



# Endowment Match Program Annual Report 2011-12





For nearly 150 years, Kentucky's flagship and land grant research university has shined a bright path to prosperity for the Commonwealth it serves by providing rigorous, comprehensive academic programs that prepare students to compete and succeed in an ever-changing, global environment; conducting cutting-edge research that pushes the boundaries of science and develops new knowledge; and rendering life-saving patient care and transformative service to Kentuckians.

Fundamental to fulfilling our three-fold mission of education, research and service is determining how to best develop and support our creative academic scholarship and scientific discovery. These endeavors undergird the quality education we provide in producing differentiated graduates and the impactful service we deliver through health care and engagement.

Over the last 11 years, the "Bucks for Brains" partnership between UK's Research Challenge Trust Fund and the Commonwealth of Kentucky has been a key component in supporting the innovations made by our faculty, staff and students. Since its inception, Kentucky has pledged more than \$230 million in state funds to UK, which we matched – dollar for dollar – with private funds to support the research enterprise of our institution. We've used these funds:

- As part of the effort to build the University's endowment from \$420.8 million in Fiscal Year 2001 to \$868.3 million in Fiscal Year 2012.
- To create more than 300 endowed chairs and professorships; more than 260 fellowships, enrichments and mission support projects for research support; and for the William T. Young Library.
- As a key element of increasing our external grants and contracts from \$173.6 million in Fiscal Year 2001 to more than \$274 million in Fiscal Year 2012.
- As a mechanism to expand state-of-the-art research space. Through increased flexibility with "Bucks for Brains" revenue, more than \$12.4 million was strategically utilized to complete the 4<sup>th</sup> and 5<sup>th</sup> floors of the BioPharm Complex enabling UK to recruit world-class scientists.

The benefits of this partnership – spanning more than a decade – are making real each day our promise to Kentucky. We have leveraged these resources in ways that support students, faculty, and staff – profoundly impacting our promise to Kentucky. It is an example of how creative approaches will help us continue our ascent and, as a result, improve the lives of citizens across the state.

Eli Capilouto

A handwritten signature in blue ink that reads "Eli Capilouto".

President  
University of Kentucky

# FOCUS ON FACULTY



## **Ann L. Coker**

Verizon Wireless Endowed Chair in the Center for Research on Violence Against Women

Recruited to UK in 2007, Ann Coker is an expert in the health effects of intimate partner violence. Her research includes a CDC-funded, \$2 million, five-year program “Green Dot Across the Bluegrass” that focuses on bystander violence prevention. “We go to 26 high schools across Kentucky and survey every boy and girl once a year—20,000 people.” This high-school program is based on a UK-originated program, also called Green Dot, which has been shown to affect the social norms that tolerate violence. “People think because domestic violence happens in someone else’s home, it doesn’t affect them. A lot of people know violence is occurring, but they keep quiet because they think they’re supposed to,” explains Coker. “The issue is how to engage men to essentially help other men understand that violence is not acceptable. We focus on men and women, but men are probably more important in terms of reducing violence.” Coker is also conducting a first-of-its-kind study on the affect of “partner interference” with women’s cancer outcomes. Funded by NIH, this \$1.86 million, five-year study found 14 percent of the 1,200 women surveyed reported that a current partner’s controlling or interfering behavior has impeded her ability to get cancer treatment. “We ask questions like ‘How did your partner react to the diagnosis?’ and ‘Is your partner/family supportive in allowing you to

time to recover from chemo?’ Those are the kinds of things that will affect her ability to recover mentally and physically, and may also play a role in her long-term survival.” Coker is the associate dean for research and a professor in epidemiology in the College of Public Health, and faculty in obstetrics and gynecology in the College of Medicine.



## **John Anthony**

John C. Hubbard Professor of Chemistry

John Anthony, who came to UK in 1996 and is an organic chemistry professor, is a pioneer in organic materials—things that are made from carbon instead of silicon. With grants from the U.S. Navy, NSF, King Abdullah University of Science and Technology, as well as a number of industrial sponsors, Anthony’s research focuses on organic thin-film transistors (for flexible flat-panel displays), organic solar cells (for low-cost generation of electricity) and organic light-emitting diodes (for high-efficiency lighting). “Carbon is a lot more versatile than silicon. Silicon is a rock. You are very limited in how you can shape it. Plastics are carbon, whether you’re talking saran wrap or a Kevlar, bulletproof vest. You have a lot more choices in shape.” Carbon

is also cheaper because it takes less energy to produce materials. “We’re working on bulk hetero-junction organic photovoltaics. Those big words describe a process that’s ridiculously simple. You take a sheet of plastic, you slather on our organic ink solution, and as the solvent evaporates, the materials just spontaneously organize into a working solar cell. You put a set of electrodes on top and you can convert sunlight into electricity.” Anthony’s research team is also exploring passing a transparent sheet of plastic through an ink-jet printer, loaded with his proprietary ink, to make lightweight, flexible solar cells. This discovery might revive the print industry. Full-color, high-resolution printing plants could convert to solar cell production, once Anthony’s team identifies the ideal, low-cost material set. Co-founded by Anthony and CEO John Beran in 2005 and based in Louisville, Anthony’s company Outrider Technologies develops organic semiconductors for the electronics industry. The company has licenses with global technology giant 3M, and Outrider has paid UK nearly \$850,000 in royalties since 2007 from license agreements for compounds developed by Anthony



## Jayakrishna Ambati

Dr. E. Vernon Smith & Eloise C. Smith Endowed Chair in Macular Degeneration Research

Jayakrishna Ambati is a professor of physiology and professor and vice-chair of ophthalmology and visual sciences in the College of Medicine. Ambati has devoted his life's work to making blindness due to age-related macular degeneration (AMD)—the leading cause of blindness in hundreds of thousands of people each year—a thing of the past. Since coming to UK in 2001, Ambati has assembled a team of top-tier scientists and clinicians from around the world to help solve the puzzle of macular degeneration. Ambati's team discovered the first animal model of age-related macular degeneration, and discovered Soluble Vascular Endothelial Growth Factor Receptor 1 (sVEGFR1), a protein that prevents

blood vessels from growing into the cornea of the eye. His team also discovered how siRNA (Small Interfering RiboNucleic Acid) drugs, which were widely believed to work via the mechanism of RNA interference, were generically stopping blood vessel growth by triggering an immune response even without entering cells or triggering RNA interference. This blockbuster study may have saved the vision of people who could have otherwise lost vision if exposed to first-generation siRNA drugs, and helped guide the creation of safer, second-generation siRNA drugs. This study was published in 2008 in *Nature* and featured in the *New York Times*. His most recent discovery pinpoints why cells in the retina die in the "dry" form of AMD. Ambati's lab identified an enzyme called DICER1 that is deficient in the eyes of people with the advanced form of dry AMD. As the levels of DICER1 go down, a toxin called *Alu* RNA accumulates and activates inflammasome, which causes cell death in the retina. These findings were published in 2011 in *Nature* and in April 2012 in *Cell*.



## Nicole Huberfeld

Gallion & Baker Professor of Law

Nicole Huberfeld's scholarship focuses on the cross-section of constitutional law and federal healthcare programs, and her recent article "Federalizing Medicaid" was cited in Justice Ginsburg's opinion in the U.S. Supreme Court ruling that upheld healthcare reform. Huberfeld says she was genuinely surprised with Ginsburg's citation: "It is incredibly gratifying to know that someone who can actually have influence in the law and policy has read my work, or at least her clerks have—either way, that's fine by me. The Court, in the end, made everyone happy and everyone unhappy. Those who believe the individual mandate is key to the Affordable Care Act (ACA) will be pleased that it was upheld, but the way that the decision was written opens the door to further litigation and narrowing Congressional authority." Huberfeld's article deconstructs the history of Medicaid and explains that the ACA is a step toward federalization. "It's a big philosophical change to include everyone under 133 percent of the federal poverty level to be eligible for Medicaid. Medicaid has never been structured that way because we've held over a view from Elizabethan England that some people are deserving of our assistance and some people need to make it on their own. The ACA eliminates that concept of 'deserving poor' by making everyone eligible, and the article argues that's a good step in the right direction." Medicaid's state-by-state differences are problematic. "If you watch what the states do over time, they tend to expand the

program when they feel flush, and they severely restrict it when it's a recession. There's no experimentation in care delivery—it's all in cost cutting and it tends to be irrational." Huberfeld joined the UK College of Law in 2005 and teaches constitutional law and healthcare law. She is also a bioethics associate in the UK College of Medicine, where she regularly lectures.

## FOCUS ON STUDENTS

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the U.S. In Fiscal Year 2012, the Endowment Match Program provided graduate fellowships to 607 recipients.

## FOCUS ON KENTUCKY

Bucks for Brains is a primary catalyst for the substantial growth in the external research funding coming to campus and to Kentucky. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), external research grants and contracts at the University have increased from \$122 million to \$274.1 million (a 125 percent increase). ([www.research.uky.edu/numbers/stats.html](http://www.research.uky.edu/numbers/stats.html)).

These dollars have an impact on UK's campus. During Fiscal Year 2012, these external research grants and contracts resulted in a \$380.2 million contribution to the Kentucky economy, including \$202.4 million in personal income. Externally supported research accounted for 9,764 jobs at UK and throughout Kentucky. Each dollar of out-of-state external funding for research generates approximately \$1.90 of total related expenditures.

## ENDOWMENT ACTIVITY

The Research Challenge Trust Fund (Bucks for Brains) was created by the Kentucky General Assembly with the passage of House Bill 1. Since its creation the University has received \$233,334,000 in state funds which per the Program Guidelines have been matched on a dollar-for-dollar basis. The University has fully matched all state funds. Since 1998, the University of Kentucky has used Bucks for Brains to:

- create 93 endowed chairs and 215 endowed professorships; and
- create 263 fellowships, enrichments and mission support projects to support research and the William T. Young Library (Table 1).

Private donations and state matching funds supported the addition of one endowed chair, four endowed professorships, and one endowed mission support project in Fiscal Year 2012 (Table 1).

**TABLE 1: ENDOWMENT MATCH PROGRAM POSITIONS, PROGRAMS AND PROJECTS ESTABLISHED DURING FISCAL YEAR 2011-2012 AND SINCE PROGRAM INCEPTION**

Activity	2011-2012		1998-2012	
	Number of Positions or Projects	Occupied Projects with Expenditures	Number of Positions or Projects	Occupied Projects with Expenditures
Chair	1	0	93	80
Professorships	4	2	215	160
Fellowships	0	0	127	91
Mission Support	1	0	136	95
<b>TOTAL</b>	<b>6</b>	<b>2</b>	<b>571</b>	<b>426</b>

## ENDOWMENT MATCH PROGRAM AT A GLANCE

Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. As of June 30, 2012, UK has 315 total active patents, primarily in drug development and drug design; plant biotech; equine health; medical implants; drug delivery systems; and medical devices. Twenty-nine new patents were issued and 13 patent applications were filed in Fiscal Year 2012. UK received \$1.7 million in licensing revenue, held a total of 172 licenses, and issued 10 new licenses, three of which were to UK start-up companies. According to the 2011 report from AUTM, the Association of University Technology Managers, UK ranks 26<sup>th</sup> in start-up companies among all public universities.

