	1,000,000	1,776,090	0	0	329,884	(65,688)	2,040,286	0
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	35,000	84,927	0	15,000	17,274	(395)	116,806	0
Barnstable Brown Kentucky Diabetes and Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,008,744	0	0	186,591	(53,321)	1,142,015	0
Barnstable Brown Kentucky Diabetes and Obesity Center Research Fund	06/18/09	1,500,000	1,499,500	3,032,064	400,000	400,000	630,108	(31,551)	4,430,622	500
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	722,430	0	0	133,633	(38,187)	817,876	0
Barnstable-Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	800,000	1,383,417	0	100,000	256,946	(74,285)	1,666,078	0
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	284,231	0	0	52,572	(15,023)	321,781	0
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	88,372	0	0	16,464	(2,176)	102,661	0
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,301	106,932	0	0	19,922	(2,633)	124,222	0
Bell Alcohol and Addictions Professorship/Chair	01/20/06	852,368	860,310	1,385,615	0	10,000	257,103	(73,547)	1,579,171	0
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	151,085	0	0	27,947	(7,986)	171,046	0
Bill and Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	162,487	0	0	30,053	(8,588)	183,952	0
Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	100,113	0	0	18,519	(5,292)	113,339	0
Bobby C. Pass Professorship	04/27/05	54,846	68,622	99,220	0	0	28,167	(5,282)	122,106	0
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	335,193	0	0	62,003	(17,718)	379,477	0
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies	12/19/01	150,000	79,470	181,639	0	12,155	33,945	(6,698)	221,041	58,475
Boone Graduate Fellowship	07/21/06	50,000	50,000	94,809	0	0	17,756	(397)	112,168	0
Brown and Williamson Research Fund	04/06/99	250,000	250,000	433,032	0	0	80,790	(10,280)	503,542	0
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	849,848	0	0	157,203	(44,923)	962,128	0
Brown-McFarlan Endowed Fund	12/29/10	0	89,635	82,966	82,266	16,957	10,089	(6,813)	185,465	0
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	70,074	112,960	0	0	20,895	(5,971)	127,884	0
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	246,660	0	0	45,627	(13,038)	279,248	0
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,022,329	0	0	189,108	(54,040)	1,157,397	0
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	82,905	0	0	15,334	(4,382)	93,856	0
English	09/25/06	250,389	574,788	698,908	324,399	0	130,719	(36,114)	1,117,913	0

**University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2010-2011**

Endowment Name	Date Estab.	Prior to 07/01/10					During Fiscal Year 2010 - 2011					Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11			
Existing RCTF Funded Endowments												
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	0	324,399	316,345	324,399	0	59,954	(5,050)	695,648	0	0	0
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	25,000	73,202	0	0	13,709	(306)	86,605	25,000	0	25,000
Byron Young Fellowship for Neuroscience Research	08/10/09	100,000	40,000	138,737	0	5,000	26,152	(589)	169,300	55,000	0	55,000
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,000	10,242,403	0	0	1,894,615	(541,408)	11,595,609	0	0	0
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	3,480,254	0	0	643,769	(183,965)	3,940,058	0	0	0
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	3,361,020	0	0	621,713	(177,662)	3,805,072	0	0	0
C. M. Gatton Endowment Fund - Scholarships	05/04/99	1,024,500	1,041,892	1,722,269	0	0	318,581	(91,038)	1,949,812	0	0	0
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,136,141	0	0	210,161	(60,056)	1,286,245	0	0	0
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	1,591,637	0	0	294,728	(110,579)	1,775,787	0	0	0
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	806,493	0	0	146,041	(83,941)	868,593	0	0	0
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	50,000	35,000	69,240	0	5,000	13,570	(3,855)	83,955	10,000	0	10,000
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	848,269	0	0	154,317	(118,493)	884,093	0	0	0
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	232,292	0	0	42,969	(12,279)	262,982	0	0	0
Cardiovascular Imaging Professorship	05/09/05	500,000	395,000	816,354	0	100,000	52,870	(3,416)	965,808	5,000	0	5,000
Cardiovascular Research and Education	07/26/06	50,000	57,100	97,163	0	5,100	18,141	(5,234)	115,170	15,000	0	15,000
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	815,794	0	0	150,904	(43,122)	923,575	0	0	0
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	231,000	326,428	0	12,700	49,201	(16,980)	371,349	0	0	0
Caroline Frances Ramsdell Research Professorship	03/06/01	51,179	51,179	78,133	0	0	14,453	(4,130)	88,456	0	0	0
Carroll M. Redford Jr. Fellowship Fund	08/15/06	50,000	62,700	90,225	0	4,125	16,842	(4,477)	106,714	0	0	0
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,812,774	3,171,403	0	0	587,210	(154,819)	3,603,794	0	0	0
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	82,056	0	0	15,179	(4,337)	92,897	0	0	0
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	73,139	0	0	13,529	(3,866)	82,802	0	0	0
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	95,605	0	0	17,684	(5,054)	108,236	0	0	0
Gerontology	02/01/99	75,000	75,200	124,044	0	0	22,945	(6,558)	140,431	0	0	0
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	44,897	0	0	8,376	(1,066)	52,208	0	0	0
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	53,804	107,157	0	0	20,068	(448)	126,777	0	0	0
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	87,757	141,049	0	0	26,091	(7,456)	159,684	0	0	0
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	63,730	97,538	0	0	18,042	(5,156)	110,425	0	0	0
Charles S. Cassis Professorship of Law	07/19/00	102,984	102,985	157,671	0	0	29,166	(8,334)	178,502	0	0	0
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	814,985	0	0	150,754	(43,080)	922,659	0	0	0
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	747,814	0	0	140,051	(3,130)	884,735	0	0	0
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,001	236,407	0	0	43,730	(12,496)	267,640	0	0	0
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	178,992	0	0	33,110	(9,461)	202,640	0	0	0