## DEMOGRAPHIC INFORMATION

As of June 30, 2012, the University of Kentucky has appointed a total of 209 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 164 (78.5 percent) are male, and 45 (21.5 percent) are female. Of the 808 research staff associated with the Bucks for Brains program, 391 (48.4 percent) are male and 417 (51.6 percent) are female (Table 2).

**TABLE 2: GENDER OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2012**

	Male	Female	TOTAL
Chairs	57	11	68
Professorships	107	34	141
Staff	391	417	808
<b>TOTAL</b>	<b>555</b>	<b>462</b>	<b>1,017</b>

**TABLE 3: RACE OF ENDOWMENT MATCH PROGRAM FACULTY AND STAFF AS OF JUNE 30, 2012**

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	55	1	0	11	1	68
Professorships	122	3	0	14	2	141
Staff	544	44	0	191	29	808
<b>TOTAL</b>	<b>721</b>	<b>48</b>	<b>0</b>	<b>216</b>	<b>32</b>	<b>1,017</b>

During Fiscal Year 2012 there were 127 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 607 graduate students received support from endowment proceeds (Table 4). There were 254 (41.8 percent) minority students among fellowship recipients.

**TABLE 4: GENDER AND RACE OF ENDOWMENT MATCH PROGRAM FINANCIAL AID RECIPIENTS FOR AWARDS MADE DURING FISCAL YEAR 2012**

<b>Fellowship Recipients</b>	<b>White</b>	<b>Black</b>	<b>Other</b>	<b>Asian</b>	<b>Hispanic</b>	<b>TOTAL</b>
Male	179	10	18	106	6	319
Female	174	13	20	70	11	288
<b>TOTAL</b>	<b>353</b>	<b>23</b>	<b>38</b>	<b>176</b>	<b>17</b>	<b>607</b>

## AREAS OF CONCENTRATION

The Council on Postsecondary Education’s 2002-04 and 2008-10 Endowment Match Program Guidelines stipulate that at least 70 percent of program funds at the research institutions must be used to support Research Challenge programs or academic disciplines contained within Kentucky’s five new economy clusters: (1) human health and development; (2) biosciences; (3) materials science and advanced manufacturing; (4) information technologies and communications; and (5) environmental and energy technologies. The University of Kentucky directed 79.6 percent of the funds to support positions, programs, or projects within the new economy clusters (Table 5).

**TABLE 5: 2002-2004 AND 2008-10 ENDOWMENT MATCH PROGRAM FUNDS DEDICATED TO COUNCIL PRIORITY AREAS**

	<b>State Funds</b>	<b>Private Funds</b>	<b>Total</b>	<b>Percent of Total</b>
Human Health & Development	\$43,172,402	\$43,172,402	\$86,344,803	55.3%
Biosciences	11,465,768	11,465,768	22,931,536	14.7%
Materials Science & Advanced Manufacturing	4,881,904	4,881,904	9,763,808	6.3%
Information Technologies & Communications	997,771	997,771	1,995,543	1.3%
Environmental & Energy Technologies	1,254,500	1,254,500	2,509,000	1.6%
Other	16,301,085	16,301,085	32,602,170	20.9%
<b>TOTAL</b>	<b>\$78,073,430</b>	<b>\$78,073,430</b>	<b>\$156,146,860</b>	<b>100.0%</b>

Pursuant to the 2002-04 and 2008-10 Endowment Match Program Guidelines, the University also directed at least 70 percent of program funds to support chairs, professorships or research scholars, and infrastructure or fellowships directly linked to the research activities of endowed chairs and professors.

## FINANCIAL SUMMARY

The University has received all state matching funds for the Endowment Match Program. The market value and accumulated fund balances as of June, 30, 2012, of all endowments created or expanded as part of the Endowment Match Program total \$422,740,698.

University of Kentucky  
Endowment Match Program  
Table 6: Endowments Established or Expanded with State Funds  
For all Matched FY 2002-04 and FY 2008-10 Appropriated Funds  
Reporting Period: Fiscal Year 2011-2012

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012				Market Value 06/30/12	Outstanding Pledges as of 06/30/12
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		
<b>New RCTF Funded Endowments</b>										
Douglas A. and Carole A. Boyd Professorship in Communication <sup>3</sup>	05/06/11	\$0	\$100,674	\$99,479	\$100,674	\$0	(\$2,337)	(\$5,125)	\$192,691	\$0
Dr. Robert and Linda Granacher Scholarship Fund <sup>3</sup>	03/30/11	0	50,133	49,188	50,132	0	(1,128)	0	98,192	0
Hajja Razia Sharif Sheikh Islamic Studies Professor <sup>3</sup>	02/14/11	0	0	0	100,000	100,000	(2,601)	(4,448)	192,951	0
Larry Spears Endowed Chair in Pharmacy <sup>3</sup>	05/10/11	0	0	0	200,000	263,000	6,192	0	469,192	0
Michael A. Davis Thoracic Oncology Research Professorship <sup>3</sup>	10/18/11	0	0	0	100,000	100,000	1,877	0	201,877	0
Ullin W. Leavell, MD Professorship in Dermatology <sup>3</sup>	02/14/11	0	100,000	100,291	100,000	0	(2,271)	0	198,020	0
<b>New RCTF Funded Endowments Sub-Total</b>		<b>\$0</b>	<b>\$250,807</b>	<b>\$248,958</b>	<b>\$650,806</b>	<b>\$463,000</b>	<b>(\$268)</b>	<b>(\$9,573)</b>	<b>\$1,352,923</b>	<b>\$0</b>
<b>Endowments Expanded</b>										
Barnstable-Brown Kentucky Diabetes and Obesity Center Research Fund <sup>4</sup>	09/01/06	\$1,900,000	\$1,899,500	\$4,430,622	\$147,991	\$147,991	(\$34,886)	(\$52,487)	\$4,639,231	\$500
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies <sup>5</sup>	12/12/06	150,000	91,625	221,041	(45,790)	285	(1,297)	(1,440)	172,799	12,400
Braden-Clark Fellowship in Parkinson's Disease Research <sup>3,5</sup>	04/27/10	100,000	200,000	335,234	5,300	0	(1,359)	0	462,062	0
Braden-Clark Fellowship in Parkinson's Disease Research <sup>3,5</sup>	04/27/10				45,790	22,903				0
Braden-Clark Fellowship in Parkinson's Disease Research <sup>3,5</sup>	04/27/10				27,097	27,097				0
Child Psychiatry Professorship <sup>6</sup>	03/02/04	250,000	250,000	576,924	(250,000)	(250,000)	(115,100)	38,176	0	0
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry <sup>6</sup>	06/30/10	250,000	500,000	787,500	250,000	750,000	99,565	(58,147)	1,828,918	0
Dr. Vernon Smith and Eloise C. Smith Macular Degeneration Chair <sup>7</sup>	05/10/06	2,000,000	2,000,000	3,643,422	245,133	250,000	(25,651)	(58,943)	4,053,961	0
E. Preston Hicks Chair in Orthodontics and Oral Health Research <sup>7</sup>	09/30/04	511,271	465,501	992,526	(34,270)	12,300	(8,229)	(14,637)	947,689	0
Georgia Davis Powers Endowment Fund <sup>7</sup>	01/22/07	500,000	251,581	670,229	(150,342)	21,496	(5,107)	12,925	549,201	76,582
Halcomb Family Endowed Fellowship in Medicine and Engineering <sup>3</sup>	08/18/09	400,000	276,933	722,723	100,000	75,000	(7,046)	(31,468)	859,209	148,067
Institute for Rural Journalism and Community Issues Endowed Fund for Excellence <sup>3</sup>	01/24/06	1,500,000	709,877	1,917,387	(777,903)	13,920	(3,369)	(35,639)	1,114,396	0
Patient Quality, Safety and Rights Research Endowment <sup>4</sup>	07/27/05	655,340	484,754	992,719	(147,991)	10,000	(10,055)	(22,067)	822,606	13,762
Rose Carol Shumate Professorship in Cancer Research <sup>7</sup>	12/24/06	100,000	42,500	141,053	(57,500)	0	(2,155)	0	81,398	0
Women's Circle Endowment in the Center for Research on Violence Against Women <sup>7</sup>	07/31/06	506,739	493,593	855,637	(3,021)	10,208	(5,724)	(16,466)	840,634	0
<b>Endowments Expanded Sub-Total</b>		<b>\$8,823,350</b>	<b>\$7,665,864</b>	<b>\$16,287,017</b>	<b>(\$645,506)</b>	<b>\$1,091,200</b>	<b>(\$120,413)</b>	<b>(\$240,193)</b>	<b>\$16,372,104</b>	<b>\$251,311</b>
<b>Grand Total</b>		<b>\$8,823,350</b>	<b>\$7,916,671</b>	<b>\$16,535,975</b>	<b>\$5,300</b>	<b>\$1,554,200</b>	<b>(\$120,681)</b>	<b>(\$249,766)</b>	<b>\$17,725,027</b>	<b>\$251,311</b>

Notes to Tables 6 and 7:

<sup>1</sup> In FY 2012 a comprehensive review of historical accounting entries resulted in reclassification of record prior year transfers. Negative amounts reported in this column reflect these reclassified transfers or transfers to other endowment funds.

<sup>2</sup> Net of reinvestment of prior year spending distributions.

<sup>3</sup> State funds transferred from Institute for Rural Journalism to multiple other endowments due to unfulfilled pledge.

<sup>4</sup> State funds moved from Patient Quality, Safety and Rights Research Endowment to Barnstable Brown Kentucky Diabetes and Obesity Center Research Fund due to unfulfilled pledge.

<sup>5</sup> State funds transferred from Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies to Braden-Clark Fellowship in Parkinson's Disease Research due to unfulfilled pledge.

<sup>6</sup> State funds and match gifts transferred from Child Psychiatry Professorship to Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry per donor request.

<sup>7</sup> State funds transferred from multiple funds to Dr. Vernon Smith and Eloise C. Smith Macular Degeneration Chair due to unfulfilled pledges.

<sup>8</sup> Endowment changed from Fellowship to a Professorship.

<sup>9</sup> State funds and matching gifts recorded in different funds. See attached Footnote 9 schedule.

<sup>10</sup> State funds and matching gifts recorded in different funds. See attached Footnote 10 schedule.