**University of Kentucky
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During Fiscal Year 2010-2011**

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		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	
Existing RCTF Funded Endowments										
Chelgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	816,288	0	0	150,995	(43,149)	924,134	0
Chelgren Fund for Excellence	01/05/05	2,250,000	1,934,100	3,341,762	0	316,000	640,251	(183,007)	4,115,006	0
Chelgren Lecturer Series	05/05/99	100,000	100,000	159,368	0	0	29,479	(8,424)	180,423	0
Child Psychiatry Professorship	03/25/04	250,000	250,000	519,524	0	0	97,750	(40,351)	576,924	0
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	1,929,180	0	0	356,846	(102,317)	2,183,709	0
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	504,303	929,476	0	0	171,932	(49,132)	1,052,277	0
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	111,891	0	0	20,697	(5,915)	126,674	0
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	276,270	466,360	0	0	86,350	(22,766)	529,943	0
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	53,065	98,945	0	6,500	19,259	(3,431)	121,273	0
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	58,765	92,326	0	850	17,107	(4,897)	105,386	0
College of Nursing Millennium Fund	12/05/00	95,968	95,317	153,016	0	901	28,410	(8,111)	174,216	0
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,076	95,982	0	0	17,754	(5,074)	108,663	0
Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	386,564	0	0	71,506	(20,434)	437,636	0
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	105,527	164,407	0	0	30,411	(8,690)	186,128	0
CompEd, Inc. Fellowship Fund	06/06/02	50,000	90,000	119,617	0	10,000	22,008	(6,323)	145,301	0
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	81,793	109,097	0	2,080	20,468	(5,845)	125,800	0
Cottrill-Roifes Chair in Catholic Studies	10/28/05	500,000	501,000	787,409	0	0	145,530	(28,951)	903,988	0
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	502,367	0	0	92,927	(26,555)	568,739	0
Cralle-Day Children at Risk Endowment	07/31/06	500,000	300,157	603,997	0	199,843	118,522	(35,852)	886,510	0
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	89,487	0	0	16,553	(4,730)	101,310	0
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	85,167	0	0	15,769	(4,158)	96,778	0
Cynthia Shaw Crispden Lectureship	11/15/99	500,000	500,325	764,120	0	0	141,343	(40,390)	865,073	0
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	141,416	0	0	26,159	(7,475)	160,100	0
Endowment	02/09/07	50,000	50,000	71,497	0	0	13,216	(3,777)	80,937	0
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	116,453	0	0	21,809	(487)	137,774	0
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,020	88,607	0	0	16,406	(4,326)	100,688	0
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	52,678	74,951	0	1,399	13,960	(3,996)	86,313	0
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	158,213	291,094	0	4,813	54,129	(15,507)	334,528	26,300
Della Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,457,474	0	0	269,600	(77,041)	1,650,033	0
Dennis M. Tekrony Fund for Seed Science Research	03/31/08	50,929	46,680	89,188	0	1,500	16,484	(4,724)	102,448	2,750
DePuy Neuro Fellowship	06/19/00	500,000	500,000	766,268	0	0	141,743	(40,505)	867,506	0
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	772,876	0	0	142,965	(40,854)	874,987	0
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	352,597	0	0	66,049	(1,481)	417,166	0
DePuy Orthopaedic-Trauma Fellowship	06/19/00	0	0	0	0	0	0	0	0	0

**University of Kentucky
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During Fiscal Year 2010-2011**

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		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	
Existing RCTF Funded Endowments										
Dermonthi F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,301	76,056	0	0	14,069	(4,020)	86,104	0
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	158,912	0	0	29,395	(8,400)	179,907	0
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	50,000	81,888	0	0	15,278	(1,944)	95,221	0
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	180,870	0	0	33,490	(8,830)	205,530	0
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	52,147	78,500	0	2,883	15,561	2,781	99,725	3,353
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	155,887	0	0	28,836	(8,240)	176,482	0
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	37,751	52,363	0	200	9,687	(2,349)	59,900	0
Dorothy Luther Nursing Fellowship	06/25/03	50,759	50,760	91,756	0	2,000	17,278	(4,928)	106,106	0
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	3,100,027	0	0	573,435	(163,866)	3,509,597	0
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,005,350	3,106,854	0	0	574,776	(164,228)	3,517,402	0
Dr. and Mrs. C. Milton Coughenour Sociology Professorship in Agriculture and Natural Resources	05/17/00	100,000	100,000	159,014	0	0	29,414	(8,405)	180,022	0
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	75,000	741,881	788,516	666,880	113,348	35,783	(10,961)	1,593,565	0
Dr. Donald T. Frazier Professorship	01/17/03	50,000	52,289	110,264	0	0	20,649	(461)	130,451	0
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	0	0	0	250,000	500,000	41,395	(3,895)	787,500	0
Dr. E. Vernon Smith and Eloise C Smith Professorship in Macular Degeneration	05/11/06	100,000	0	85,337	0	100,000	14,129	(388)	199,078	0
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	0	1,427,053	0	2,000,000	226,994	(82,953)	3,571,095	0
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,000,000	0	1,490,940	0	2,000,000	238,811	(86,329)	3,643,422	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	0	72,320	0	100,000	13,721	(2,723)	183,318	0
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	0	72,320	0	100,000	13,740	(4,592)	181,469	0
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	99,299	0	0	18,597	(416)	117,480	0
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	78,761	0	0	14,569	(4,163)	89,167	0
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	121,066	0	0	22,673	(507)	143,233	0
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	100,162	0	0	18,758	(419)	118,501	0
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,001	346,562	0	0	64,106	(18,319)	392,349	0
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	51,052	89,003	0	240	16,487	(4,348)	101,382	0
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	86,502	0	0	16,221	(2,118)	100,605	0

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Existing RCTF Funded Endowments										
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	110,590	0	0	20,711	(463)	130,839	0
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	69,310	141,471	0	0	26,495	(592)	167,373	0
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	51,814	115,841	0	0	21,695	(485)	137,051	0
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	50,000	37,438	77,965	0	2,850	14,865	(333)	95,347	10,212
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	202,431	0	0	37,445	(10,700)	229,176	0
DuMez Faculty Research Development Fund	12/30/07	50,000	55,000	89,172	0	0	16,494	(4,713)	100,952	0
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	511,271	441,572	836,229	0	23,929	156,649	(24,282)	992,526	45,770
E. Vernon Smith & William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	0	72,320	0	100,000	13,740	(4,592)	181,469	0
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	50,000	104,828	0	0	19,632	(439)	124,022	0
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	309,546	0	0	57,259	(16,362)	350,443	0
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	143,171	291,190	0	1,511	52,402	(14,214)	330,889	0
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	100,000	179,039	0	0	33,117	(9,464)	202,692	25,000
Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	55,000	62,145	98,387	0	3,046	18,527	(417)	119,543	0
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	1,563,679	0	0	292,847	(6,545)	1,849,981	0
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	204,650	0	0	37,853	(10,817)	231,685	0
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	0	629,672	0	800,000	113,627	(84,945)	1,458,353	0
Emery A. Wilson, M.D. Dean's Professorship/Chair Endowed Chair in Neuroscience	05/31/07	99,037	93,541	176,447	0	6,099	33,366	(750)	215,163	0
Endowed Chair in Neurosurgery	12/31/01	500,066	500,067	821,107	0	0	151,886	(43,403)	929,590	0
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	853,703	0	0	157,916	(45,126)	966,493	0
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,022,662	0	0	191,525	(4,280)	1,209,907	0
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	1,862,401	0	0	344,839	(90,917)	2,116,323	0
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	168,617	0	0	31,458	(4,003)	196,072	0
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,065	500,066	868,926	0	0	162,114	(20,628)	1,010,412	0
Endowment for Support of Urologic Research	02/29/04	371,215	379,851	568,487	0	1	105,157	(30,050)	643,595	34,999
Ernst & Young Professorship of Accounting	08/12/87	153,065	274,885	394,278	0	0	72,932	(20,841)	446,369	5,309
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,342	1,653,837	0	0	307,891	(74,371)	1,887,357	0
Evelyn Anderson Edwards Professorship	10/29/04	250,000	250,000	412,342	0	0	76,274	(21,796)	466,819	0
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	346,735	0	0	64,690	(8,232)	403,193	0
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,000,000	1,765,133	0	0	326,510	(93,304)	1,998,338	0
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	212,406	0	0	39,290	(11,228)	240,468	0
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	60,000	167,833	0	10,000	31,959	(11,496)	198,296	30,000
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	134,400	211,070	0	500	39,059	(11,167)	239,463	3,500