University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2011 - 2012

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012					Outstanding Pledges as of 06/30/12
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
<b>New RCTF Funded Endowments</b>										
Douglas A. and Carole A. Boyd Professorship in Communication <sup>3</sup>	05/06/11	\$0	\$100,674	\$99,479	\$100,674	\$0	(\$2,337)	(\$5,125)	\$192,691	\$0
Dr. Robert and Linda Granacher Scholarship Fund <sup>3</sup>	03/30/11	0	50,133	49,188	50,132	0	(1,128)	0	98,192	0
Hajja Razia Sharif Sheikh Islamic Studies Professor <sup>3</sup>	02/14/11	0	0	0	100,000	100,000	(2,601)	(4,448)	192,951	0
Larry Spears Endowed Chair in Pharmacy <sup>3</sup>	05/10/11	0	0	0	200,000	263,000	6,192	0	469,192	0
Michael A. Davis Thoracic Oncology Research Professorship <sup>3</sup>	10/18/11	0	0	0	100,000	100,000	1,877	0	201,877	0
Ullin W. Leavell, MD Professorship in Dermatology <sup>3</sup>	02/14/11	0	100,000	100,291	100,000	0	(2,271)	0	198,020	0
<b>New RCTF Funded Endowments Sub-Total</b>		<b>\$0</b>	<b>\$250,807</b>	<b>\$248,958</b>	<b>\$650,806</b>	<b>\$463,000</b>	<b>(\$268)</b>	<b>(\$9,573)</b>	<b>\$1,352,923</b>	<b>\$0</b>
<b>Existing RCTF Funded Endowments</b>										
Abercrombie Foundation Research - Art	01/17/01	\$400,000	\$400,000	\$720,760	\$0	\$19,396	(\$15,454)	(\$8,866)	\$715,836	\$0
Abercrombie Foundation Research Fund - Music	01/17/01	400,000	419,396	725,553	0	(19,396)	5,735	(14,136)	697,755	0
Alan F. Bloomfield Professorship in Business	02/10/97	150,000	150,405	281,660	0	0	(2,041)	(7,971)	271,649	0
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	750,000	750,000	1,460,418	0	0	(10,633)	(41,451)	1,408,334	0
Albert G. Clay Endowed Chair in Equine Reproduction <sup>7</sup>	12/09/98	3,250,000	24,225	3,547,371	0	0	(32,181)	0	3,515,190	0
Albertto Mazzoleni, MD Professorship/Chair in Cardiology	12/10/08	149,001	136,249	309,016	0	26,591	(2,830)	(13,223)	319,555	6,065
Albisetti Dissertation Research Fellowship	06/24/03	50,000	75,788	122,037	0	0	(875)	(3,449)	117,714	0
Alfred M. Cohen M.D. Professorship/Chair in Oncology Research	03/21/03	500,000	500,000	988,422	0	0	(7,160)	(27,953)	953,309	0
Alice P. Killpatrick Endowed Fellowship Fund	04/09/09	200,211	256,600	541,346	0	0	(5,332)	(21,859)	514,154	0
Alvin L. Morris Professorship in Oral Health Research <sup>10</sup>	01/20/98	200,000	200	178,351	0	0	(1,175)	(874)	176,302	0
American Music Library Endowed Fund	12/06/00	75,000	75,100	157,255	0	0	(1,031)	(1,386)	154,837	0
Amerman Family Equine Research Endowment Fund	12/31/03	500,000	500,000	964,210	0	0	(6,823)	(23,630)	933,756	0
Ammon Nursery/Landscape Research Endowment	09/28/99	25,000	25,232	46,686	0	0	(284)	(91)	46,312	0
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	208,459	0	0	(1,379)	(2,938)	204,141	0
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	100,000	100,000	198,515	0	0	(1,206)	(375)	196,934	0
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	49,775	96,390	0	225	(810)	(161)	95,645	0
Anthony V. Carozza Fellowship	08/31/05	50,000	50,000	114,744	0	0	(1,041)	0	113,703	0
Antonides-Williams Visiting Professorship	03/03/07	58,812	54,134	97,312	0	0	(572)	578	97,318	4,678
Antonio S. Turco Professorship in Biochemistry	10/18/00	218,000	218,000	418,991	0	0	(3,035)	(11,849)	404,107	0
Appalachian Fellowship Endowment Fund	12/08/98	1,000,000	1,001,795	1,811,936	0	29,903	62,599	(147,555)	1,756,883	0
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	218,800	218,800	404,009	0	0	(2,664)	(0)	401,345	0
Arthur Andersen Endowed Professorship	11/20/00	100,000	336,326	395,135	0	0	(2,836)	(10,729)	381,571	0
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	300,000	300,000	585,038	0	0	(4,238)	(16,545)	564,255	0
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	310,000	310,000	861,117	0	7,760	(5,720)	(9,845)	853,312	0
Arts and Sciences DiSilvestro Professorship	06/01/04	50,000	50,000	91,207	0	0	(601)	(0)	90,606	0
Arts and Sciences Endowed Professorship	05/20/08	495,217	495,417	1,200,530	0	0	(11,825)	(48,477)	1,140,227	0
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	100,000	77,944	156,541	0	24,136	(19)	1,292	181,950	0
Arvle & Ellen Turner Thacker Endowment Fund	09/02/02	50,000	50,000	108,332	0	0	(1,003)	(2,899)	104,430	0
Ashland Inc. Chair in Chemical Engineering	01/20/99	1,000,000	1,000,000	1,901,431	0	0	(11,539)	(3,360)	1,886,531	0
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	200,000	200,000	380,218	0	0	(2,621)	(7,739)	369,858	0
Ashland, Inc. Library Endowment	09/26/00	1,000,000	1,000,000	2,040,286	0	0	(13,369)	(17,871)	2,009,046	0
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	50,000	50,000	116,806	0	0	(1,060)	0	115,746	0

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		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
Barnstable Brown Kentucky Diabetes and Obesity Center Endowed Chair	06/18/09	500,000	500,000	1,142,015	0	0	(11,249)	(46,114)	1,084,652	0
Barnstable Brown Kentucky Diabetes and Obesity Center Research Fund <sup>4</sup>	06/18/09	1,900,000	1,899,500	4,430,622	147,991	147,991	(34,886)	(52,487)	4,639,231	500
Barnstable Brown Pediatric Diabetes Laboratories Research Endowment	09/01/06	500,000	501,000	817,876	0	0	(5,841)	(19,019)	793,016	0
Barnstable-Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	1,666,078	0	0	(12,053)	(45,927)	1,608,097	0
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	321,781	0	0	(2,298)	(7,480)	312,003	0
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	102,661	0	0	(550)	2,169	104,279	0
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,301	124,222	0	0	(861)	(2,337)	121,024	0
Bell Alcohol and Addictions Professorship/Chair	01/20/06	852,368	870,310	1,579,171	0	250	(11,480)	(44,889)	1,523,052	0
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	171,046	0	0	(926)	4,601	174,721	0
Bill and Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	183,952	0	0	(1,333)	(5,207)	177,412	0
Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	113,339	0	0	(823)	(3,330)	109,186	0
Bobby C. Pass Professorship	04/27/05	54,846	78,622	122,106	0	4,560	(766)	801	126,700	0
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	379,477	0	0	(2,749)	(10,732)	365,997	0
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies <sup>5</sup>	12/19/01	150,000	91,625	221,041	(45,790)	285	(1,297)	(1,440)	172,799	12,400
Boone Graduate Fellowship	07/21/06	50,000	50,000	112,168	0	0	(1,018)	0	111,151	0
Braden-Clark Fellowship in Parkinson's Disease Research <sup>3,5</sup>	04/27/10	100,000	200,000	335,234	78,187	50,000	(1,359)	0	462,062	0
Brown and Williamson Research Fund	04/06/99	250,000	250,000	503,542	0	0	(3,666)	(14,292)	485,584	0
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	962,128	0	0	(6,970)	(27,239)	927,918	0
Brown-McFarlan Endowed Fund	12/29/10	82,266	100,596	185,465	0	7,350	(926)	0	191,889	0
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	70,074	127,884	0	0	(926)	(3,618)	123,340	0
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	279,248	0	0	(1,695)	(494)	277,059	0
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,157,397	0	0	(11,400)	(46,736)	1,099,260	0
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	93,856	0	0	(570)	(166)	93,121	0
Bush-Holbrook Endowed Chair/Professorship in English	09/25/06	574,788	574,788	1,117,913	0	0	(7,725)	(16,752)	1,093,436	0
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	695,648	0	0	(4,585)	0	691,063	0
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	25,000	86,605	0	25,000	275	0	111,879	0
Byron Young Fellowship for Neuroscience Research	08/10/09	100,000	45,000	169,300	0	53,500	157	0	222,958	25,000
C. M. Gatton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,100	11,595,609	0	0	(53,972)	433,914	11,975,551	0
C. M. Gatton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	3,940,058	0	0	(18,339)	147,439	4,069,158	0
C. M. Gatton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	3,805,072	0	0	(17,711)	142,388	3,929,749	0
C. M. Gatton Endowment Fund - Scholarships	05/04/99	1,024,500	1,025,180	1,949,812	0	0	(9,075)	72,963	2,013,699	0
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,286,245	0	0	(9,187)	(29,914)	1,247,144	0
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	1,775,787	0	0	(12,683)	(41,280)	1,721,824	0
Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	868,593	0	0	(6,204)	(20,191)	842,198	0
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	50,000	40,000	83,955	0	0	(607)	(2,261)	81,088	10,000
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	884,093	0	0	(6,405)	(25,002)	852,687	0
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	262,982	0	0	(1,905)	(7,437)	253,640	0
Cardiovascular Imaging Professorship	05/09/05	500,000	495,000	965,808	0	106,500	(9,404)	0	1,062,904	0
Cardiovascular Research and Education	07/26/06	50,000	62,200	115,170	0	0	(737)	498	114,931	0