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Existing RCTF Funded Endowments										
Gallion & Baker Professorship	08/16/00	100,000	100,350	152,971	0	0	28,296	(8,086)	173,181	0
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	1,521,440	0	0	281,432	(80,423)	1,722,450	0
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	823,697	0	0	152,365	(43,540)	932,522	0
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	1,647,395	0	0	304,731	(87,080)	1,865,046	0
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	84,750	137,286	0	0	25,419	(6,702)	156,003	0
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,416	4,306,066	0	0	806,443	(18,022)	5,094,486	0
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	152,904	0	0	28,284	(8,082)	173,105	0
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	130,893	209,029	0	40	38,666	(11,049)	236,685	0
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	507,569	0	0	95,150	0	602,719	0
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	202,360	0	0	37,432	(10,697)	229,095	0
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	73,035	0	0	13,510	(3,861)	82,684	0
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,115,742	0	0	391,504	(122,839)	2,384,406	0
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	200,401	356,608	0	250	65,966	(18,852)	403,972	0
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	754,237	0	0	139,399	(27,731)	865,905	0
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	153,723	0	0	28,435	(8,128)	174,030	0
Gill Heart Institute Endowment	12/26/02	0	1,168,759	998,748	0	0	184,746	(52,793)	1,130,701	0
Gloria W. Singletary Professorship/Chair in Women's Health	05/29/02	500,150	501,400	906,097	0	500	167,645	(47,908)	1,026,334	0
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	846,733	0	0	156,780	(41,335)	962,177	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	789,254	0	0	145,994	(41,720)	893,529	0
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	900,210	887,214	0	0	165,543	(22,536)	1,030,222	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	212,878	0	0	39,357	(9,544)	242,692	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	228,604	0	0	42,807	(957)	270,454	0
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	80,000	115,992	0	0	21,723	(485)	137,230	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,634	119,927	0	100	22,196	(6,343)	135,880	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	441,567	0	0	81,680	(23,341)	499,905	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	195,160	0	0	36,100	(10,316)	220,944	0
H. Otto Kaak Chair in Early Childhood Mental Health*	12/23/06	3,000,000	0	2,147,918	(3,000,000)	0	480,572	371,510	0	0
Halcomb Family Endowed Fellowship in Medicine & Engineering	10/21/08	400,000	126,933	501,452	0	150,000	100,303	(29,031)	722,723	223,067
Hardin-Drnevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	146,431	228,736	0	28,000	42,619	(12,290)	287,064	74
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,037,304	0	0	191,878	(54,831)	1,174,350	0

*As a result of a \$3,000,000 default on the H. Otto Kaak Chair in Early Childhood Mental Health funds were re-distributed to other endowments.

**University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2010-2011**

Endowment Name	Date Estab.	Prior to 07/01/10				During Fiscal Year 2010 - 2011				Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	
Existing RCTF Funded Endowments										
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	350,892	0	0	65,465	(8,335)	408,022	0
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	24,200	178,607	0	5,625	33,153	(9,527)	207,857	0
Note 2	09/28/00	500,000	500,000	756,265	0	0	139,892	(39,976)	856,181	0
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,592	832,170	0	0	153,933	(43,988)	942,114	0
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	159,069	0	0	29,453	(7,765)	180,757	0
Hellman Family Scholarship Endowment Fund	04/11/08	50,000	50,000	93,563	0	0	17,307	(4,946)	105,925	0
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	81,295	0	0	15,038	(4,297)	92,035	0
Hildegard Rosa Shapiro Endowed Equine Research Fund	03/20/09	500,000	500,000	1,018,455	0	10,597	190,003	(54,247)	1,164,808	0
Holbrook Law Library Endowment	05/24/01	150,000	166,320	291,170	0	5,105	54,512	(9,655)	341,132	0
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	90,772	0	0	16,791	(4,798)	102,765	0
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	1,500,000	605,559	1,599,971	0	104,319	299,243	(86,147)	1,917,387	805,678
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	71,959	0	0	13,311	(3,804)	81,466	0
J. C. Fenn Graduate Fellowship Fund	11/13/00	50,000	69,217	104,503	0	250	19,329	(4,688)	119,394	0
J. Gary Maynard, Jr. Professorship for Periodontology & Oral Health Research for the College of Dentistry	11/10/05	300,259	202,626	444,026	0	96,582	92,230	0	632,838	7,350
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	819,378	0	0	151,567	(43,312)	927,632	0
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	696,758	0	0	128,776	(25,618)	799,916	0
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	700,112	0	0	129,507	(37,008)	792,611	0
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	816,990	0	0	151,125	(43,186)	924,929	0
Note 2	12/08/08	1,000,000	802,276	1,485,268	0	200,000	276,291	(80,850)	1,880,709	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	01/20/98	200,000	71,083	213,118	0	597	39,446	(11,278)	241,883	0
Note 2	02/27/04	50,000	50,000	86,730	0	0	16,043	(4,584)	98,189	0
Jacqueline K. Resinger Graduate Fellowship in Clinical Laboratory Sciences	03/16/06	54,225	49,825	83,390	0	5,000	15,787	(357)	103,820	0
Jacqueline Y. Smith Professorship/Chair in Women's Health and Rheumatology	12/22/00	500,000	500,000	776,994	0	0	143,726	(41,072)	879,649	0
James & Mary Lassiter Endowed Chair	05/17/01	200,000	219,025	333,879	0	0	61,760	(17,649)	377,990	0
James & Mary Lassiter Endowed Fellowship	05/17/01	100,000	100,000	161,078	0	0	29,796	(8,514)	182,359	0
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	45,625	0	0	8,440	(2,412)	51,653	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	0	2,334,539	0	0	431,836	(123,402)	2,642,973	3,200,000
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	0	1,245,325	0	0	230,359	(65,828)	1,409,856	1,800,000
James Anrlv Thacker Fund	06/30/04	50,000	50,000	112,523	0	0	21,094	0	133,617	0

**University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2010-2011**

Endowment Name	Date Estab.	Prior to 07/01/10					During Fiscal Year 2010 - 2011					Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11			
Existing RCTF Funded Endowments												
James E. & Christine D. Luckett Endowment Fund	08/23/05	400,000	400,000	653,563	0	0	120,980	(34,550)	739,993	0		
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	674,319	1,022,664	0	0	189,170	(54,058)	1,157,777	0		
James F. Hardyman Chair in Manufacturing Systems	02/19/99	500,000	500,000	806,481	0	0	149,181	(42,630)	913,031	0		
James F. Hardyman Chair in Urologic Research	04/06/00	1,000,000	1,000,000	1,537,175	0	0	284,343	(81,254)	1,740,264	0		
James F. Hardyman Chairs in Networking	02/19/99	500,000	505,293	811,011	0	0	150,019	(42,870)	918,160	0		
James F. Hardyman Graduate Fellowship Program	02/19/99	500,000	500,000	806,481	0	0	149,181	(42,630)	913,031	0		
Pediatrics	12/09/04	50,000	47,937	98,814	0	0	18,506	(414)	116,906	2,063		
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	118,168	191,165	0	0	35,665	(4,538)	222,292	0		
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	82,128	0	0	15,184	(3,682)	93,630	0		
James W. and Diane V. Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	385,056	0	0	71,227	(20,354)	435,929	0		
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	104,194	0	0	19,513	(436)	123,271	0		
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	160,815	0	0	29,747	(8,500)	182,062	0		
Janet Galloway Carter Endowed Chair in Physical Medicine and Rehabilitation	05/10/00	150,000	694,451	1,019,073	122,714	60,000	188,760	(164,692)	1,225,855	0		
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	2,513,584	0	0	464,882	(132,846)	2,845,620	0		
Janet H. Koller Equine Bioinformatics Research Endowment	08/31/05	2,000,000	1,999,999	3,071,454	0	0	568,154	(162,357)	3,477,251	0		
Janet H. Koller Equine Infectious Diseases Research Endowment	09/30/05	2,000,000	2,000,113	3,071,444	0	0	568,152	(162,356)	3,477,241	0		
Endowment	01/25/05	1,000,000	1,000,000	1,552,833	0	0	287,239	(82,082)	1,757,990	0		
Jason Alexander Gill Professorship in Cardiothoracic Surgery Note 2	12/19/97	0	200,000	194,956	0	0	36,512	(819)	230,649	0		
Jean T. Barnhart Memorial Geography Fellowship Endowment	10/05/05	73,295	73,345	136,333	0	0	25,533	(571)	161,295	0		
Jefferson Morris Gill, Ph.D. Professorship in Cardiology Note 2	12/19/97	0	200,000	179,486	0	0	33,201	(9,490)	203,197	0		
Jeffrey N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	0	35,641	0	10,000	6,933	(2,080)	50,493	40,000		
Jennifer Gill Roberts Professorship in Pediatric Cardiology Note 2	12/19/97	0	200,000	177,679	0	0	32,867	(9,392)	201,153	0		
Jennifer S. and Jeffrey N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	20,000	62,028	0	0	11,617	(260)	73,385	30,000		
Jes & Clementine Schlaikjer Professorship - I Note 1	06/11/02	0	256,515	249,870	0	0	44,072	(22,789)	271,153	0		
Jes & Clementine Schlaikjer Professorship - II Note 1	06/11/02	0	253,537	353,508	0	0	48,607	(130,681)	271,435	0		
Jes E. and Clementine Mills Schlaikjer Chair Note 1	12/09/98	0	3,467,208	3,779,995	0	0	707,926	(15,821)	4,472,100	0		
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	91,926	132,114	0	300	11,911	(6,259)	138,066	0		
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	330,000	585,849	0	40,000	108,001	(28,600)	705,251	5,000		
John A. Morris Library Endowed Research and Mission Support Fund Note 1	12/09/98	1,000,000	0	826,030	0	0	154,111	(19,610)	960,531	0		

**University of Kentucky
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During Fiscal Year 2010-2011**

Endowment Name	Date Estab.	Prior to 07/01/10			During Fiscal Year 2010 - 2011			Market Value 06/30/11	Outstanding Pledges as of 06/30/11	
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)			Earnings Distributed
Existing RCTE Funded Endowments										
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,068	63,924	0	0	11,972	(268)	75,628	0
John C. Hubbard Endowment	11/22/05	122,010	122,011	202,034	0	0	37,976	(8,343)	231,567	0
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	441,314	0	0	82,335	(10,477)	513,172	0
John H. Heck Professorship in Soil Science	01/22/01	100,000	100,000	157,693	0	0	29,170	(8,336)	178,527	0
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	822,851	1,443,957	0	44,340	270,190	(77,184)	1,681,303	168,427
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	410,475	605,693	0	10,000	112,279	(22,321)	705,651	0
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	38,346	76,064	0	1	14,244	(318)	89,991	13,949
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	667,430	960,666	0	8,600	178,441	(51,034)	1,096,673	0
John R. Mink Professorship for Pediatric Dentistry and Oral Health Research for the College of Dentistry	11/25/98	525,148	502,275	1,033,703	0	8,369	193,393	(17,138)	1,218,328	23,539
John R. Van Nagell, M.D. Professorship/Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,004,155	0	0	187,411	(29,538)	1,162,028	0
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	520,258	0	0	96,236	(27,501)	588,994	0
John S. & Elizabeth A. Knight Chair Endowment Supplement Note 1	12/09/98	1,716,000	249,657	1,763,858	0	0	331,049	(67,382)	2,027,525	0
John W. Greene Jr., MD Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	543,484	0	0	100,531	(28,728)	615,288	0
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	562,281	834,382	0	0	154,342	(44,105)	944,619	0
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	89,050	125,759	0	25,050	25,286	(584)	175,511	0
Joseph Hamburg Professorship in Rehabilitation Sciences Note 2	01/20/98	200,000	0	163,633	0	0	30,268	(8,652)	185,250	0
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	300,549	431,275	0	1,243	80,061	(22,832)	489,747	7,374
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	80,000	162,047	0	20,000	33,117	(746)	214,418	0
Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	155,540	0	0	28,771	(8,222)	176,090	0
Kathryn Louise Chellgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	99,071	0	0	18,326	(5,237)	112,160	0
Kay Seeley Hoffman Research Endowment	02/29/08	99,652	51,791	147,784	0	10,964	28,129	(634)	186,243	37,297
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	71,500	123,568	0	3,650	23,277	(522)	149,972	0
Keeneland Concours d'elegance Endowment for Newborn Research	06/01/06	200,000	103,966	257,936	0	50,000	55,961	(1,236)	362,661	46,034
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,311	421,595	0	0	77,986	(22,285)	477,295	0
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	130,122	184,721	0	12,700	34,599	(10,013)	222,007	0
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	100,000	164,557	0	0	30,439	(8,698)	186,298	0