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Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	923,575	0	0	(9,097)	(37,295)	877,184	0
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	233,700	371,349	0	12,700	(1,774)	(3,056)	379,219	0
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	88,456	0	0	(632)	(2,056)	85,768	0
Carroll M. Redford Jr. Fellowship Fund	08/15/06	50,000	66,825	106,714	0	2,775	(821)	(3,180)	105,488	0
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,812,774	3,603,794	0	(37,774)	11,661	(102,350)	3,475,333	0
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	92,897	0	0	(673)	(2,627)	89,597	0
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	82,802	0	0	(591)	(1,925)	80,286	0
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	108,236	0	0	(773)	(2,516)	104,947	0
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,200	140,431	0	200	(1,019)	(3,980)	135,632	0
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	52,208	0	0	(344)	0	51,864	0
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	53,804	126,777	0	0	(1,150)	0	125,627	0
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	87,757	159,684	0	0	(1,422)	(2,965)	155,297	0
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	63,730	110,425	0	0	(764)	(1,607)	108,054	0
Charles S. Cassis Professorship of Law	07/19/00	102,984	102,985	178,502	0	500	(1,285)	(4,150)	173,566	0
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	922,659	0	0	(5,599)	(1,630)	915,429	0
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	884,735	0	0	(8,026)	0	876,709	0
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,001	267,640	0	0	(1,912)	(6,222)	259,507	0
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	202,640	0	0	(1,468)	(5,731)	195,442	0
Chellgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	924,134	0	0	(6,695)	(26,133)	891,306	0
Chellgren Fund for Excellence	01/05/05	2,250,000	2,255,850	4,115,006	0	0	(24,285)	20,594	4,111,314	0
Chellgren Lecturer Series	05/05/99	100,000	100,000	180,423	0	0	(1,289)	(4,194)	174,940	0
Child Psychiatry Professorship <sup>6</sup>	03/25/04	250,000	250,000	576,924	(250,000)	(250,000)	(115,100)	38,176	0	0
Children's Miracle Network Research Chair #3	10/06/04	1,000,000	1,000,000	2,183,709	0	0	(21,509)	(88,177)	2,074,023	0
Children's Miracle Network Research Chair in Pediatrics, No. 2	12/08/98	500,000	504,303	1,052,277	0	0	(7,624)	(29,806)	1,014,847	0
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	126,674	0	0	(907)	(3,221)	122,546	0
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	276,270	529,943	0	0	(3,238)	(1,663)	525,043	0
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,565	121,273	0	0	(884)	(4,000)	116,389	0
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	59,615	105,386	0	4,200	(750)	(3,165)	105,670	0
College of Nursing Millennium Fund	12/05/00	95,968	96,260	174,216	0	635	(1,034)	596	174,413	0
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,076	108,663	0	0	(156)	11,115	119,622	0
Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	437,636	0	0	(3,126)	(10,173)	424,337	0
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	105,527	186,128	0	0	(1,330)	(4,364)	180,434	0
CompEd, Inc. Fellowship Fund	06/06/02	50,000	100,000	145,301	0	0	(1,059)	(4,614)	139,628	0
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	83,873	125,800	0	0	(689)	1,183	126,294	0
Cottrill-Rolfes Chair in Catholic Studies	10/28/05	500,000	501,000	903,988	0	0	(6,105)	(6,918)	890,965	0
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	568,739	0	0	(3,452)	(1,005)	564,282	0
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	886,510	0	0	(5,208)	6,103	887,404	0
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	101,310	0	0	(734)	(2,865)	97,711	0
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	96,778	0	0	(592)	(312)	95,874	0
Cynthia Shaw Crispin Lectureship	11/15/99	500,000	500,325	865,073	0	0	(6,179)	(20,120)	838,774	0
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	160,100	0	0	(1,161)	(4,587)	154,352	0

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David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	80,937	0	0	(577)	(996)	79,363	0
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	137,774	0	0	(1,250)	0	136,524	0
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,020	100,688	0	0	(730)	(2,906)	97,052	0
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	54,076	86,313	0	2,255	(462)	176	88,283	0
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,025	334,528	0	0	(3,295)	(13,508)	317,725	0
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,650,033	0	0	(15,279)	(44,161)	1,590,593	0
Dennis M. TeKrony Fund for Seed Science Research	03/31/08	50,929	48,180	102,448	0	1,000	(701)	(1,475)	101,273	1,750
DePuy Neuro Fellowship	06/19/00	500,000	500,000	867,506	0	22,440	(26,887)	(20,066)	842,993	0
DePuy Neuro/Spine Surgery Fund	06/19/00	500,000	500,000	874,987	0	20,832	(27,080)	(20,211)	848,528	0
DePuy Orthopaedic Fellowship	06/19/00	235,000	235,000	417,166	0	0	(2,562)	5,518	420,121	0
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	02/20/01	50,000	50,301	86,104	0	0	(514)	282	85,872	0
Development Dimensions International Professorship in Behavioral Health	03/17/00	100,000	100,050	179,907	0	0	(1,285)	(4,182)	174,441	0
Division of Urology Leadership Endowment for Resident Research and Education	04/27/10	240,000	240,000	533,849	0	2,300	(5,285)	(21,564)	509,300	0
Don Corum and National Nursery Products/Landscape Research Endowment	05/04/99	50,000	50,000	95,221	0	0	(693)	(2,703)	91,825	0
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	03/18/02	100,000	100,000	205,530	0	0	(1,489)	(5,812)	198,229	0
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	08/15/06	50,000	55,030	99,725	0	2,750	(620)	(2,929)	98,925	0
Dorothy A. Miller Research Professorship in Social Work Education	01/27/00	100,000	100,705	176,482	0	0	(1,054)	566	175,994	0
Dorothy Leathers Graduate Fellowship Fund	02/23/99	25,000	37,951	59,900	0	250	(395)	(971)	58,784	0
Dorothy Luther Nursing Fellowship	06/25/03	50,759	52,760	106,106	0	0	(646)	(251)	105,209	0
Douglas J. Von Allmen Center for Entrepreneurship & E-Commerce	09/19/00	2,000,000	2,002,000	3,509,597	0	0	(25,067)	(81,628)	3,402,902	0
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,005,425	3,517,402	0	75	(25,122)	(81,838)	3,410,517	0
Dr. and Mrs. C. Milton Coughenour Sociology Professorship in Agriculture and Natural Resources	05/17/00	100,000	100,000	180,022	0	0	(1,162)	(1,376)	177,485	0
Dr. Claire Louise Caudill Professorship in Family Medicine	09/24/96	741,880	741,881	1,593,565	0	220	(10,495)	0	1,583,290	0
Dr. Donald T. Frazier Professorship	01/17/03	50,000	52,289	130,451	0	(2,289)	1,106	0	129,268	0
Dr. E. Vernon Smith and Eloise C Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	199,078	0	0	(1,312)	0	197,765	0
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	2,000,000	3,571,095	0	0	(25,280)	(57,213)	3,488,602	0
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund <sup>7</sup>	05/11/06	2,000,000	2,000,000	3,643,422	245,133	250,000	(25,651)	(58,943)	4,053,961	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	183,318	0	0	(1,208)	0	182,110	0
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	181,469	0	0	(1,074)	1,876	182,271	0
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	117,480	0	0	(1,066)	0	116,415	0
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	89,167	0	0	(532)	298	88,933	0
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	143,233	0	0	(1,299)	0	141,933	0
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry <sup>6</sup>	06/30/10	250,000	500,000	787,500	250,000	750,000	99,565	(58,147)	1,828,918	0
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	118,501	0	2,289	(3,593.02)	(10,742)	106,455	0

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Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,001	392,349	0	0	(2,842)	(11,096)	378,411	0
Dr. Robert D. Hayes Endowed Graduate Fellowship	06/01/01	50,000	51,292	101,382	0	0	(617)	(231)	100,533	0
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	100,605	0	0	(723)	(2,819)	97,062	0
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	130,839	0	0	(1,187)	0	129,652	0
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	69,310	167,373	0	100	(1,514)	0	165,959	0
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	51,814	137,051	0	0	(1,243)	0	135,808	0
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	50,000	40,288	95,347	0	917	(611)	0	95,652	9,295
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	229,176	0	0	(1,660)	(6,481)	221,034	0
DuMez Faculty Research Development Fund	12/30/07	50,000	55,000	100,952	0	1,000	(506)	1,155	102,602	0
E. Preston Hicks Professorship for Orthodontics & Oral Health Research <sup>7</sup>	09/30/04	511,271	465,501	992,526	(34,270)	11,667	(7,596)	(14,637)	947,689	0
E. Vernon Smith & William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	181,469	0	0	(1,285)	(2,907)	177,277	0
E. A. Ford, III Endowment for ALS Research	03/26/04	50,000	50,000	124,022	0	0	(1,489)	(17,057)	105,476	0
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	350,443	0	0	(2,091)	1,170	349,522	0
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	143,171	330,889	0	824	(2,101)	(5,638)	323,974	0
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	100,000	202,692	0	0	(1,146)	2,236	203,782	25,000
Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	55,000	65,191	119,543	0	2,200	(713)	0	121,030	0
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	1,849,981	0	13,128	(25,689.09)	(4,222)	1,833,199	0
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	231,685	0	0	(1,398)	350	230,637	0
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	1,458,353	0	0	(10,324)	(23,365)	1,424,665	0
Emery A. Wilson, M.D. Dean's Professorship/Chair	05/31/07	99,037	99,640	215,163	0	2,333	(1,872)	0	215,624	0
Endowed Chair in Neuroscience	12/31/01	500,066	500,067	929,590	0	0	(6,734)	(26,289)	896,567	0
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	966,493	0	0	(7,001)	(27,332)	932,159	0
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,209,907	0	0	(10,976)	0	1,198,931	0
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,116,323	0	0	(15,679)	(85,541)	2,015,103	0
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	196,072	0	0	(2,292)	(23,154)	170,626	0
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,065	500,066	1,010,412	0	0	(7,357)	(28,679)	974,376	0
Endowment for Support of Urologic Research	02/29/04	371,215	379,852	643,595	0	(43,636)	86,124	(62,100)	623,983	35,000
Ernst & Young Professorship of Accounting	08/12/87	153,065	274,885	446,369	0	0	(3,255)	(14,171)	428,944	0
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,342	1,887,357	0	0	(13,689)	(54,612)	1,819,056	0
Evalyn Anderson Edwards Professorship	10/29/04	250,000	250,000	466,819	0	2,227	(951.71)	(13,226)	454,869	0
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	403,193	0	0	(2,920)	(12,255)	388,019	0
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,000,000	1,998,338	0	0	(14,476)	(56,513)	1,927,349	0
Frank J. Derbyshire Research Professorship	12/06/99	100,000	128,858	240,468	0	0	(2,129)	(4,179)	234,160	0
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	70,000	198,296	0	0	(2,019)	(11,095)	185,182	30,000
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	134,900	239,463	0	2,126	(1,697)	(7,089)	232,803	0
Gallion & Baker Professorship	08/16/00	100,000	100,350	173,181	0	0	(1,237)	(4,029)	167,916	0
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	1,722,450	0	0	(10,453)	(3,044)	1,708,953	0
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	932,522	0	0	(6,485)	(20,264)	905,774	0
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	1,865,046	0	0	(13,511)	(52,744)	1,798,791	0
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	84,750	156,003	0	0	(969)	(929)	154,104	0

**University of Kentucky  
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During Fiscal Year 2011 - 2012

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012					Outstanding Pledges as of 06/30/12
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,416	5,094,486	0	0	(46,216)	0	5,048,271	0
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	173,105	0	0	(1,033)	578	172,650	0
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	130,963	236,685	0	40	(1,449)	(815)	234,461	0
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	602,719	0	0	(3,972)	0	598,747	0
Georgia Davis Powers <sup>7</sup>	01/22/07	500,000	251,581	670,229	(150,342)	21,496	(5,107)	12,925	549,201	76,582
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	229,095	0	0	(1,660)	(6,479)	220,957	0
Geraldine L. Cosby Scholarship	12/09/98	45,000	45,000	82,684	0	66	(568)	(144)	82,039	0
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,384,406	0	0	(24,574)	(147,286)	2,212,546	0
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	200,651	403,972	0	100	(2,922)	(11,456)	389,693	0
Gill Foundation Chair in Preventive Cardiology <sup>10</sup>	01/20/98	0	1,000,000	865,905	0	0	(5,707)	0	860,199	0
Gill Foundation Professorship in Interventional Cardiology <sup>10</sup>	12/19/97	0	200,225	174,030	0	0	(1,254)	(5,299)	167,478	0
Gill Heart Institute Endowment <sup>10</sup>	12/26/02	0	1,168,759	1,130,701	0	0	(7,452)	0	1,123,249	0
Gloria W. Singletary Professorship/Chair in Women's Health	05/29/02	500,150	501,900	1,026,334	0	400	(7,422)	(29,047)	990,264	0
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	962,177	0	0	(6,970)	(27,210)	927,997	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	893,529	0	0	(5,331)	2,983	891,181	0
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	900,210	1,030,222	0	(311,878)	359,961	(71,607)	1,006,698	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	242,692	0	0	(1,599)	0	241,092	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	270,454	0	0	(1,929)	(6,864)	261,662	0
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	80,000	137,230	0	30,000	(265)	(0)	166,965	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,734	135,880	0	0	(1,266)	(3,815)	130,799	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	499,905	0	0	(3,622)	(14,162)	482,121	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	220,944	0	0	(2,048)	(5,972)	212,924	0
Halcomb Family Endowed Fellowship in Medicine & Engineering <sup>3</sup>	10/21/08	400,000	276,933	722,723	100,000	75,000	(7,046)	(31,468)	859,209	148,067
Hardin-Drnevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	174,431	287,064	0	1,500	(1,685)	704	287,583	0
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,174,350	0	0	(7,127)	(2,075)	1,165,148	0
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	408,022	0	0	(2,869)	(6,553)	398,600	0
Harry B. Kostenbauder Professorship in Pharmacy <sup>10</sup>	04/24/02	200,000	29,825	207,857	0	5,000	(582)	11,420	223,696	0
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	856,181	0	0	(5,109)	2,859	853,932	0
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,592	942,114	0	0	(6,825)	(26,661)	908,628	0
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	180,757	0	0	(1,080)	581	180,258	0
Hellman Family Scholarship Endowment Fund	04/11/08	50,000	50,000	105,925	0	0	(985)	(2,932)	102,008	0
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	92,035	0	0	(667)	(2,603)	88,766	0
Hildegard Rosa Shapiro Endowed Equine Research	03/20/09	500,000	510,597	1,164,808	0	10,000	(11,260)	(47,035)	1,116,513	0
Holbrook Law Library Endowment	05/24/01	150,000	171,425	341,132	0	5,092	(2,224)	(9,914)	334,086	0
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	102,765	0	0	(744)	(2,906)	99,114	0
Institute of Rural Journalism & Community Issues Endowment Fund for Excellence <sup>3</sup>	03/28/05	1,500,000	709,878	1,917,387	(777,903)	13,920	(3,369)	(35,639)	1,114,396	0
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	81,466	0	0	(582)	(1,894)	78,990	0
J. C. Ferm Graduate Fellowship Fund	11/13/00	50,000	69,467	119,394	0	227	(752)	0	118,869	0

**University of Kentucky  
Endowment Match Program**  
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Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012					Outstanding Pledges as of 06/30/12
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
J. Gary Maynard, Jr. Professorship for Periodontology & Oral Health Research for the College of Dentistry	11/10/05	300,259	299,208	632,838	0	2,800	(4,137)	0	631,501	0
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	927,632	0	0	(6,720)	(26,234)	894,679	0
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	799,916	0	0	(5,354)	(3,877)	790,685	0
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	792,611	0	0	(5,661)	(18,425)	768,525	0
Jack M. Gill Chair in Internal Medicine <sup>10</sup>	01/20/98	1,000,000	(0)	924,929	0	0	(6,548)	(14,819)	903,563	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics	12/08/08	1,000,000	1,002,276	1,880,709	0	0	(13,590)	(50,678)	1,816,440	0
Jacqueline A. Noonan Professorship in Pediatrics <sup>10</sup>	01/20/98	200,000	71,680	241,883	0	569	(1,712)	(4,796)	235,944	0
Jacqueline K. Resinger Graduate Fellowship in Clinical Laboratory Sciences	02/27/04	50,000	50,000	98,189	0	0	(579)	198	97,807	0
Jacqueline Y. Smith Professorship/Chair in Women's Health and Rheumatology	03/16/06	54,225	54,825	103,820	0	0	(735)	(2,375)	100,710	0
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	879,649	0	0	(6,283)	(20,448)	852,918	0
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	377,990	0	0	(2,701)	(8,913)	366,376	0
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	182,359	0	0	(1,321)	(5,157)	175,881	0
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	51,653	0	0	(317)	(198)	51,138	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	0	2,642,973	0	3,200,000	121,970	(64,230)	5,900,713	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	0	1,409,856	0	1,800,000	69,524	(34,593)	3,244,786	0
James Arvle Thacker Fund	06/30/04	50,000	50,000	133,617	0	0	(881)	0	132,737	0
James E. & Christine D. Luckett Endowment Fund	08/23/05	400,000	400,078	739,993	0	0	(5,361)	(20,927)	713,705	0
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	674,319	1,157,777	0	0	(8,273)	(27,401)	1,122,103	0
James F. Hardyman Chair in Manufacturing Systems	02/19/99	500,000	500,000	913,031	0	0	(6,614)	(25,821)	880,597	0
James F. Hardyman Chair in Urologic Research	04/06/00	1,000,000	1,000,000	1,740,264	0	880	(13,309)	(40,460)	1,687,375	0
James F. Hardyman Chairs in Networking	02/19/99	500,000	505,293	918,160	0	0	(6,652)	(26,029)	885,479	0
James F. Hardyman Graduate Fellowship Program	02/19/99	500,000	500,000	913,031	0	0	(6,614)	(25,821)	880,597	0
James L. and Suzanne H. Elliott Professorship in Pediatrics	12/09/04	50,000	47,937	116,906	0	0	(1,061)	0	115,846	2,063
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	118,168	222,292	0	0	(1,623)	(6,538)	214,131	0
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	93,630	0	0	(617)	0	93,013	0
James W. and Diane V. Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	435,929	0	0	(2,601)	1,456	434,784	0
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	123,271	0	0	(1,118)	0	122,153	0
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	182,062	0	0	(1,319)	(5,149)	175,594	0
Janet Galloway Carter Endowed Chair in Physical Medicine and Rehabilitation	05/10/00	272,714	754,451	1,225,855	0	60,000	(11,445)	(50,894)	1,223,517	0
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	2,845,620	0	0	(19,843)	(55,332)	2,770,445	0
Janet H. Koller Equine Bioinformatics Research Endowment	08/31/05	2,000,000	1,999,999	3,477,251	0	0	(24,251)	(67,626)	3,385,373	0
Janet H. Koller Equine Infectious Diseases Research Endowment	09/30/05	2,000,000	2,000,113	3,477,241	0	0	(24,251)	(67,626)	3,385,363	0
Janet H. Koller Priority Response Research Endowment	01/25/05	1,000,000	1,000,000	1,757,990	0	1,350	(12,288)	(34,192)	1,712,860	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery <sup>10</sup>	12/19/97	0	200,000	230,649	0	0	(2,272)	(9,314)	219,064	0
Jean T. Barnhart Memorial Geography Fellowship Endowment	10/05/05	73,295	73,345	161,295	0	0	(1,463)	0	159,832	0

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Jefferson Morris Gill, Ph.D. Professorship in Cardiology <sup>10</sup>	12/19/97	0	200,000	203,197	0	0	(1,505)	(8,213)	193,478	0
Jeffry N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	10,000	50,493	0	40,089	(730)	1,372	91,225	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology <sup>10</sup>	12/19/97	0	200,000	201,153	0	0	(1,490)	(8,131)	191,532	0
Jennifer S. and Jeffry N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	20,000	73,385	0	30,000	(873)	0	102,512	0
Jes & Clemintine Schlaikjer Professorship - I <sup>9</sup>	06/11/02	0	256,515	271,153	0	0	(2,041)	(11,007)	258,104	0
Jes & Clemintine Schlaikjer Professorship - II <sup>9</sup>	06/11/02	0	253,537	271,435	0	0	(2,709)	(11,008)	257,718	0
Jes E. and Clementine Mills Schlaikjer Chair <sup>9</sup>	12/09/98	0	3,467,208	4,472,100	0	0	(40,570)	0	4,431,530	0
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	82,226	138,066	0	325	(1,220)	(2,606)	134,565	0
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	370,000	705,251	0	40,000	(3,374)	356	742,233	0
John A. Morris Library Endowed Research and Mission Support Fund <sup>9</sup>	12/09/98	1,000,000	(0)	960,531	0	0	(6,753)	(15,427)	938,351	0
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,068	75,628	0	0	(686)	0	74,942	0
John C. Hubbard Endowment	11/22/05	122,010	122,011	231,667	0	0	(1,376)	(7,508)	222,784	0
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	513,172	0	0	(3,680)	(12,147)	497,345	0
John H. Heick Professorship in Soil Science	01/22/01	100,000	100,000	178,527	0	0	(1,065)	596	178,058	0
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	867,191	1,681,303	0	45,052	(9,386)	(1,584)	1,715,386	114,948
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	705,651	0	0	(4,078)	13,102	714,675	0
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	38,347	89,991	0	0	(593)	0	89,397	13,949
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	676,030	1,096,673	0	450	(7,821)	(26,220)	1,063,082	0
John R. Mink Professorship for Pediatric Dentistry and Oral Health Research for the College of Dentistry	11/25/98	524,931	510,427	1,218,328	0	6,870	(11,171)	(12,483)	1,201,544	16,819
John R. Van Nagell, M.D. Professorship/Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,162,028	0	0	(11,456)	(46,993)	1,103,578	0
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design	06/11/02	300,000	300,000	588,994	0	0	(4,267)	(16,657)	568,070	0
John S. & Elizabeth A. Knight Chair Endowment Supplement <sup>9</sup>	12/09/98	1,716,000	249,657	2,027,525	0	0	(13,155)	4,730	2,019,100	0
John W. Greene Jr., MD Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	615,288	0	0	(6,060)	(24,845)	584,382	0
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	562,281	944,619	0	0	(6,225)	0	938,393	0
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	175,511	0	0	(1,157)	0	174,354	0
Joseph Hamburg Professorship in Rehabilitation Sciences <sup>10</sup>	01/20/98	200,000	(0)	185,250	0	0	(1,311)	(2,968)	180,970	0
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	301,973	489,747	0	664	(3,489)	(11,794)	475,128	1,508
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	214,418	0	0	(1,413)	0	213,005	0
Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	176,090	0	0	(1,051)	588	175,627	0
Kathryn Louise Chellgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	112,160	0	0	(681)	(198)	111,282	0
Kay Seeley Hoffman Research Endowment	02/29/08	99,652	62,755	186,243	0	23,587	(254)	(1,740)	207,836	23,160