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		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	
Existing RCTF Funded Endowments										
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	399,799	728,512	0	0	135,443	(23,965)	839,990	0
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	809,284	0	0	149,699	(42,778)	916,205	0
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	98,485	0	0	18,444	(412)	116,517	0
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	52,042	99,089	0	0	18,329	(5,238)	112,180	0
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	505,261	858,640	0	500	158,860	(45,400)	972,600	0
Kiyoung Lee Graduate Fellowship	08/23/05	36,000	36,000	54,264	0	0	10,035	(2,868)	61,432	0
KPMG Peat Marwick Professorship Endowment	05/10/05	50,000	164,650	227,734	0	5,400	47,186	(12,351)	267,970	0
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	158,082	0	0	29,242	(8,356)	178,967	0
Laurette Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	232,443	0	0	42,997	(12,287)	263,153	0
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	478,808	0	0	88,569	(25,310)	542,067	0
Lawson Endowment Fund - UK Center for Research on Violence Against Women Endowment Fund	11/04/02	100,000	100,000	168,960	0	0	31,254	(8,931)	191,282	0
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,169,402	0	0	216,313	(61,814)	1,323,901	0
Lee T. Todd, Jr. & Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	220,000	783,482	0	420,000	181,380	(51,791)	1,333,071	0
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	400,384	0	0	74,062	(21,164)	453,282	0
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	96,712	0	0	17,890	(5,112)	109,490	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	80,766	0	0	14,940	(4,269)	91,437	0
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,768	107,694	0	0	19,911	(4,828)	122,777	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	167,294	0	0	30,946	(8,843)	189,397	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	750,845	1,256,017	0	5,000	232,992	(61,461)	1,432,548	0
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	52,085	84,428	0	0	15,617	(4,463)	95,582	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,504	174,473	0	0	32,274	(9,223)	197,525	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,497	51,837	0	0	9,671	(1,231)	60,277	0
Linda C. Gill Chair in Nursing Note 2	01/20/98	1,000,000	0	797,775	0	0	147,570	(42,170)	903,176	0
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	81,960	0	0	15,161	(4,332)	92,788	0
Liz Claiborne Foundation Endowment Fund	12/31/04	125,000	125,359	196,573	0	0	36,356	(10,389)	222,540	0
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	293,500	0	0	54,967	(1,228)	347,238	0
Log-a-Load for Kids of Kentucky Fund No.2	05/15/06	125,000	100,000	199,989	0	25,000	39,309	(887)	263,411	0
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	273,747	0	0	50,687	(13,364)	311,070	0
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	117,524	0	0	21,760	(5,737)	133,547	0
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,736,755	2,023,333	0	0	374,271	(106,952)	2,290,651	0

**University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2010-2011**

Endowment Name	Date Estab.	Prior to 07/01/10				During Fiscal Year 2010 - 2011				Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	
Existing RCTF Funded Endowments										
Lucille Caudivi Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,260	2,717,384	0	0	505,208	(89,389)	3,133,203	0
Lucille Caudivi Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	805,200	1,777,167	0	200,000	342,577	(99,589)	2,220,155	0
Lucille Caudivi Little Research Endowment for Theatre	10/06/00	500,000	502,716	820,349	0	0	151,746	(43,363)	928,732	0
Lucille Little Professorship	10/29/10	0	0	0	300,000	300,000	(15,365)	(28,185)	556,450	0
MacAdams-Abrahams Observatory Fund	08/14/06	250,000	511,000	624,735	250,000	5,000	116,797	(37,089)	959,443	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,086	874,910	0	0	161,839	(46,247)	990,501	0
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	1,521,289	0	0	283,825	(36,116)	1,768,998	0
Marcia A. Dake Professorship in Nursing <small>Note 2</small>	01/20/98	200,000	0	157,375	0	0	29,111	(8,319)	178,167	0
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	1,600,000	2,883,272	0	400,000	561,028	(163,708)	3,680,592	0
Research	05/02/98	663,900	667,754	1,122,289	0	0	207,598	(59,324)	1,270,563	0
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	33,000	71,482	0	17,000	13,723	(318)	101,886	0
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,001	102,208	0	300	18,907	(5,405)	116,011	0
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	82,902	0	0	15,327	(3,717)	94,512	0
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	56,280	110,114	0	5,580	20,791	(6,014)	130,471	0
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,030,100	2,041,353	0	0	379,007	(116,941)	2,303,419	0
Markey Cancer Center Library Fund	05/24/01	1,500,000	1,514,528	2,758,237	0	0	512,803	(90,733)	3,180,306	0
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	1,675,565	0	0	309,942	(88,570)	1,896,938	0
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	296,951	0	0	54,929	(15,697)	336,184	0
Martin-Thacker Scholarships	07/31/98	100,397	100,398	203,394	0	0	36,179	(14,306)	225,266	0
Mary Byron Scholars Program	12/31/04	50,000	50,000	79,313	0	0	14,671	(4,192)	89,791	0
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	165,937	0	0	30,963	(4,275)	192,625	0
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,347	125,299	0	0	23,200	(6,117)	142,382	0
Max Steckler Fellowship Fund	11/19/04	1,749,284	1,753,166	2,957,612	0	0	547,092	(156,338)	3,348,366	0
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,000,000	1,836,588	0	0	328,870	(239,847)	1,925,610	0
MCI Worldcom Graduate Fellowship	06/21/00	100,000	100,000	149,813	0	0	27,712	(7,919)	169,605	0
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	717,461	1,201,883	0	38,593	227,825	(64,066)	1,404,236	0
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	165,480	0	0	30,610	(8,747)	187,343	0
Michael D. Rankin, MD Community Scholarship Endowment Fund	09/10/08	450,000	345,909	680,640	0	4,091	126,526	0	811,257	100,000
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,013,230	1,655,867	0	50	306,299	(87,529)	1,874,687	0
Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,220	97,998	0	25	18,355	(410)	115,968	0

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		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11	
Existing RCTF Funded Endowments										
Multicultural Studies Endowment	01/22/07	500,000	217,825	562,341	0	33,756	103,969	(29,837)	670,229	341,012
Myrle E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	99,577	0	0	18,418	(5,263)	112,732	0
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	393,178	0	0	73,634	(1,651)	465,162	0
Neurology Research Chair	12/10/04	500,000	500,000	1,008,316	0	0	188,837	(4,220)	1,192,932	0
Neurology Research Professorship No. 1	03/29/05	50,000	62,441	110,080	0	2,112	20,998	(469)	132,722	0
Neurology Research Professorship No. 2	03/29/05	50,000	50,000	97,692	0	0	18,296	(409)	115,578	0
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	265,480	688,903	0	224,270	131,480	(3,100)	1,041,553	14,470
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	246,884	0	0	46,061	(5,861)	287,084	0
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	58,000	98,281	0	1,000	18,317	(5,238)	112,361	0
Otolaryngology Research Professorship Endowment	04/20/07	100,000	100,000	180,926	0	1,020	33,956	(760)	215,143	0
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	89,928	0	0	16,635	(4,754)	101,809	0
Patient Quality, Safety and Rights Research Endowment	07/27/05	655,340	474,481	867,414	0	10,274	161,122	(46,091)	992,719	171,753
Patrick F. Hagihara, M.D. Professorship/Chair in General Surgery	05/01/90	252,500	304,954	525,172	0	9,700	97,695	(27,982)	604,585	137,946
Patrick P. Deluca Pharmaceutical Technology Professorship	11/28/00	129,400	171,544	345,512	0	0	64,708	(1,446)	408,774	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	105,538	176,742	0	25	32,978	(4,196)	205,549	0
Paul A. Kearney, M.D. Endowed Chair in Trauma Surgery	10/28/08	1,000,000	100,000	1,103,835	0	100,000	208,345	(80,406)	1,331,774	800,000
Paul A. Thornton Graduate Fellowship in Nutritional Sciences	08/28/00	350,000	356,575	565,949	0	0	104,687	(29,916)	640,721	0
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,896	151,765	0	0	28,423	(635)	179,552	0
Paul C. Van Booven Fellowship Endowment Fund	06/30/04	341,686	333,466	549,536	0	4,593	102,095	(29,191)	627,032	3,828
Paul E. Miller & Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	187,418	0	0	34,669	(9,907)	212,180	0
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	645,476	0	0	120,885	(2,702)	763,660	0
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,805,558	1,562,835	0	0	291,575	(37,102)	1,817,309	0
Paul Mellon Equine Research Endowment	04/04/00	0	985,732	853,218	0	0	159,184	(20,255)	992,146	0
Paul Mellon Post Doctoral Fellowship	03/27/01	2,392,537	2,436	2,121,277	0	0	395,763	(50,359)	2,466,681	0
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	70,498	132,759	0	5,750	24,665	(7,090)	156,084	0
Peter Pearlman Fellowship	11/10/00	50,000	79,393	102,844	0	0	19,024	(5,436)	116,431	0
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	71,577	0	0	13,230	(3,781)	81,026	0
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	277,044	0	0	51,297	(13,524)	314,817	0
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	849,288	0	0	158,450	(20,162)	987,576	0
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	77,241	0	0	14,288	(4,083)	87,446	0
President A. P. J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	630,728	1,602,595	0	203,462	299,055	(87,162)	2,017,950	191,788

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Existing RCTF Funded Endowments										
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	548,415	533,495	0	2,000	98,756	(28,244)	606,007	0
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	40,000	71,615	0	10,000	13,283	(3,862)	91,036	0
Professorship in HIV Clinical Research	08/11/98	151,960	181,810	277,459	0	0	51,324	(14,666)	314,117	0
Professorship in Otolaryngology	04/24/07	150,000	686,025	996,242	0	48,198	186,208	(53,505)	1,177,143	0
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	160,000	274,747	0	5,000	51,624	(1,158)	330,214	0
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	1,510,641	0	0	279,435	(79,852)	1,710,224	0
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	100,371	211,409	0	0	39,592	(885)	250,116	0
PT Richard McDougall Alumni Professorship	01/22/07	75,000	56,078	107,769	0	6,310	20,340	(5,831)	128,589	12,612
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	515,359	0	0	96,150	(12,235)	599,274	0
R. C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,042,082	0	0	195,164	(4,362)	1,232,885	0
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,493	177,035	0	0	32,731	(7,937)	201,829	0
Randall G. Rowland, MD Endowment for Support of Urologic Research	03/23/00	1,169,790	1,182,463	1,908,463	0	0	353,021	(100,880)	2,160,604	0
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	74,901	113,997	0	60	21,083	(5,112)	130,027	0
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	3,371,069	0	0	623,576	(178,194)	3,816,451	0
Real Estate Professorship Endowment	01/20/98	166,300	169,233	360,091	0	0	67,182	(8,549)	418,724	0
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	83,566	0	0	15,458	(4,417)	94,606	0
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	162,987	0	0	30,149	(8,615)	184,521	0
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,183,178	0	0	221,586	(4,952)	1,399,812	0
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	81,489	0	0	15,066	(3,653)	92,901	0
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	323,280	392,855	0	500	73,296	(9,328)	457,323	0
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	214,608	429,441	635,428	179,342	0	119,395	(4,720)	929,445	0
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	92,164	0	0	17,137	(10,561)	98,741	0
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	125,000	233,638	0	0	54,090	(994)	286,734	0
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,550	80,197	0	100	14,833	(4,239)	90,891	0
Robert E. McNeil Endowed Research Fund	11/28/00	100,000	100,025	162,074	0	0	29,980	(8,567)	183,487	0
Robert E. McNeil Endowed Research Fund in the Department of Horticulture	03/05/02	50,000	71,841	85,922	0	0	15,894	(4,542)	97,274	0
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	96,588	156,056	0	200	28,882	(8,254)	176,884	0
Robert G. Lawson Professorship	12/29/98	57,000	115,404	133,923	0	500	24,767	(7,079)	152,111	0
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	845,840	0	0	157,807	(20,080)	983,567	0
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,399	89,377	0	0	16,533	(4,724)	101,185	0
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	351,444	0	0	65,009	(18,577)	397,876	0
Robert L. Johnson Scholarship Fund	05/19/00	250,000	293,491	434,349	0	5,200	80,542	(23,054)	497,037	0
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	102,704	0	0	19,016	(5,014)	116,707	0

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Existing RCTF Funded Endowments										
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	30,000	60,989	0	10,000	12,655	(3,649)	79,995	10,000
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	46,136	0	0	8,652	(1,193)	53,595	0
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	607,683	0	0	113,374	(14,426)	706,631	0
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	50,650	93,105	0	500	17,315	(4,946)	105,974	0
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	1,478,372	0	0	273,466	(78,146)	1,673,692	0
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	40,000	72,083	0	10,000	15,184	(4,296)	92,971	0
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,000	80,045	0	500	14,844	(4,243)	91,145	0
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	184,957	0	0	34,213	(9,777)	209,394	0
Rose Carol Shumate Professorship in Cancer Research	12/24/06	100,000	37,500	115,064	0	5,000	21,470	(481)	141,053	57,500
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,510,976	2,827,995	0	0	525,772	(93,028)	3,260,740	0
Royster Research Professorship	06/03/01	50,000	58,600	95,269	0	5,300	17,776	(4,332)	114,012	0
RPW Law Library Endowed Account	05/24/01	50,000	51,803	90,636	0	0	16,851	(2,982)	104,505	0
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	366,644	0	0	67,820	(19,380)	415,083	0
Saha Cardiovascular Research Center Fund	01/15/10	400,000	100,000	491,982	100,000	80,000	93,881	(31,809)	734,054	320,000
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	50,100	88,390	0	0	16,496	(2,565)	102,322	0
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,162,922	2,051,668	0	5,000	380,335	(100,307)	2,336,695	0
Sanders-Brown Center on Aging Foundation Research Fund	02/01/07	52,500	99,795	142,733	0	400	26,755	(598)	169,289	0
Saunders Brown Center on Aging Library Fund	05/24/01	1,000,000	1,009,336	1,772,617	0	0	329,560	(58,311)	2,043,866	0
Saykaly/Garbulinska Fund for Rheumatology Fellows Research and Education	10/30/08	200,000	30,000	235,346	0	40,000	47,043	(1,065)	321,323	130,000
Schutte Pharmaceutical Policy Endowment	12/18/06	1,000,000	706,128	1,281,963	0	100,000	240,534	(69,728)	1,552,770	194,197
Scott D. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	102,327	173,761	0	0	32,173	(8,482)	197,452	88
Secat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	93,593	0	0	17,330	(4,569)	106,354	0
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	868,186	0	0	160,595	(45,892)	982,889	0
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	778,939	0	0	144,086	(41,174)	881,851	0
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	825,105	0	0	152,626	(43,615)	934,116	0
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	916,595	0	0	169,549	(48,463)	1,037,682	0
Spinal Cord Brain Injury Chair no. 4- Clinical Director	04/09/00	500,000	500,000	793,683	0	0	146,813	(41,954)	898,542	0
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	726,372	0	0	134,362	(38,395)	822,338	0
Stephen D. Quillen Memorial Fellowship	07/10/06	60,000	60,000	86,351	0	0	15,973	(4,564)	97,759	0
Stites & Harbison Professorship of Law	06/23/97	72,500	122,410	158,882	0	0	29,390	(8,398)	179,874	0
Sue Fan Gooding Fund	10/18/96	80,115	80,115	130,316	0	0	24,105	(6,888)	147,533	0