**University of Kentucky  
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Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2011 - 2012**

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012					Outstanding Pledges as of 06/30/12
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	75,150	149,972	0	1,200	(1,326)	0	149,847	0
Keeneland Concours d'elegance Endowment for Newborn Research	06/01/06	200,000	153,966	362,661	0	46,144	(301)	0	408,504	0
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,311	477,295	0	0	(3,458)	(13,503)	460,334	0
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	142,822	222,007	0	12,700	(1,036)	(6,792)	226,878	0
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	100,000	186,298	0	0	(1,269)	(1,805)	183,224	0
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	399,799	839,990	0	(3,837)	(1,672)	(7,509)	826,971	0
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	916,205	0	0	(138)	120,678	1,036,744	0
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	116,517	0	0	(768)	(0)	115,749	0
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	52,042	112,180	0	(2,042)	15,631	(17,662)	108,107	0
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	505,761	972,600	0	500	(7,025)	(27,577)	938,498	0
Kiyoung Lee Graduate Fellowship	08/23/05	36,000	36,000	61,432	0	0	(366)	205	61,271	0
KPMG Peat Marwick Professorship Endowment	05/10/05	50,000	174,050	267,970	0	5,600	(2,519)	(10,924)	260,126	0
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	178,967	0	0	(1,278)	(4,160)	173,529	0
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	263,153	0	0	(2,292)	(3,703)	257,158	0
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	542,067	0	0	(5,019)	(14,508)	522,540	0
Lawson Endowment Fund - UK Center for Research on Violence Against Women Endowment Fund	11/04/02	100,000	100,000	191,282	0	0	(1,161)	(338)	189,783	0
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,323,901	0	0	(8,035)	(2,339)	1,313,527	0
Lee T. Todd, Jr. & Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	640,000	1,333,071	0	265,002	(15,707)	(56,886)	1,525,480	0
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	453,282	0	0	(2,987)	(0)	450,295	0
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	109,490	0	0	(1,078)	(4,421)	103,990	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	91,437	0	0	(555)	(161)	90,721	0
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,768	122,777	0	50	(744)	1,435	123,517	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	189,397	0	0	(1,261)	(2,846)	185,290	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,432,548	0	0	(10,379)	(40,593)	1,381,576	0
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	52,085	95,582	0	0	(693)	(2,727)	92,163	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,504	197,525	0	0	(1,203)	(481)	195,840	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,497	60,277	0	0	(427)	(1,460)	58,391	0
Linda C. Gill Chair in Nursing <sup>10</sup>	01/20/98	1,000,000	0	903,176	0	0	(6,394)	(14,470)	882,312	0
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	92,788	0	0	(563)	(164)	92,061	0
Liz Claiborne Foundation Endowment Fund	12/31/04	125,000	125,359	222,540	0	0	(1,328)	730	221,942	0
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	347,238	0	0	(3,150)	0	344,088	0
Log-a-Load for Kids of Kentucky Fund No.2	05/15/06	125,000	125,000	263,411	0	0	(1,736)	0	261,675	0
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	311,070	0	0	(2,222)	(7,231)	301,617	0
Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	133,547	0	0	(954)	(3,104)	129,489	0
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,736,755	2,290,651	0	0	(16,387)	(56,289)	2,217,975	0
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,310	3,133,203	0	75	(21,617)	(40,190)	3,071,472	0

**University of Kentucky  
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During Fiscal Year 2011 - 2012**

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012					Outstanding Pledges as of 06/30/12
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,220,155	0	0	(21,868)	(89,650)	2,108,637	0
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,716	928,732	0	0	(5,640)	(1,731)	921,361	0
Lucille Little Professorship	10/29/10	300,000	300,000	556,450	0	0	(4,031)	(15,737)	536,681	0
MacAdams-Abrahams Observatory Fund	08/14/06	500,000	516,000	959,443	0	5,000	(6,359)	(0)	958,084	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,086	990,501	0	0	(7,175)	(28,011)	955,314	0
Major Endowed Research Fund in Veterinary Science <sup>v</sup>	12/09/98	1,825,881	10,000	1,768,998	0	0	(12,443)	(28,653)	1,727,902	0
Marcia A. Dake Professorship in Nursing <sup>10</sup>	01/20/98	200,000	0	178,167	0	0	(842)	6,663	183,987	0
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	3,680,592	0	0	(26,663)	(104,086)	3,549,844	0
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	667,754	1,270,563	0	0	(9,205)	(35,983)	1,225,375	0
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	50,000	101,886	0	0	(671)	0	101,215	0
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,301	116,011	0	0	(709)	(360)	114,941	0
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	94,512	0	0	(527)	2,192	96,177	0
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	61,944	130,471	0	9,383	(1,116)	(5,433)	133,305	0
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,030,100	2,303,419	0	0	(23,237)	(118,734)	2,161,448	0
Markey Cancer Center Library Fund	05/24/01	1,500,000	1,514,528	3,180,306	0	(14,528)	1,049	(35,706)	3,131,122	0
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	1,896,938	0	0	(13,742)	(53,645)	1,829,550	0
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	336,184	0	0	(1,656)	9,022	343,549	0
Martin-Thacker Scholarships	07/31/98	100,397	100,398	225,266	0	0	(1,771)	(5,795)	217,701	0
Mary Byron Scholars Program	12/31/04	50,000	50,000	89,791	0	0	(536)	300	89,555	0
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	192,625	0	0	(1,354)	(4,407)	186,863	0
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,547	142,382	0	0	(1,055)	(5,755)	135,572	0
Max Steckler Fellowship Fund	11/19/04	1,749,284	1,753,166	3,348,366	0	0	(20,325)	(6,036)	3,322,004	0
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,000,000	1,925,610	0	0	(13,950)	(54,456)	1,857,205	0
MCI Worldcom Graduate Fellowship	06/21/00	100,000	100,000	169,605	0	0	(1,012)	566	169,160	0
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	760,929	1,404,236	0	21,145	(9,419)	(40,653)	1,375,308	0
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	187,343	0	0	(1,357)	(5,298)	180,688	0
Michael D. Rankin, MD Community Scholarship Endowment Fund	09/10/08	450,000	350,000	811,257	0	0	401	0	811,658	100,000
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,013,280	1,874,687	0	175	(13,576)	(53,157)	1,808,128	0
Mitzi Strode Ovarian Cancer Research Endowment	04/27/05	50,865	51,245	115,968	0	660	(1,044)	0	115,583	0
Myrle E. and Verle D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	112,732	0	0	(679)	(193)	111,860	0
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	465,162	0	0	(4,220)	0	460,942	0
Neurology Research Chair	12/10/04	500,000	500,000	1,192,932	0	0	(10,822)	0	1,182,110	0
Neurology Research Professorship No. 1	03/29/05	50,000	64,553	132,722	0	50	(1,200)	0	131,572	0
Neurology Research Professorship No. 2	03/29/05	50,000	50,000	115,578	0	0	(1,049)	0	114,530	0
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	489,750	1,041,553	0	11,000	(6,438)	0	1,046,115	0
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	287,084	0	0	219	(2,104)	285,200	0
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	59,000	112,361	0	1,000	(759)	(1,941)	110,661	0
Otolaryngology Research Professorship Endowment	04/20/07	100,000	101,020	215,143	0	1,000	(1,384)	(0)	214,759	0
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	101,809	0	0	(618)	(180)	101,010	0
Patient Quality, Safety and Rights Research Endowment <sup>4</sup>	07/27/05	655,340	484,755	992,719	(147,991)	10,000	(10,055)	(22,067)	822,606	13,762

**University of Kentucky  
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		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
Patrick F. Hagihara, M.D. Professorship/Chair in General Surgery	05/01/90	252,500	314,654	604,585	0	5,167	(5,874)	(24,541)	579,337	0
Patrick P. DeLuca Pharmaceutical Technology Professorship	11/28/00	129,400	171,544	408,774	0	0	(2,694)	0	406,080	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	105,563	205,549	0	0	(2,052)	(8,340)	195,157	0
Paul A. Kearney, M.D. Endowed Chair in Trama Surgery	10/28/08	1,000,000	200,000	1,331,774	0	200,000	(4,636)	(58,090)	1,469,048	600,000
Paul A. Thornton Graduate Fellowship in Nutritional Sciences	08/28/00	350,000	356,575	640,721	0	0	(4,576)	(14,937)	621,207	0
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,896	179,552	0	0	(1,629)	0	177,923	0
Paul C. Van Booven Fellowship Endowment Fund	06/30/04	341,686	338,059	627,032	0	4,805	(4,466.81)	(17,662)	609,708	0
Paul E. Miller & Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	212,180	0	0	(1,537)	(6,001)	204,642	0
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	763,660	0	0	(7,365)	(20,516)	735,779	0
Paul Mellon Endowed Graduate Student Support <sup>9</sup>	04/04/00	0	1,805,558	1,817,309	0	(55,558)	217,993	(249,923)	1,729,820	0
Paul Mellon Equine Research Endowment <sup>9</sup>	04/04/00	0	985,732	992,146	0	0	(7,471)	(40,292)	944,383	0
Paul Mellon Post Doctorial Fellowship <sup>9</sup>	03/27/01	2,392,537	2,436	2,466,681	0	0	(17,345)	(39,695)	2,409,642	0
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	76,248	156,084	0	3,600	(987)	6,366	165,063	0
Peter Pearlman Fellowship	11/10/00	50,000	79,393	116,431	0	1,500	(815)	(2,924)	114,193	0
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	81,026	0	0	77	12,943	94,047	0
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	314,817	0	0	(940)	18,456	332,333	0
Pin Oak Stud Endowed Research Fund <sup>9</sup>	04/06/99	500,000	500,000	987,576	0	0	(7,190)	(28,031)	952,356	0
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	87,446	0	0	(625)	(2,033)	84,789	0
President A. P. J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	834,189	2,017,950	0	100,000	(17,744)	(81,485)	2,018,721	91,788
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	550,415	606,007	0	2,000	(4,327)	(16,599)	587,082	0
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	91,036	0	0	(528)	696	91,204	0
Professorship in HIV Clinical Research	08/11/98	151,960	181,810	314,117	0	0	(2,280)	(9,224)	302,613	0
Professorship in Otolaryngology	04/24/07	150,000	734,223	1,177,143	0	36,367	(10,395)	(48,196)	1,154,918	0
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	165,000	330,214	0	15,000	(2,763)	0	342,451	0
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	1,710,224	0	0	(12,215)	(39,756)	1,658,253	0
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	100,371	250,116	0	829	(3,098)	(0)	247,847	0
PT Richard McDougall Alumni Professorship	01/22/07	75,000	62,388	128,589	0	4,745	(699)	(1,540)	131,095	7,867
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	599,274	0	0	(4,363)	(17,009)	577,902	0
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,232,885	0	0	(12,144)	(49,785)	1,170,956	0
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,493	201,829	0	0	(1,330)	0	200,498	0
Randall G. Rowland, MD Endowment for Support of Urologic Research	03/23/00	1,169,790	1,182,463	2,160,604	0	0	(15,654)	(61,247)	2,083,703	0
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	74,961	130,027	0	500	(861)	0	129,667	0
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	3,816,451	0	0	(23,162)	(6,744)	3,786,545	0
Real Estate Professorship Endowment	01/20/98	166,300	169,233	418,724	0	0	(3,800)	0	414,924	0
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	94,606	0	0	(685)	(2,676)	91,245	0
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	184,521	0	0	(1,337)	(5,218)	177,966	0
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,399,812	0	0	(12,699)	0	1,387,113	0
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	92,901	0	0	(612)	(0)	92,289	0
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	323,780	457,323	0	300	(3,373)	(14,784)	439,466	0