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Existing RCTF Funded Endowments										
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	55,000	84,884	0	0	15,694	(3,805)	96,772	0
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	85,830	0	0	15,876	(4,537)	97,170	0
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	407,804	0	0	75,508	(19,908)	463,404	0
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	55,000	117,054	0	5,000	22,090	(498)	143,646	0
Swift/Longacre/Scalfe Fellowships in Classics	06/09/09	54,189	56,700	102,119	0	0	19,162	(428)	121,403	0
Sylvia Mansbach Endowed Professorship & Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	837,192	0	2,129	154,862	(44,254)	947,800	0
Professorship/Chair	04/14/04	120,875	121,709	189,125	0	0	35,296	(6,528)	220,021	0
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	78,237	0	0	14,460	(2,877)	89,821	0
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	323,177	0	0	59,730	(11,882)	371,025	0
Teresa Garbulinska Music in Health Care Fund	05/12/09	100,000	20,000	118,370	0	30,000	24,121	(6,990)	165,500	50,000
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	89,046	0	0	16,471	(4,707)	100,811	0
Thomas C. & Evalyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	601,617	984,453	0	0	182,102	(52,038)	1,114,517	0
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	70,960	60,456	124,720	0	400	23,357	(522)	147,556	10,504
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	231,481	0	0	42,819	(12,236)	262,064	0
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	591,111	0	0	109,342	(31,246)	669,207	0
Thomas P. Lewis Professorship	04/23/99	100,000	103,648	161,699	0	0	29,910	(8,549)	183,060	0
Toyota Library Endowment	05/24/01	1,000,000	1,008,333	1,868,072	0	0	347,306	(61,451)	2,153,928	0
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	1,450,608	0	0	268,397	(70,763)	1,648,242	0
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	2,430,957	0	0	449,672	(128,499)	2,752,130	0
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	134,621	0	0	24,902	(7,116)	152,407	0
Tri for Sight Eye Research Fund	04/28/06	63,241	76,000	121,814	0	7,500	22,935	(2,290)	149,958	0
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	1,634,095	0	0	302,271	(86,377)	1,849,988	0
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	153,542	0	0	28,402	(8,116)	173,828	0
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	155,633	0	0	28,789	(8,227)	176,195	0
UK Center for Research on Violence Against Women Endowment Fund	10/03/03	182,878	183,530	411,616	0	0	76,140	(21,758)	465,998	0
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	52,617	127,900	0	500	24,016	0	152,416	0
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	57,323	0	0	10,601	(3,030)	64,896	0
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	88,800	119,016	0	9,000	21,908	(6,291)	143,634	0
University of Kentucky Chandler Medical Center Chair	07/23/02	500,000	500,000	1,254,477	0	0	234,939	(5,250)	1,484,166	0
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	41,212	0	0	7,623	(2,179)	46,657	0
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	693,804	1,161,027	0	1,580	215,091	(56,714)	1,320,984	0

**University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2010-2011**

Endowment Name	Date Estab.	Prior to 07/01/10						During Fiscal Year 2010 - 2011				Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed	Market Value 06/30/11			
Existing RCTF Funded Endowments												
University of Kentucky Pediatric Exercise Physiology Laboratory Research Fund	05/13/05	225,000	238,580	383,357	0	0	70,913	(20,264)	434,005	0		
University of Kentucky Woman's Club Fund	10/07/03	100,000	100,000	197,556	0	0	36,543	(10,443)	223,657	0		
University Professorship in Allied Health	01/09/01	50,000	59,688	86,602	0	0	16,019	(4,578)	98,044	0		
University Professorship in Dentistry	12/06/00	50,000	50,000	86,602	0	0	16,019	(4,578)	98,044	0		
University Professorship in Graduate Medical	12/06/00	50,000	63,737	86,675	0	0	16,033	(4,582)	98,126	0		
University Professorship in Medicine	12/09/00	50,000	50,000	86,356	0	0	15,974	(4,565)	97,765	0		
University Professorship in Nursing	12/06/00	50,000	50,000	122,475	0	0	22,937	(513)	144,899	0		
University Professorship in Pharmacy	04/11/01	50,000	63,813	86,602	0	0	16,019	(4,578)	98,044	0		
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	88,428	0	0	16,357	(4,674)	100,111	0		
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	100,000	166,854	0	2,507	31,050	(8,881)	191,530	0		
Verizon South, Inc. Fellowship in Network Engineering	12/15/99	900,000	900,000	1,469,504	0	0	271,825	(77,677)	1,663,652	0		
Verizon Wireless Professorship on Studies on Violence Against Women	12/31/04	500,000	500,000	775,706	0	0	143,488	(41,003)	878,191	0		
Vernon R. Wiehe Research Fellowship in Family Violence	05/16/00	50,000	50,445	80,595	0	0	14,908	(4,260)	91,243	0		
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	133,558	0	100	24,704	(7,060)	151,203	0		
Virginia T. Barrow Professorship in Brain Disease Research	10/27/06	1,191,972	1,195,020	2,103,712	0	0	393,987	(8,805)	2,488,994	0		
Von Almen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,000	1,568,111	0	0	290,066	(82,890)	1,775,287	0		
Von Almen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	3,111,097	0	0	575,483	(164,451)	3,522,129	0		
W. Hugh Peel Collection	08/14/86	200,000	226,000	426,744	0	0	79,617	(10,131)	496,230	0		
W.T. Young Library Endowment Fund	03/07/00	5,770,332	6,036,008	10,959,557	0	0	2,037,553	(360,516)	12,636,593	0		
W.T. Young STM Library Endowment Fund	03/08/01	12,998,356	13,103,809	24,486,389	0	0	4,552,410	(805,484)	28,233,314	0		
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	78,816	0	0	14,579	(4,166)	89,229	0		
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	83,365	0	0	15,421	(4,407)	94,379	0		
Wendell H. Ford Endowed Professorship	03/07/00	590,410	595,802	1,136,445	0	0	210,217	(60,072)	1,286,590	0		
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	203,256	314,746	0	2,000	59,085	(1,322)	374,509	0		
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	766,145	0	0	141,720	(40,498)	867,367	0		
Wilbur E. Chelgren Professorship in Accounting	06/02/00	125,000	125,000	192,938	0	0	35,689	(10,199)	218,428	0		
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,233,694	0	0	228,163	(65,200)	1,396,656	0		
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	69,283	109,474	0	825	20,306	(5,806)	124,799	0		
Gerontology and Intergenerational Social Work	03/14/07	50,000	19,165	59,300	0	10,515	11,437	(262)	80,990	30,735		
William H. Ray Professorship	04/27/07	65,105	45,655	79,203	0	1,000	14,717	(4,209)	90,711	18,450		
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	509,944	0	0	94,280	(22,861)	581,362	0		
William Robert Mills Chair in Equine Infectious Diseases <i>Note 1</i>	12/09/98	0	3,355,208	3,368,268	0	0	629,399	(162,963)	3,834,704	0		
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,067,416	0	0	387,187	(8,653)	2,445,950	0		
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	1,591,874	0	0	294,458	(84,145)	1,802,187	0		