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Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	929,445	0	0	(8,432)	0	921,013	0
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	98,741	0	0	(716)	(2,866)	95,158	0
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	135,000	286,734	0	0	(2,601)	0	284,133	0
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	90,891	0	0	(649)	(2,123)	88,119	0
Robert E. McNeil Endowed Research Fund	11/28/00	100,000	100,025	183,487	0	0	(1,035)	3,133	185,586	0
Robert E. McNeil Endowed Research Fund in the Department of Horticulture	03/05/02	50,000	71,841	97,274	0	0	(602)	(266)	96,406	0
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	96,788	176,884	0	400	(1,265)	(5,139)	170,880	0
Robert G. Lawson Professorship	12/29/98	57,000	115,904	152,111	0	2,000	(1,105)	(3,955)	149,051	0
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	983,567	0	0	(30,059)	(1,920)	951,588	0
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,399	101,185	0	0	(615)	(194)	100,376	0
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	397,876	0	0	(2,882)	(11,252)	383,742	0
Robert L. Johnson Scholarship Fund	05/19/00	250,000	298,691	497,037	0	1,850	(3,469)	(11,868)	483,550	0
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	116,707	0	0	(734)	(950)	115,023	0
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	40,000	79,995	0	10,000	(130)	570	90,435	0
Robert M. Odear, '28, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	53,595	0	0	(525)	(1,805)	51,265	0
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	706,631	0	0	(5,008)	(17,281)	684,342	0
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	105,974	0	0	(575)	2,826	108,225	0
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	1,673,692	0	0	(12,125)	(47,332)	1,614,235	0
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	92,971	0	0	(556)	23	92,438	0
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	91,145	0	0	(651)	(2,122)	88,372	0
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	209,394	0	0	(1,517)	(5,922)	201,955	0
Rose Carol Shumate Professorship in Cancer Research <sup>7</sup>	12/24/06	100,000	42,500	141,053	(57,500)	0	(2,155)	0	81,398	0
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,510,976	3,260,740	0	(10,976)	(12,412)	(94,019)	3,143,332	0
Royster Research Professorship	06/03/01	50,000	63,900	114,012	0	600	(737)	0	113,875	0
RPW Law Library Endowed Account	05/24/01	50,000	51,803	104,505	0	(477)	(257)	(2,047)	101,725	0
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	415,083	0	0	(4,088)	(16,761)	394,234	0
Saha Cardiovascular Research Center Fund	01/15/10	500,000	180,000	734,054	0	80,000	(3,837)	(31,366)	778,851	240,000
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	50,100	102,322	0	0	(723)	(2,430)	99,168	0
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,167,922	2,336,695	0	3,082	(13,767)	(98,130)	2,227,880	0
Sanders-Brown Center on Aging Foundation Research Fund	02/01/07	52,500	100,195	169,289	0	(1,025)	(341)	0	167,923	0
Saunders Brown Center on Aging Library Fund	05/24/01	1,000,000	1,009,336	2,043,866	0	(9,336)	(366)	(45,976)	1,988,187	0
Saykaly/Garbulinska Fund for Rheumatology Fellows Research and Education	10/30/08	200,000	70,000	321,323	0	35,000	71	0	356,394	95,000
Schutte Pharmaceutical Policy Endowment	12/18/06	1,000,000	806,128	1,552,770	0	194,197	(4,565)	108,147	1,850,549	0
Scott D. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	102,327	197,452	0	173	(1,194)	(373)	196,059	0
Secat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	106,354	0	0	(649)	(292)	105,413	0
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	982,889	0	0	(7,120)	(27,796)	947,973	0
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	881,851	0	0	(5,812)	(0)	876,040	0
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	934,116	0	0	(6,767)	(26,417)	900,932	0

**University of Kentucky  
Endowment Match Program**  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2011 - 2012

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012				Outstanding Pledges as of 06/30/12	
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>		Market Value as of 06/30/12
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,037,682	0	0	(7,517)	(29,346)	1,000,819	0
Spinal Cord Brain Injury Chair no. 4- Clinical Director	04/09/00	500,000	500,000	898,542	0	0	(6,418)	(20,887)	871,237	0
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	822,338	0	0	(5,229)	(4,541)	812,568	0
Stephen D. Quillen Memorial Fellowship Fund	07/10/06	60,000	60,000	97,759	0	0	(698)	(2,273)	94,789	0
Stites & Harbison Professorship of Law	06/23/97	72,500	122,410	179,874	0	0	(1,311)	(5,650)	172,913	0
Sue Fan Gooding Fund	10/18/96	80,115	80,115	147,533	0	0	(1,069)	(4,172)	142,292	0
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	55,000	96,772	0	0	(638)	0	96,134	0
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	97,170	0	0	(512)	2,939	99,597	0
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	463,404	0	0	(3,357)	(13,105)	446,942	0
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	60,000	143,646	0	1,000	(1,290)	0	143,356	0
Swift/Longacre/Scaife Fellowships in Classics	06/09/09	54,189	57,250	121,403	0	1,783	(1,222)	(5,900)	116,064	0
Sylvia Mansbach Endowed Professorship & Chair in Alzheimer's Disease Research	04/02/01	500,000	533,593	947,800	0	0	(6,871)	(27,156)	913,774	0
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	121,709	220,021	0	1,527	(1,546)	(5,148)	214,855	0
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	89,821	0	0	(592)	0	89,229	0
T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	371,025	0	0	(2,473)	(1,327)	367,225	0
Teresa Garbulinska Music in Health Care Fund	05/12/09	100,000	50,000	165,500	0	10,000	(780)	(6,981)	167,740	40,000
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	100,811	0	0	(673)	(1,561)	98,577	0
Thomas C. & Evalyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	601,617	1,114,517	0	0	(8,087)	(32,510)	1,073,920	0
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	70,960	60,456	147,556	0	0	(1,339)	0	146,217	10,504
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	262,064	0	0	(2,581)	(10,582)	248,901	0
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	669,207	0	0	(4,069)	(127)	665,011	0
Thomas P. Lewis Professorship	04/23/99	100,000	103,648	183,060	0	0	(1,308)	(4,278)	177,474	0
Toyota Library Endowment	05/24/01	1,000,000	1,008,333	2,153,928	0	(8,333)	(7,116)	(62,105)	2,076,373	0
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	1,648,242	0	0	(11,765)	(38,290)	1,598,187	0
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	2,752,130	0	0	(19,662)	(64,611)	2,667,858	0
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	152,407	0	0	(1,104)	(4,310)	146,993	0
Tri for Sight Eye Research Fund	04/28/06	63,241	83,500	149,958	0	9,732	(590)	(1,837)	157,263	0
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	1,849,988	0	0	(13,402)	(52,318)	1,784,269	0
Tyler Aaron Gill Professorship in Vascular Surgery <sup>10</sup>	12/19/97	0	200,000	173,828	0	0	(1,253)	(5,292)	167,283	0
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	176,195	0	0	(1,051)	588	175,732	0
UK Center for Research on Violence Against Women Endowment Fund	10/03/03	182,878	183,530	465,998	0	76,239	(5,870)	(18,906)	517,460	0
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,117	152,416	0	250	(1,006)	0	151,659	0
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	64,896	0	0	(394)	(128)	64,374	0
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	97,800	143,634	0	5,565	(789)	(1,845)	146,564	0
University of Kentucky Chandler Medical Center Chair	07/23/02	500,000	500,000	1,484,166	0	0	(13,464)	0	1,470,702	0
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	46,657	0	0	(283)	(82)	46,291	0
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	695,384	1,320,984	0	1,571	(8,433)	(13,426)	1,300,697	0
University of Kentucky Pediatric Exercise Physiology Laboratory Research Fund	05/13/05	225,000	238,580	434,005	0	0	(2,651)	(1,259)	430,096	0
University of Kentucky Woman's Club Fund	10/07/03	100,000	100,000	223,657	0	1,000	(2,125)	(8,278)	214,253	0
University Professorship in Allied Health	01/09/01	50,000	59,688	98,044	0	(9,688)	9,092	33	97,482	0
University Professorship in Dentistry	12/06/00	50,000	50,000	98,044	0	16,185	(17,082)	(2,366)	94,781	0

**University of Kentucky  
Endowment Match Program**  
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During Fiscal Year 2011 - 2012

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012					Outstanding Pledges as of 06/30/12
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
University Professorship in Graduate Medical Education	12/06/00	50,000	63,737	98,126	0	(13,637)	13,854	18,394	116,737	0
University Professorship in Medicine	12/09/00	50,000	50,000	97,765	0	6,002	(6,709)	(2,688)	94,370	0
University Professorship in Nursing	12/06/00	50,000	50,000	144,899	0	14,952	(16,266)	0	143,585	0
University Professorship in Pharmacy	04/11/01	50,000	63,813	98,044	0	(13,813)	14,517	29,394	128,142	0
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	100,111	0	0	(608)	(177)	99,327	0
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,715	191,530	0	0	(1,172)	(608)	189,750	0
Verizon South, Inc. Fellowship in Network Engineering	12/15/99	900,000	900,000	1,663,652	0	0	(10,096)	(2,939)	1,650,616	0
Verizon Wireless Professorship on Studies on Violence Against Women	12/31/04	500,000	500,000	878,191	0	761	(5,565)	2,510	875,897	0
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	0	0	0	50,000	50,445	28,132	(26,117)	102,460	0
Vernon R. Wiehe Research Fellowship in Family Violence <sup>9</sup>	05/16/00	50,000	50,445	91,243	(50,000)	(50,445)	(28,191)	37,393	(0)	0
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,674	151,203	0	0	(1,430)	(4,727)	145,046	0
Virginia T. Barrow Professorship in Brain Disease Research	10/27/06	1,191,972	1,195,120	2,488,994	0	400	(16,386)	0	2,473,008	0
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,000	1,775,287	0	200	(12,672)	(41,271)	1,721,545	0
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	3,522,129	0	0	(25,156)	(81,875)	3,415,098	0
W. Hugh Peal Collection	08/14/86	200,000	226,000	496,230	0	0	(4,503)	0	491,727	0
W.T. Young Library Endowment Fund	03/07/00	5,770,332	6,036,008	12,636,593	0	(52,543)	(38,096)	(364,356)	12,181,599	0
W.T. Young STM Library Endowment Fund	03/08/01	12,998,356	13,103,809	28,233,314	0	(105,453)	(97,055.83)	(814,063.74)	27,216,742	0
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	89,229	0	0	(532)	298	88,994	0
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	94,379	0	0	(573)	(166)	93,640	0
Wendell H. Ford Endowed Professorship	03/07/00	590,410	595,802	1,286,590	0	0	(11,916)	(34,503)	1,240,171	0
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	205,256	374,509	0	3,500	(2,394)	(0)	375,615	0
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	867,367	0	0	(5,176)	2,878	865,069	0
Wilbur E. Chellgren Professorship in Accounting	06/02/00	125,000	125,000	218,428	0	0	(1,560)	(5,078)	211,791	0
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,396,656	0	0	(10,119)	(39,731)	1,346,806	0
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	70,108	124,799	0	5,200	(712)	(3,674)	125,612	0
William H. Otis & Marquita Sivs Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	29,680	80,990	0	22,490	26	0	103,507	0
William H. Ray Professorship	04/27/07	65,105	46,655	90,711	0	1,000	(477)	843	92,078	17,450
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	581,362	0	0	(3,831)	0	577,531	0
William Robert Mills Chair in Equine Infectious Diseases <sup>9</sup>	12/09/98	0	3,355,208	3,834,704	0	0	(38,283)	(155,583)	3,640,837	0
William Stamps Farish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,445,950	0	0	(23,431)	(58,262)	2,364,257	0
William Stamps Farish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	1,802,187	0	0	(12,871)	(41,893)	1,747,423	0
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	1,011,207	0	0	(7,085)	(19,611)	984,510	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	1,011,207	0	0	(7,364)	(28,806)	975,036	0
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	242,689	0	0	(1,767)	(6,888)	234,034	0
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	1,011,207	0	0	(7,308)	(30,072)	973,827	0
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	1,011,207	0	0	(7,364)	(28,806)	975,036	0
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	1,011,207	0	0	(7,364)	(28,806)	975,036	0
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	242,689	0	0	(1,767)	(6,888)	234,034	0
William T. Bryan Library Endowment Fund	08/24/00	750,000	781,846	1,600,842	0	(7,093)	(3,421)	(14,784)	1,575,544	0

University of Kentucky  
Endowment Match Program  
Table 7: Components of Change in Endowment Market Value  
During Fiscal Year 2011 - 2012

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012					Outstanding Pledges as of 06/30/12
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers <sup>1</sup>	Investment Earnings (Loss)	Earnings Distributed <sup>2</sup>	Market Value as of 06/30/12	
William T. Bryan University Chair	12/08/98	500,000	508,848	1,147,782	0	0	(11,459)	(46,568)	1,089,756	0
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,069,868	0	0	(9,318)	(15,045)	1,045,506	0
Women's Circle Endowment <sup>7</sup>	07/31/06	506,739	493,593	855,637	(3,021)	10,208	(5,724)	(16,466)	840,634	0
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	107,016	0	0	(764)	(2,488)	103,764	0
Zantker Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	992,674	0	0	(6,591)	(28,327)	957,755	0
Zantker Foundation Professorship in Jewish History	10/20/05	250,000	250,000	549,663	0	0	(4,986)	0	544,676	0
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	663,876	0	0	(6,539)	(26,808)	630,529	0
<b>Existing RCTF Funded Endowments Sub-Total</b>		<b>\$213,592,059</b>	<b>\$214,456,784</b>	<b>\$423,858,403</b>	<b>(\$645,506)</b>	<b>\$7,339,919</b>	<b>(\$1,846,871)</b>	<b>(\$7,318,171)</b>	<b>\$421,387,775</b>	<b>\$1,773,155</b>
<b>Grand Total</b>		<b>\$213,592,059</b>	<b>\$214,707,591</b>	<b>\$424,107,361</b>	<b>\$5,300</b>	<b>\$7,802,919</b>	<b>(\$1,847,139)</b>	<b>(\$7,327,744)</b>	<b>\$422,740,698</b>	<b>\$1,773,155</b>

Notes to Tables 6 and 7:

1. In FY 2012 a comprehensive review of historical accounting entries resulted in reclassification of prior year transfers.
2. Net of reinvestment of prior year spending distributions.
3. State funds transferred from Institute for Rural Journalism to multiple other endowments due to unfulfilled pledge.
4. State funds transferred from Patient Quality, Safety and Rights Research Endowment to Barnstable Brown Kentucky Diabetes and Obesity Center Research Fund due to unfulfilled pledge.
5. State funds transferred from Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies to Braden-Clark Fellowship in Parkinson's Disease Research due to unfulfilled pledge.
6. State funds and matching gifts transferred from Child Psychiatry Professorship to Dr. Laurie L Humphries Endowed Chair in Child Psychiatry per donor request.
7. State funds transferred from multiple funds to Dr. Vernon Smith and Eloise C. Smith Macular Degeneration Chair due to unfulfilled pledges.
8. Endowment changed from Fellowship to a Professorship.
9. State funds and matching gifts recorded in different funds. See attached Footnote 9 schedule.
10. State funds and matching gifts recorded in different funds. See attached Footnote 10 schedule.

Footnote 9 Schedule: Components of Change in Endowment Market Value for the Schlaikjer Related Funds<sup>1</sup>

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012				Outstanding Pledges as of 06/30/12	
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)*	Earnings Distributed		Market Value as of 06/30/12
Albert G. Clay Endowed Chair in Equine Reproduction	12/09/98	3,250,000	24,225	3,547,371	0	0	(32,181)	0	3,515,190	0
Jes & Clemintine Schlaikjer Professorship - I	06/11/02	0	256,515	271,153	0	0	(2,042)	(11,007)	258,104	0
Jes & Clemintine Schlaikjer Professorship - II	06/11/02	0	253,537	271,435	0	0	(2,709)	(11,008)	257,718	0
Jes E. and Clementine Mills Schlaikjer Chair	12/09/98	0	3,467,208	4,472,100	0	0	(40,570)	0	4,431,530	0
John A. Morris Library Endowed Research and Mission Support Fund	12/09/98	1,000,000	(0)	960,531	0	0	(6,753)	(15,427)	938,351	0
John S. & Elizabeth A. Knight Chair Endowment Supplement	12/09/98	1,716,000	249,657	2,027,525	0	0	(13,155)	4,730	2,019,100	0
Major Endowed Research Fund in Veterinary Science	12/09/98	1,825,881	10,000	1,768,998	0	0	(12,443)	(28,653)	1,727,902	0
Paul Mellon Endowed Graduate Student Support	04/04/00	0	1,805,558	1,817,309	0	(55,558)	217,993	(249,923)	1,729,820	0
Paul Mellon Equine Research Endowment	04/04/00	0	985,732	992,146	0	0	(7,471)	(40,292)	944,383	0
Paul Mellon Post Doctorial Fellowship	03/27/01	2,392,537	2,436	2,466,681	0	0	(17,345)	(39,695)	2,409,642	0
Pin Oak Stud Endowed Research Fund	04/06/99	500,000	500,000	987,576	0	0	(7,190)	(28,031)	952,356	0
William Robert Mills Chair in Equine Infectious Diseases	12/09/98	0	3,355,208	3,834,704	0	0	(38,283)	(155,583)	3,640,837	0
<b>Grand Total</b>		<b>\$10,684,418</b>	<b>\$10,910,076</b>	<b>\$23,417,529</b>	<b>\$0</b>	<b>(\$55,558)</b>	<b>\$37,850</b>	<b>(\$574,889)</b>	<b>\$22,824,932</b>	<b>\$0</b>

Footnote 10 Schedule: Components of Change in Endowment Market Value for the Gill Related Funds<sup>1</sup>

Endowment Name	Date Estab.	Prior to 07/01/11			During Fiscal Year 2011 - 2012				Outstanding Pledges as of 06/30/12	
		State Funds Received	Gifts Received	Market Value as of 07/01/11	State Funds Received	Gifts Received	Investment Earnings (Loss)*	Earnings Distributed		Market Value as of 06/30/12
Alvin L. Morris Professorship in Oral Health Research	01/20/98	200,000	200	178,351	0	0	(1,175)	(874)	176,302	0
Gill Foundation Chair in Preventive Cardiology	01/20/98	0	1,000,000	865,905	0	0	(5,707)	0	860,199	0
Gill Foundation Professorship in Interventional Cardiology	12/19/97	0	200,225	174,030	0	0	(1,254)	(5,299)	167,478	0
Gill Heart Institute Endowment	12/26/02	0	1,168,759	1,130,701	0	0	(7,452)	0	1,123,249	0
Harry B. Kostenbauder Professorship in Pharmacy	04/24/02	200,000	29,825	207,857	0	5,000	(582)	11,420	223,696	0
Jack M. Gill Chair in Internal Medicine	01/20/98	1,000,000	(0)	924,929	0	0	(6,548)	(14,819)	903,563	0
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	71,680	241,883	0	569	(1,712)	(4,796)	235,944	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery	12/19/97	0	200,000	230,649	0	0	(2,272)	(9,314)	219,064	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology	12/19/97	0	200,000	203,197	0	0	(1,505)	(8,213)	193,478	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology	12/19/97	0	200,000	201,153	0	0	(1,490)	(8,131)	191,532	0
Joseph Hamburg Professorship in Rehabilitation Sciences	01/20/98	200,000	(0)	185,250	0	0	(1,311)	(2,968)	180,970	0
Linda C. Gill Chair in Nursing	01/20/98	1,000,000	0	903,176	0	0	(6,394)	(14,470)	882,312	0
Marcia A. Dake Professorship in Nursing	01/20/98	200,000	0	178,167	0	0	(842)	6,663	183,987	0
Ilyer Aaron Gill Professorship in Vascular Surgery	12/19/97	0	200,000	173,828	0	0	(1,253)	(5,292)	167,283	0
<b>Grand Total</b>		<b>\$3,000,000</b>	<b>\$3,270,689</b>	<b>\$5,799,077</b>	<b>\$0</b>	<b>\$5,569</b>	<b>(\$39,496)</b>	<b>(\$56,093)</b>	<b>\$5,709,057</b>	<b>\$0</b>

<sup>1</sup>: State funds and matching gifts recorded in different funds. Total of funds shows match fulfillment.





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