University of Kentucky
Endowment Match Program
Table 7: Components of Change in Endowment Market Value
During Fiscal Year 2010-2011

Endowment Name	Date Estab.	Prior to 07/01/10				During Fiscal Year 2010 - 2011				Market Value 06/30/11	Outstanding Pledges as of 06/30/11
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)	Earnings Distributed			
Existing RCTF Funded Endowments											
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	869,610	0	0	162,242	(20,645)	1,011,207	0	
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	869,610	0	0	162,242	(20,645)	1,011,207	0	
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	208,706	0	0	38,938	(4,955)	242,689	0	
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	869,610	0	0	162,242	(20,645)	1,011,207	0	
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	869,610	0	0	162,242	(20,645)	1,011,207	0	
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	869,610	0	0	162,242	(20,645)	1,011,207	0	
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	208,706	0	0	38,938	(4,955)	242,689	0	
William T. Bryan Library Endowment Fund	08/24/00	750,000	781,846	1,388,388	0	0	258,125	(45,672)	1,600,842	0	
William T. Bryan University Chair	12/08/98	500,000	508,848	987,061	0	0	184,155	(23,433)	1,147,782	0	
William T. Young Endowed Chair	04/12/02	500,000	500,000	945,015	0	0	174,807	(49,953)	1,069,868	0	
Women's Circle Endowment	07/31/06	506,739	470,569	734,900	0	23,024	145,757	(39,350)	864,330	21,840	
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	94,528	0	0	17,485	(4,997)	107,016	0	
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	873,571	0	0	161,749	(42,645)	992,674	0	
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	200,000	420,970	0	50,000	80,535	(1,842)	549,663	0	
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	610,522	0	0	111,002	(57,649)	663,876	0	
Existing RCTF Funded Endowments Sub-Total		\$213,252,276	\$203,511,671	\$360,767,848	\$0	\$10,622,350	\$66,999,357	(\$15,391,542)	\$422,998,014	\$9,442,162	
Grand Total		\$213,252,276	\$203,851,671	\$361,106,632	\$340,000	\$10,962,350	\$66,869,479	(\$15,411,366)	\$423,867,097	\$9,442,162	

Note 1: The following table is a summary of all activity in the accounts related to the Schlaikjer gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/10			During Fiscal Year 2010-2011			Outstanding Pledges as of 06/30/11		
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)			
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	\$3,250,000	\$24,225	\$2,998,378	\$0	\$0	\$561,543	(\$12,549)	\$3,547,371	\$0
Jes & Clementine Schlaikjer Professorship I	06/11/02	0	256,515	249,870	0	0	44,072	(22,789)	271,153	0
Jes & Clementine Schlaikjer Professorship - II	06/11/02	0	253,537	353,508	0	0	48,607	(130,681)	271,435	0
Jes E. and Clementine Mills Schlaikjer Chair	12/09/98	0	3,467,208	3,779,995	0	0	707,926	(15,821)	4,472,100	0
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	0	826,030	0	0	154,111	(19,610)	960,531	0
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	1,763,858	0	0	331,049	(67,382)	2,027,525	0
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	1,521,289	0	0	283,825	(36,116)	1,768,998	0
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,805,555	1,562,835	0	0	291,575	(37,102)	1,817,309	0
Paul Mellon Equine Research Endowment	04/04/00	0	985,732	853,218	0	0	159,184	(20,255)	992,146	0
Paul Mellon Post Doctoral Fellowship	03/27/01	2,392,537	2,436	2,121,277	0	0	395,763	(50,359)	2,466,681	0
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	849,288	0	0	158,450	(20,162)	987,576	0
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	3,368,268	0	0	629,399	(162,963)	3,834,704	0
Grand Total		\$10,684,418	\$10,910,073	\$20,247,814	\$0	\$0	3,765,504	(\$595,789)	\$23,417,529	\$0

Note 2: The following table is a summary of all activity in the accounts related to the Gill gifts and pledges to clearly identify state and gift funds received.

Endowment Name	Date Estab.	Prior to 07/01/10			During Fiscal Year 2010-2011			Outstanding Pledges as of 06/30/11		
		State Funds Received	Gifts Received	Market Value as of 07/01/10	State Funds Received	Gifts Received	Investment Earnings (Loss)			
Alvin L. Morris Professorship in Oral Health Research	01/20/98	\$200,000	\$200	\$157,538	\$0	\$0	\$29,141	(\$8,327)	\$178,351	\$0
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	754,237	0	0	139,399	(27,731)	865,905	0
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	153,723	0	0	28,435	(8,128)	174,030	0
Gill Heart Institute Endowment	12/26/02	0	1,168,759	998,748	0	0	184,746	(52,793)	1,130,701	0
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	24,200	178,607	0	5,625	33,153	(9,527)	207,857	0
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	0	816,990	0	0	151,125	(43,186)	924,929	0
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	71,083	213,118	0	597	39,446	(11,278)	241,883	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	194,956	0	0	36,512	(819)	230,649	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	179,486	0	0	33,201	(9,490)	203,197	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	177,679	0	0	32,867	(9,392)	201,153	0
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	0	163,633	0	0	30,268	(8,652)	185,250	0
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	0	797,775	0	0	147,570	(42,170)	903,176	0
Marcia A. Dake Professorship in Nursing	01/20/98	200,000	0	157,375	0	0	29,111	(8,319)	178,167	0
Tyler Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	0	153,542	0	20,286	0	173,828	0
Grand Total		\$3,000,000	\$3,264,467	\$4,943,864	\$153,542	\$6,222	\$935,260	(\$239,811)	\$5,799,077	\$0



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